



# 2016 THOMSON REUTERS LIPPER FUND AWARDS

## UNITED STATES WINNER LIST

GROUP AWARD	SIZE	COMPANY
Equity	Large Company	Oakmark Family of Funds
Equity	Small Company	PRIMECAP Management Company
Fixed Income	Large Company	Metropolitan West Asset Management, LLC
Fixed Income	Small Company	Guggenheim Investments
Mixed Assets	Large Company	TIAA Global Asset Management
Mixed Assets	Small Company	Thrivent Mutual Funds
Overall	Large Company	TIAA Global Asset Management
Overall	Small Company	Thrivent Mutual Funds

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
Absolute Return Funds	3 Years	Cavalan Hill Opportunistic Fund, Institutional	Cavalan Hill Funds	53
Alternative Active Extension	3 Years	MainStay US Equity Opportunities Fund, I	MainStay Funds	10
Alternative Credit Focus Funds	3 Years	Guggenheim Macro Opportunities Fund, Institutional	Guggenheim Investments	38
Alternative Equity Market Neutral Funds	3 Years	Eaton Vance Hedged Stock Fund, I	Eaton Vance Management	19
Alternative Event Driven Funds	3 Years	Gabelli Enterprise Mergers & Acquisitions Fund, Y	Gabelli Funds, LLC	10
Alternative Global Macro Funds	3 Years	SEI Institutional Investments Trust Dynamic Asset Allocation Fund, A	SEI Group	61
Alternative Long/Short Equity Funds	3 Years	Turner Medical Sciences Long/Short Fund, Institutional	Turner Investments, LP	64
Alternative Managed Futures Funds	3 Years	Natixis ASG Managed Futures Strategy Fund, Y	AlphaSimplex Group, LLC	23
Alternative Multi-Strategy Funds	3 Years	AQR Multi-Strategy Alternative Fund, I	AQR Capital Management, LLC	28
California Intermediate Municipal Debt Funds	3 Years	Vanguard California Intermediate-Term Tax-Exempt Fund, Admiral	Vanguard Group, Inc.	15
California Municipal Debt Funds	3 Years	Nuveen California High Yield Municipal Bond Fund, I	Nuveen Fund Advisors, LLC	34
China Region Funds	3 Years	Matthews China Dividend Fund, Institutional	Matthews International Capital Management, LLC	20
Commodities General Funds	3 Years	LoCorr Long/Short Commodities Strategy Fund, I	LoCorr Fund Management, LLC	33
Convertible Securities Funds	3 Years	MainStay Convertible Fund, I	MainStay Funds	16

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
Core Bond Funds	3 Years	BlackRock Total Return Fund, BlackRock	BlackRock, Inc.	130
Core Plus Bond Funds	3 Years	Western Asset Core Plus Bond Fund, IS	Legg Mason	54
Corporate Debt A-Rated Funds	3 Years	Vanguard Long-Term Investment-Grade Fund, Admiral	Vanguard Group, Inc.	15
Corporate Debt BBB-Rated Funds	3 Years	Payden Corporate Bond Fund, Investor	Payden & Rygel	56
Dedicated Short-Bias Funds	3 Years	ProFunds UltraShort Latin America, Investor	ProFunds Group	31
Emerging Markets Funds	3 Years	William Blair Emerging Markets Small Cap Growth Fund, I	William Blair & Company, LLC	163
Emerging Markets Hard Currency Debt Funds	3 Years	GMO Emerging Country Debt Fund, IV	Grantham Mayo Van Otterloo & Company, LLC	45
Emerging Markets Local Currency Debt Funds	3 Years	Hartford Emerging Markets Local Debt Fund, Y	Hartford Funds	19
Energy MLP Funds	3 Years	MainGate MLP Fund, I	Chickasaw Capital Management, LLC	14
Equity Income Funds	3 Years	Parnassus Core Equity Fund, Institutional	Parnassus Investments	113
European Region Funds	3 Years	Fidelity Nordic Fund	Fidelity Management & Research Company	22
Financial Services Funds	3 Years	Burnham Financial Services Fund, A	Burnham Asset Management Corporation	23
Flexible Income Funds	3 Years	Cohen & Steers Preferred Securities & Income Fund, I	Cohen & Steers Capital Management, Inc.	15
Flexible Portfolio Funds	3 Years	Catalyst/Lyons Tactical Allocation Fund, A	Catalyst Capital Advisors, LLC	133
General & Insured Municipal Debt Funds	3 Years	Wells Fargo Advantage CoreBuilder Shares - Series M	Wells Fargo Funds Management, LLC	77
General Bond Funds	3 Years	Fidelity Real Estate High Income Fund	Fidelity Management & Research Company	22
General U.S. Government Funds	3 Years	American Funds US Government Securities Fund,R-6	American Funds	24
General U.S. Treasury Funds	3 Years	Fidelity Spartan Long-Term Treasury Bond Index Fund, Fidelity Advantage	Fidelity Management & Research Company	14
Global Equity Income Funds	3 Years	Nuveen NWQ Global Equity Income Fund, I	Nuveen Fund Advisors, LLC	33
Global Income Funds	3 Years	JPMorgan Global Bond Opportunities, R6	J.P. Morgan Funds	43
Global Infrastructure Funds	3 Years	Lazard Global Listed Infrastructure Portfolio, Institutional	Lazard Asset Management, LLC	12
Global Large-Cap Core Funds	3 Years	Thrivent Large Cap Stock Fund, Institutional	Thrivent Asset Management, LLC	14
Global Large-Cap Growth Funds	3 Years	Quaker Global Tactical Allocation Fund, I	Quaker Funds, Inc.	20
Global Large-Cap Value Funds	3 Years	Columbia Global Equity Value Fund, I	Columbia Funds	11
Global Multi-Cap Core Funds	3 Years	USAA Capital Growth Fund	USAA Asset Management Company	48
Global Multi-Cap Growth Funds	3 Years	Morgan Stanley Institutional Global Opportunity Portfolio, I	Morgan Stanley Investment Management, Inc.	59
Global Multi-Cap Value Funds	3 Years	Polaris Global Value Fund	Polaris Capital Management, LLC	26
Global Natural Resources Funds	3 Years	Firsthand Alternative Energy Fund	Firsthand Capital Management, Inc.	29
Global Real Estate Funds	3 Years	Virtus Global Real Estate Securities Fund, I	Virtus Investment Partners, Inc.	35
Global Small-/Mid-Cap Funds	3 Years	Oppenheimer Global Opportunities Fund, I	OppenheimerFunds, Inc.	32
GNMA Funds	3 Years	Vanguard GNMA Fund, Admiral	Wellington Management Company, LLP	17
Health/Biotechnology Funds	3 Years	Fidelity Select Biotechnology Portfolio	Fidelity Management & Research Company	22

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
High Yield Funds	3 Years	Fidelity Capital & Income Fund	Fidelity Management & Research Company	145
High Yield Municipal Debt Funds	3 Years	Nuveen High Yield Municipal Bond Fund, I	Nuveen Fund Advisors, LLC	33
Industrials Funds	3 Years	Rydex Transportation Fund, Investor	Rydex Investments	11
Inflation-Protected Bond Funds	3 Years	Janus Real Return Fund, I	Janus Capital Management, LLC	46
Intermediate Municipal Debt Funds	3 Years	Transamerica Intermediate Muni, I	Transamerica Funds	60
Intermediate U.S. Government Funds	3 Years	BlackRock US Government Bond Portfolio, Institutional	BlackRock, Inc.	17
International Equity Income Funds	3 Years	Nuveen Santa Barbara International Dividend Growth, I	Nuveen Fund Advisors, LLC	11
International Income Funds	3 Years	PIMCO Foreign Bond Fund (US Dollar-Hedged), Institutional	PIMCO	29
International Large-Cap Core Funds	3 Years	Ivy International Core Equity Fund, I	Ivy Investment Management Company	33
International Large-Cap Growth Funds	3 Years	Fidelity Diversified International Fund, K	Fidelity Management & Research Company	34
International Large-Cap Value Funds	3 Years	Laudus Mondrian International Equity Fund, Institutional	Charles Schwab Investment Management, Inc.	14
International Multi-Cap Core Funds	3 Years	PIMCO StocksPLUS International Fund (US Dollar-Hedged); Institutional	PIMCO	95
International Multi-Cap Growth Funds	3 Years	Morgan Stanley Institutional International Opportunity Portfolio, I	Morgan Stanley Investment Management, Inc.	106
International Multi-Cap Value Funds	3 Years	Hartford International Value Fund, Y	Hartford Funds	44
International Real Estate Funds	3 Years	Fidelity Advisor International Real Estate Fund, Institutional	Fidelity Management & Research Company	13
International Small/Mid-Cap Core Funds	3 Years	Goldman Sachs International Small Cap Insights Fund, Institutional	Goldman Sachs & Company	20
International Small/Mid-Cap Growth Funds	3 Years	Oppenheimer International Small-Mid Company Fund, I	OppenheimerFunds, Inc.	41
Large-Cap Core Funds	3 Years	Vanguard PRIMECAP Fund, Admiral	PRIMECAP Management Company	238
Large-Cap Growth Funds	3 Years	Shelton NASDAQ-100 Index Fund, Direct	Shelton Capital Management	170
Large-Cap Value Funds	3 Years	JPMorgan Large Cap Value Fund, R6	J.P. Morgan Funds	115
Loan Participation Funds	3 Years	Guggenheim Floating Rate Strategies Fund, Institutional	Guggenheim Investments	39
Maryland Municipal Debt Funds	3 Years	T. Rowe Price Maryland Tax-Free Bond Fund	T. Rowe Price Associates, Inc.	11
Massachusetts Municipal Debt Funds	3 Years	Vanguard Massachusetts Tax-Exempt Fund, Investor	Vanguard Group, Inc.	13
Mid-Cap Core Funds	3 Years	Vanguard Strategic Equity Fund, Investor	Vanguard Group, Inc.	121
Mid-Cap Growth Funds	3 Years	PRIMECAP Odyssey Aggressive Growth Fund	PRIMECAP Management Company	107
Mid-Cap Value Funds	3 Years	Harbor Mid Cap Value Fund, Institutional	Harbor Capital Advisors, Inc.	35
Minnesota Municipal Debt Funds	3 Years	Oppenheimer Rochester Minnesota Municipal Fund, Y	OppenheimerFunds, Inc.	13
Mixed-Asset Target 2010 Funds	3 Years	American Funds 2010 Target Date Retirement Fund, R-6	American Funds	25
Mixed-Asset Target 2015 Funds	3 Years	American Funds 2015 Target Date Retirement Fund, R-6	American Funds	30
Mixed-Asset Target 2020 Funds	3 Years	American Funds 2020 Target Date Retirement Fund, R-6	American Funds	39
Mixed-Asset Target 2025 Funds	3 Years	American Funds 2025 Target Date Retirement Fund, R-6	American Funds	38
Mixed-Asset Target 2030 Funds	3 Years	American Funds 2030 Target Date Retirement Fund, R-6	American Funds	39

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
Mixed-Asset Target 2035 Funds	3 Years	American Funds 2035 Target Date Retirement Fund, R-6	American Funds	36
Mixed-Asset Target 2040 Funds	3 Years	American Funds 2040 Target Date Retirement Fund, R-6	American Funds	36
Mixed-Asset Target 2045 Funds	3 Years	Putnam RetirementReady 2045 Fund, Y	Putnam Investment Management, LLC	35
Mixed-Asset Target 2050 Funds	3 Years	Putnam RetirementReady 2050 Fund, Y	Putnam Investment Management, LLC	36
Mixed-Asset Target 2055+ Funds	3 Years	Putnam RetirementReady 2055 Fund, Y	Putnam Investment Management, LLC	28
Mixed-Asset Target Allocation Aggressive Growth Funds	3 Years	FundX Upgrader Fund	FundX Investment Group, LLC	39
Mixed-Asset Target Allocation Conservative Funds	3 Years	BlackRock 20/80 Target Allocation Fund, Institutional	BlackRock, Inc.	88
Mixed-Asset Target Allocation Growth Funds	3 Years	T. Rowe Price Capital Appreciation Fund	T. Rowe Price Associates, Inc.	130
Mixed-Asset Target Allocation Moderate Funds	3 Years	Wells Fargo Advantage Index Asset Allocation Fund, Administrator	Wells Fargo Funds Management, LLC	137
Mixed-Asset Target Today Funds	3 Years	American Century One Choice In Retirement Portfolio, Institutional	American Century Investment Management, Inc.	30
Multi-Cap Core Funds	3 Years	Glenmede Large Cap Growth Portfolio	Glenmede Investment Management, LP	231
Multi-Cap Growth Funds	3 Years	Fidelity OTC Portfolio, K	Fidelity Management & Research Company	163
Multi-Cap Value Funds	3 Years	Boston Partners All-Cap Value Fund, Institutional	Robeco Investment Funds	88
Multi-Sector Income Funds	3 Years	PIMCO Income Fund, Institutional	PIMCO	57
Natural Resources Funds	3 Years	Waddell & Reed Advisors Energy Fund, Y	Waddell & Reed Investment Management Company	16
New Jersey Municipal Debt Funds	3 Years	Nuveen New Jersey Municipal Bond Fund, I	Nuveen Fund Advisors, LLC	15
New York Intermediate Municipal Debt Funds	3 Years	Franklin New York Intermediate-Term Tax-Free Income Fund, Advisor	Franklin Templeton Investments	10
New York Municipal Debt Funds	3 Years	MainStay New York Tax Free Opportunities Fund, I	MainStay Funds	26
Ohio Municipal Debt Funds	3 Years	Vanguard Ohio Long-Term Tax-Exempt Fund, Investor	Vanguard Group, Inc.	12
Pacific Ex-Japan Funds	3 Years	Matthews Korea Fund, Institutional	Matthews International Capital Management, LLC	15
Pacific Region Funds	3 Years	Fidelity Pacific Basin Fund	Fidelity Management & Research Company	16
Pennsylvania Municipal Debt Funds	3 Years	Wells Fargo Advantage Pennsylvania Tax-Free Fund, Institutional	Wells Fargo Funds Management, LLC	18
Precious Metals Equity Funds	3 Years	First Eagle Gold Fund, I	First Eagle Funds	18
Real Estate Funds	3 Years	Cohen & Steers Real Estate Securities Fund, I	Cohen & Steers Capital Management, Inc.	66
Retirement Income Funds	3 Years	Fidelity Advisor Income Replacement 2042 Fund, Institutional	Fidelity Management & Research Company	22
Science & Technology Funds	3 Years	Fidelity Select Electronics Portfolio	Fidelity Management & Research Company	38
Short Investment-Grade Debt Funds	3 Years	Leader Short-Term Bond Fund, Institutional	Leader Capital Corporation	73
Short Municipal Debt Funds	3 Years	Oppenheimer Rochester Short Term Municipal, Y	OppenheimerFunds, Inc.	29
Short U.S. Government Funds	3 Years	Eaton Vance Short Duration Government Income Fund, I	Eaton Vance Management	28
Short U.S. Treasury Funds	3 Years	Fidelity Spartan Short-Term Treasury Bond Index Fund, Fidelity Advantage	Fidelity Management & Research Company	11
Short-Intermediate Investment-Grade Debt Funds	3 Years	Cavanal Hill Intermediate Bond Fund, Institutional	Cavanal Hill Funds	41
Short-Intermediate Municipal Debt Funds	3 Years	Wells Fargo Strategic Municipal Bond Fund, I	Wells Fargo Funds Management, LLC	17

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
Short-Intermediate U.S. Government Funds	3 Years	Fidelity Intermediate Government Income Fund	Fidelity Management & Research Company	10
Small-Cap Core Funds	3 Years	PNC Multi-Factor Small Cap Core Fund, I	PNC Funds	237
Small-Cap Growth Funds	3 Years	PNC Multi-Factor Small Cap Growth Fund, I	PNC Funds	150
Small-Cap Value Funds	3 Years	Undiscovered Managers Behavioral Value Fund, Institutional	J.P. Morgan Funds	89
U.S. Mortgage Funds	3 Years	Morgan Stanley Mortgage Securities Trust, I	Morgan Stanley Investment Management, Inc.	30
Ultra-Short Obligation Funds	3 Years	PIMCO Short-Term Fund, Institutional	PIMCO	90
Utility Funds	3 Years	Vanguard Utilities Index Fund, Admiral	Vanguard Group, Inc.	15
Virginia Municipal Debt Funds	3 Years	USAA Virginia Bond Fund, Fund	USAA Asset Management Company	12
Absolute Return Funds	5 Years	Putnam Absolute Return 700 Fund, Y	Putnam Investment Management, LLC	24
Alternative Credit Focus Funds	5 Years	MainStay Unconstrained Bond Fund, I	MainStay Funds	20
Alternative Equity Market Neutral Funds	5 Years	Eaton Vance Hedged Stock Fund, I	Eaton Vance Management	14
Alternative Global Macro Funds	5 Years	SEI Institutional Investments Trust Dynamic Asset Allocation Fund, A	SEI Group	37
Alternative Long/Short Equity Funds	5 Years	Guggenheim Alpha Opportunity Fund, Institutional	Guggenheim Investments	41
Alternative Multi-Strategy Funds	5 Years	Permal Alternative Core Fund, IS	Legg Mason	13
California Intermediate Municipal Debt Funds	5 Years	Vanguard California Intermediate-Term Tax-Exempt Fund, Admiral	Vanguard Group, Inc.	14
California Municipal Debt Funds	5 Years	Nuveen California High Yield Municipal Bond Fund, I	Nuveen Fund Advisors, LLC	33
China Region Funds	5 Years	Matthews China Dividend Fund, Institutional	Matthews International Capital Management, LLC	17
Commodities General Funds	5 Years	Deutsche Enhanced Commodity Strategy Fund, Institutional	Deutsche Asset & Wealth Management	18
Convertible Securities Funds	5 Years	AllianzGI Convertible Fund, Institutional	Allianz Global Investors	13
Core Bond Funds	5 Years	Vanguard Intermediate-Term Corporate Bond Index Fund, Institutional	Vanguard Group, Inc.	124
Core Plus Bond Funds	5 Years	Oppenheimer Corporate Bond Fund, Y	OppenheimerFunds, Inc.	51
Corporate Debt A-Rated Funds	5 Years	Vanguard Long-Term Investment-Grade Fund, Admiral	Vanguard Group, Inc.	14
Corporate Debt BBB-Rated Funds	5 Years	Delaware Extended Duration Bond Fund, Institutional	Delaware Management Company	51
Dedicated Short-Bias Funds	5 Years	ProFunds Short Precious Metals ProFund, Investor	ProFunds Group	31
Emerging Markets Funds	5 Years	T. Rowe Price Institutional Africa & Middle East Fund	T. Rowe Price Associates, Inc.	114
Emerging Markets Hard Currency Debt Funds	5 Years	GMO Emerging Country Debt Fund, IV	Grantham Mayo Van Otterloo & Company, LLC	24
Equity Income Funds	5 Years	Parnassus Core Equity Fund, Institutional	Parnassus Investments	88
European Region Funds	5 Years	DFA United Kingdom Small Company Portfolio, Institutional	Dimensional Fund Advisors, LP	21
Financial Services Funds	5 Years	Emerald Banking & Finance Fund, A	Emerald Mutual Fund Advisers Trust	23
Flexible Income Funds	5 Years	Cohen & Steers Preferred Securities & Income Fund, I	Cohen & Steers Capital Management, Inc.	13
Flexible Portfolio Funds	5 Years	Putnam Capital Spectrum Fund, Y	Putnam Investment Management, LLC	87
General & Insured Municipal Debt Funds	5 Years	Oppenheimer Rochester AMT-Free Municipal Fund, Y	OppenheimerFunds, Inc.	72

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
General Bond Funds	5 Years	Fidelity Real Estate High Income Fund	Fidelity Management & Research Company	16
General U.S. Government Funds	5 Years	Vanguard Long-Term Government Bond Index Fund, Institutional	Vanguard Group, Inc.	22
General U.S. Treasury Funds	5 Years	Vanguard Long-Term Treasury Fund, Admiral	Vanguard Group, Inc.	13
Global Equity Income Funds	5 Years	Steward Global Equity Income Fund, Institutional	Capstone Asset Management Company	18
Global Income Funds	5 Years	Morgan Stanley Global Fixed Income Opportunities Fund, I	Morgan Stanley Investment Management, Inc.	33
Global Infrastructure Funds	5 Years	Lazard Global Listed Infrastructure Portfolio, Institutional	Lazard Asset Management, LLC	10
Global Large-Cap Core Funds	5 Years	Wells Fargo Advantage Intrinsic World Equity Fund, Institutional	Wells Fargo Funds Management, LLC	10
Global Large-Cap Growth Funds	5 Years	American Funds New Perspective Fund, R-6	American Funds	15
Global Multi-Cap Core Funds	5 Years	USAA Capital Growth Fund	USAA Asset Management Company	34
Global Multi-Cap Growth Funds	5 Years	Morgan Stanley Institutional Global Opportunity Portfolio, I	Morgan Stanley Investment Management, Inc.	47
Global Multi-Cap Value Funds	5 Years	Polaris Global Value Fund	Polaris Capital Management, LLC	21
Global Natural Resources Funds	5 Years	AllianzGI Global Water Fund, Institutional	Allianz Global Investors	26
Global Real Estate Funds	5 Years	Third Avenue Real Estate Value Fund, Institutional	Third Avenue Management, LLC	33
Global Small-/Mid-Cap Funds	5 Years	AllianzGI Global Small-Cap Fund, Institutional	Allianz Global Investors	23
GNMA Funds	5 Years	Voya GNMA Income Fund, I	Voya Investments, LLC	17
Health/Biotechnology Funds	5 Years	Fidelity Select Biotechnology Portfolio	Fidelity Management & Research Company	21
High Yield Funds	5 Years	Federated High Yield Trust, Service	Federated Investors	127
High Yield Municipal Debt Funds	5 Years	Nuveen High Yield Municipal Bond Fund, I	Nuveen Fund Advisors, LLC	31
Industrials Funds	5 Years	Fidelity Select Defense and Aerospace Portfolio	Fidelity Management & Research Company	10
Inflation-Protected Bond Funds	5 Years	PIMCO Fixed Income SHares Series R	PIMCO	40
Intermediate Municipal Debt Funds	5 Years	BlackRock Strategic Municipal Opportunities Fund, Institutional	BlackRock, Inc.	51
Intermediate U.S. Government Funds	5 Years	Dupree Intermediate Government Bond Series	Dupree & Company, Inc.	17
International Income Funds	5 Years	PIMCO Foreign Bond Fund (US Dollar-Hedged), Institutional	PIMCO	25
International Large-Cap Core Funds	5 Years	Ivy International Core Equity Fund, I	Ivy Investment Management Company	30
International Large-Cap Growth Funds	5 Years	Artisan International Fund, Institutional	Artisan Partners, LP	31
International Large-Cap Value Funds	5 Years	Laudus Mondrian International Equity Fund, Institutional	Charles Schwab Investment Management, Inc.	13
International Multi-Cap Core Funds	5 Years	PIMCO StocksPLUS International Fund (US Dollar-Hedged); Institutional	PIMCO	80
International Multi-Cap Growth Funds	5 Years	John Hancock International Growth Fund, I	John Hancock Group	95
International Multi-Cap Value Funds	5 Years	Hartford International Value Fund, Y	Hartford Funds	41
International Real Estate Funds	5 Years	Fidelity Advisor International Real Estate Fund, Institutional	Fidelity Management & Research Company	12
International Small/Mid-Cap Core Funds	5 Years	Goldman Sachs International Small Cap Insights Fund, Institutional	Goldman Sachs & Company	16
International Small/Mid-Cap Growth Funds	5 Years	Oberweis International Opportunities Fund	Oberweis Asset Management, Inc.	34

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
Large-Cap Core Funds	5 Years	Hartford Core Equity Fund, Y	Hartford Funds	221
Large-Cap Growth Funds	5 Years	Shelton NASDAQ-100 Index Fund, Direct	Shelton Capital Management	157
Large-Cap Value Funds	5 Years	Delaware Large-Cap Value Equity Portfolio	Delaware Management Company	106
Loan Participation Funds	5 Years	Highland Floating Rate Opportunities Fund, Z	Highland Capital Management Fund Advisors, LP	26
Maryland Municipal Debt Funds	5 Years	T. Rowe Price Maryland Tax-Free Bond Fund	T. Rowe Price Associates, Inc.	11
Massachusetts Municipal Debt Funds	5 Years	Eaton Vance Massachusetts Municipal Income Fund, I	Eaton Vance Management	13
Mid-Cap Core Funds	5 Years	Vanguard Strategic Equity Fund, Investor	Vanguard Group, Inc.	108
Mid-Cap Growth Funds	5 Years	PRIMECAP Odyssey Aggressive Growth Fund	PRIMECAP Management Company	101
Mid-Cap Value Funds	5 Years	Harbor Mid Cap Value Fund, Institutional	Harbor Capital Advisors, Inc.	31
Minnesota Municipal Debt Funds	5 Years	Oppenheimer Rochester Minnesota Municipal Fund, A	OppenheimerFunds, Inc.	13
Mixed-Asset Target 2010 Funds	5 Years	American Funds 2010 Target Date Retirement Fund, R-6	American Funds	24
Mixed-Asset Target 2015 Funds	5 Years	American Funds 2015 Target Date Retirement Fund, R-6	American Funds	27
Mixed-Asset Target 2020 Funds	5 Years	American Funds 2020 Target Date Retirement Fund, R-6	American Funds	33
Mixed-Asset Target 2025 Funds	5 Years	American Funds 2025 Target Date Retirement Fund, R-6	American Funds	30
Mixed-Asset Target 2030 Funds	5 Years	American Funds 2030 Target Date Retirement Fund, R-6	American Funds	32
Mixed-Asset Target 2035 Funds	5 Years	American Funds 2035 Target Date Retirement Fund, R-6	American Funds	30
Mixed-Asset Target 2040 Funds	5 Years	American Funds 2040 Target Date Retirement Fund, R-6	American Funds	31
Mixed-Asset Target 2045 Funds	5 Years	American Funds 2045 Target Date Retirement Fund, R-6	American Funds	29
Mixed-Asset Target 2050 Funds	5 Years	Putnam RetirementReady 2050 Fund, Y	Putnam Investment Management, LLC	28
Mixed-Asset Target 2055+ Funds	5 Years	Putnam RetirementReady 2055 Fund, Y	Putnam Investment Management, LLC	10
Mixed-Asset Target Allocation Aggressive Growth Funds	5 Years	Great-West Aggressive Profile II Fund, Initial	GW Capital Management, LLC	34
Mixed-Asset Target Allocation Conservative Funds	5 Years	Vanguard Wellesley Income Fund, Admiral	Vanguard Group, Inc.	73
Mixed-Asset Target Allocation Growth Funds	5 Years	T. Rowe Price Capital Appreciation Fund	T. Rowe Price Associates, Inc.	123
Mixed-Asset Target Allocation Moderate Funds	5 Years	Wells Fargo Advantage Index Asset Allocation Fund, Administrator	Wells Fargo Funds Management, LLC	124
Mixed-Asset Target Today Funds	5 Years	American Century One Choice In Retirement Portfolio, Institutional	American Century Investment Management, Inc.	27
Multi-Cap Core Funds	5 Years	Glenmede Large Cap Growth Portfolio	Glenmede Investment Management, LP	210
Multi-Cap Growth Funds	5 Years	Fidelity NASDAQ Composite Index Fund	Fidelity Management & Research Company	149
Multi-Cap Value Funds	5 Years	LSV Value Equity Fund, Institutional	LSV Asset Management	81
Multi-Sector Income Funds	5 Years	PIMCO Income Fund, Institutional	PIMCO	45
Natural Resources Funds	5 Years	Integrity Williston Basin/Mid-North America Stock Fund, A	Viking Fund Management, LLC	15
New Jersey Municipal Debt Funds	5 Years	BlackRock New Jersey Municipal Bond Fund, Investor A1	BlackRock, Inc.	15
New York Intermediate Municipal Debt Funds	5 Years	Franklin New York Intermediate-Term Tax-Free Income Fund, Advisor	Franklin Templeton Investments	10

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
New York Municipal Debt Funds	5 Years	Eaton Vance New York Municipal Income Fund, I	Eaton Vance Management	25
Ohio Municipal Debt Funds	5 Years	Oppenheimer Rochester Ohio Municipal Fund, A	OppenheimerFunds, Inc.	12
Pacific Ex-Japan Funds	5 Years	Matthews Korea Fund, Institutional	Matthews International Capital Management, LLC	13
Pacific Region Funds	5 Years	Fidelity Pacific Basin Fund	Fidelity Management & Research Company	13
Pennsylvania Municipal Debt Funds	5 Years	Wells Fargo Advantage Pennsylvania Tax-Free Fund, Institutional	Wells Fargo Funds Management, LLC	18
Precious Metals Equity Funds	5 Years	First Eagle Gold Fund, I	First Eagle Funds	18
Real Estate Funds	5 Years	Cohen & Steers Real Estate Securities Fund, I	Cohen & Steers Capital Management, Inc.	56
Retirement Income Funds	5 Years	Fidelity Advisor Income Replacement 2042 Fund, Institutional	Fidelity Management & Research Company	21
Science & Technology Funds	5 Years	USAA Science & Technology Fund, Fund	USAA Asset Management Company	38
Short Investment-Grade Debt Funds	5 Years	Lord Abbett Short Duration Income Fund, I	Lord Abbett & Company, LLC	67
Short Municipal Debt Funds	5 Years	RidgeWorth Seix Short-Term Municipal Bond Fund, I	RidgeWorth Funds	27
Short U.S. Government Funds	5 Years	Eaton Vance Short Duration Government Income Fund, I	Eaton Vance Management	27
Short U.S. Treasury Funds	5 Years	Fidelity Spartan Short-Term Treasury Bond Index Fund, Fidelity Advantage	Fidelity Management & Research Company	10
Short-Intermediate Investment-Grade Debt Funds	5 Years	Cavalan Hill Intermediate Bond Fund, Institutional	Cavalan Hill Funds	36
Short-Intermediate Municipal Debt Funds	5 Years	Wells Fargo Advantage Strategic Municipal Bond Fund, Administrator	Wells Fargo Funds Management, LLC	17
Short-Intermediate U.S. Government Funds	5 Years	Fidelity Intermediate Government Income Fund	Fidelity Management & Research Company	10
Small-Cap Core Funds	5 Years	PNC Multi-Factor Small Cap Core Fund, I	PNC Funds	213
Small-Cap Growth Funds	5 Years	T. Rowe Price New Horizons Fund	T. Rowe Price Associates, Inc.	141
Small-Cap Value Funds	5 Years	Undiscovered Managers Behavioral Value Fund, Institutional	J.P. Morgan Funds	77
U.S. Mortgage Funds	5 Years	Morgan Stanley Mortgage Securities Trust, I	Morgan Stanley Investment Management, Inc.	27
Utility Funds	5 Years	Hennessy Gas Utility Index Fund, Investor	Hennessy Funds	15
Virginia Municipal Debt Funds	5 Years	USAA Virginia Bond Fund, Fund	USAA Asset Management Company	12
Alternative Global Macro Funds	10 Years	Waddell & Reed Asset Strategy Fund, Y	Waddell & Reed Investment Management Company	14
Alternative Long/Short Equity Funds	10 Years	Boston Partners Long/Short Equity Fund, Institutional	Boston Partners	16
California Intermediate Municipal Debt Funds	10 Years	Columbia AMT-Free California Intermediate Muni Bond Fund, Z	Columbia Funds	13
California Municipal Debt Funds	10 Years	Nuveen California Municipal Bond Fund, I	Nuveen Fund Advisors, LLC	32
China Region Funds	10 Years	Columbia Greater China Fund, Z	Columbia Funds	12
Convertible Securities Funds	10 Years	AllianzGI Convertible Fund, Institutional	Allianz Global Investors	12
Core Bond Funds	10 Years	TCW Core Fixed Income Fund, I	TCW Investment Management Company	106
Core Plus Bond Funds	10 Years	Metropolitan West Total Return Bond Fund, I	Metropolitan West Asset Management, LLC	37
Corporate Debt A-Rated Funds	10 Years	Vanguard Long-Term Investment-Grade Fund, Admiral	Vanguard Group, Inc.	14
Corporate Debt BBB-Rated Funds	10 Years	Delaware Extended Duration Bond Fund, Institutional	Delaware Management Company	41



LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
Dedicated Short-Bias Funds	10 Years	Leuthold Grizzly Short Fund	Leuthold Weeden Capital Management, LLC	22
Emerging Markets Funds	10 Years	Driehaus Emerging Markets Growth Fund	Driehaus Capital Management, LLC	62
Emerging Markets Hard Currency Debt Funds	10 Years	Goldman Sachs Emerging Markets Debt Fund, Institutional	Goldman Sachs & Company	15
Equity Income Funds	10 Years	Nicholas Equity Income Fund, I	Nicholas Company, Inc.	69
European Region Funds	10 Years	T. Rowe Price European Stock Fund	T. Rowe Price Associates, Inc.	19
Financial Services Funds	10 Years	T. Rowe Price Financial Services Fund	T. Rowe Price Associates, Inc.	23
Flexible Portfolio Funds	10 Years	First Eagle Global Fund, I	First Eagle Funds	40
General & Insured Municipal Debt Funds	10 Years	Wells Fargo Advantage Municipal Bond Fund, Admn	Wells Fargo Funds Management, LLC	63
General U.S. Government Funds	10 Years	PIMCO Long-Term US Government Fund, Institutional	PIMCO	20
Global Income Funds	10 Years	Prudential Global Total Return Fund, Z	Prudential Investments	24
Global Large-Cap Growth Funds	10 Years	American Funds New Perspective Fund, R-5	American Funds	13
Global Multi-Cap Core Funds	10 Years	DFA Global Equity Portfolio, Institutional	Dimensional Fund Advisors, LP	17
Global Multi-Cap Growth Funds	10 Years	Janus Global Research Fund, D	Janus Capital Management, LLC	25
Global Multi-Cap Value Funds	10 Years	Franklin Mutual Beacon Fund, Z	Franklin Templeton Investments	14
Global Natural Resources Funds	10 Years	T. Rowe Price New Era Fund	T. Rowe Price Associates, Inc.	17
Global Real Estate Funds	10 Years	Prudential Global Real Estate Fund, Z	Prudential Investments	12
Global Small-/Mid-Cap Funds	10 Years	American Funds SMALLCAP World Fund, R-5	American Funds	17
GNMA Funds	10 Years	PIMCO GNMA Fund, Institutional	PIMCO	17
Health/Biotechnology Funds	10 Years	T. Rowe Price Health Sciences Fund	T. Rowe Price Associates, Inc.	20
High Yield Funds	10 Years	AllianceBernstein High Income Fund, A	AllianceBernstein, LP	99
High Yield Municipal Debt Funds	10 Years	Delaware National High-Yield Municipal Bond Fund, A	Delaware Management Company	23
Inflation-Protected Bond Funds	10 Years	PIMCO Fixed Income SHares Series R	PIMCO	26
Intermediate Municipal Debt Funds	10 Years	BlackRock Strategic Municipal Opportunities Fund, Institutional	BlackRock, Inc.	41
Intermediate U.S. Government Funds	10 Years	DFA Intermediate Government Fixed Income Portfolio, Institutional	Dimensional Fund Advisors, LP	15
International Income Funds	10 Years	Templeton Global Bond Fund, Advisor	Franklin Templeton Investments	14
International Large-Cap Core Funds	10 Years	Ivy International Core Equity Fund, Y	Ivy Investment Management Company	23
International Large-Cap Growth Funds	10 Years	Artisan International Fund, Institutional	Artisan Partners, LP	21
International Multi-Cap Core Funds	10 Years	Federated International Leaders Fund, A	Federated Investors	54
International Multi-Cap Growth Funds	10 Years	Oppenheimer International Growth Fund, Y	OppenheimerFunds, Inc.	67
International Multi-Cap Value Funds	10 Years	T. Rowe Price International Growth & Income Fund	T. Rowe Price Associates, Inc.	28
International Small/Mid-Cap Core Funds	10 Years	GMO Foreign Small Companies Fund, III	Grantham Mayo Van Otterloo & Company, LLC	10
International Small/Mid-Cap Growth Funds	10 Years	Oppenheimer International Small Company Fund, Y	OppenheimerFunds, Inc.	27

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
Large-Cap Core Funds	10 Years	Columbia Contrarian Core Fund, Z	Columbia Funds	183
Large-Cap Growth Funds	10 Years	Shelton NASDAQ-100 Index Fund, Direct	Shelton Capital Management	131
Large-Cap Value Funds	10 Years	Columbia Select Large-Cap Value Fund, R5	Columbia Funds	92
Loan Participation Funds	10 Years	Eaton Vance Floating-Rate & High Income Fund, Institutional	Eaton Vance Management	13
Maryland Municipal Debt Funds	10 Years	T. Rowe Price Maryland Tax-Free Bond Fund	T. Rowe Price Associates, Inc.	10
Massachusetts Municipal Debt Funds	10 Years	Deutsche Massachusetts Tax-Free Fund, S	Deutsche Asset & Wealth Management	12
Mid-Cap Core Funds	10 Years	Eaton Vance-Atlanta Capital SMID-Cap Fund, I	Eaton Vance Management	87
Mid-Cap Growth Funds	10 Years	T. Rowe Price Institutional Mid-Cap Equity Growth Fund	T. Rowe Price Associates, Inc.	85
Mid-Cap Value Funds	10 Years	Victory Sycamore Established Value Fund, A	Victory Capital Management, Inc.	23
Minnesota Municipal Debt Funds	10 Years	Nuveen Minnesota Municipal Bond Fund, I	Nuveen Fund Advisors, LLC	12
Mixed-Asset Target 2010 Funds	10 Years	T. Rowe Price Retirement 2010 Fund	T. Rowe Price Associates, Inc.	12
Mixed-Asset Target 2020 Funds	10 Years	T. Rowe Price Retirement 2020 Fund	T. Rowe Price Associates, Inc.	15
Mixed-Asset Target 2030 Funds	10 Years	T. Rowe Price Retirement 2030 Fund	T. Rowe Price Associates, Inc.	14
Mixed-Asset Target 2040 Funds	10 Years	T. Rowe Price Retirement 2040 Fund	T. Rowe Price Associates, Inc.	13
Mixed-Asset Target Allocation Aggressive Growth Funds	10 Years	Great-West Aggressive Profile II Fund, Initial	GW Capital Management, LLC	30
Mixed-Asset Target Allocation Conservative Funds	10 Years	Vanguard Wellesley Income Fund, Admiral	Vanguard Group, Inc.	59
Mixed-Asset Target Allocation Growth Funds	10 Years	T. Rowe Price Capital Appreciation Fund	T. Rowe Price Associates, Inc.	111
Mixed-Asset Target Allocation Moderate Funds	10 Years	Janus Balanced Fund, D	Janus Capital Management, LLC	104
Mixed-Asset Target Today Funds	10 Years	American Century One Choice In Retirement Portfolio, Institutional	American Century Investment Management, Inc.	12
Multi-Cap Core Funds	10 Years	John Hancock Disciplined Value Mid Cap Fund, Institutional	John Hancock Group	160
Multi-Cap Growth Funds	10 Years	Fidelity OTC Portfolio	Fidelity Management & Research Company	124
Multi-Cap Value Funds	10 Years	JPMorgan Value Advantage Fund, Institutional	J.P. Morgan Funds	66
Multi-Sector Income Funds	10 Years	Lord Abbett Bond-Debenture Fund, I	Lord Abbett & Company, LLC	31
Natural Resources Funds	10 Years	Fidelity Advisor Energy Fund, Institutional	Fidelity Management & Research Company	13
New Jersey Municipal Debt Funds	10 Years	Nuveen New Jersey Municipal Bond Fund, I	Nuveen Fund Advisors, LLC	15
New York Intermediate Municipal Debt Funds	10 Years	BNY Mellon New York Intermediate Tax-Exempt Bond Fund, M	Dreyfus Corporation	10
New York Municipal Debt Funds	10 Years	Delaware Tax-Free New York Fund, A	Delaware Management Company	24
Ohio Municipal Debt Funds	10 Years	Vanguard Ohio Long-Term Tax-Exempt Fund, Investor	Vanguard Group, Inc.	11
Pennsylvania Municipal Debt Funds	10 Years	Nuveen Pennsylvania Municipal Bond Fund, I	Nuveen Fund Advisors, LLC	18
Precious Metals Equity Funds	10 Years	Van Eck International Investors Gold Fund, A	Van Eck Associates Corporation	18
Real Estate Funds	10 Years	AMG Managers Real Estate Securities Fund	AMG Funds	47
Science & Technology Funds	10 Years	Fidelity Select Software and Computer Services Portfolio	Fidelity Management & Research Company	38

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	COUNT
Short Investment-Grade Debt Funds	10 Years	Lord Abbett Short Duration Income Fund, I	Lord Abbett & Company, LLC	59
Short Municipal Debt Funds	10 Years	RidgeWorth Seix Short-Term Municipal Bond Fund, I	RidgeWorth Funds	23
Short U.S. Government Funds	10 Years	Wells Fargo Advantage Short Duration Government Bond Fund, I	Wells Fargo Funds Management, LLC	24
Short-Intermediate Investment-Grade Debt Funds	10 Years	PIMCO Moderate Duration Fund, Institutional	PIMCO	30
Short-Intermediate Municipal Debt Funds	10 Years	Thornburg Limited Term Municipal Fund, Institutional	Thornburg Investment Management, Inc.	15
Short-Intermediate U.S. Government Funds	10 Years	Fidelity Intermediate Government Income Fund	Fidelity Management & Research Company	10
Small-Cap Core Funds	10 Years	Homestead Small Company Stock Fund	RE Advisers Corporation	168
Small-Cap Growth Funds	10 Years	Brown Capital Management Small Company Fund, Investor	Brown Capital Management, LLC	121
Small-Cap Value Funds	10 Years	American Beacon Small Cap Value Fund, AMR	American Beacon Advisors, Inc.	62
U.S. Mortgage Funds	10 Years	TCW Total Return Bond Fund, I	TCW Investment Management Company	23
Ultra-Short Obligation Funds	10 Years	PIMCO Short-Term Fund, Institutional	PIMCO	41
Utility Funds	10 Years	Hennessy Gas Utility Index Fund, Investor	Hennessy Funds	15
Virginia Municipal Debt Funds	10 Years	Nuveen Virginia Municipal Bond Fund, I	Nuveen Fund Advisors, LLC	11

