



2017  
**THOMSON REUTERS**  
**LIPPER FUND AWARDS**

# TAIWAN WINNER LIST

GROUP AWARD	SIZE	COMPANY
Bond		BlackRock
Equity		AllianceBernstein
Mixed Assets		Nomura Asset Management

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Bond Asia Pacific - Hard Currency	3 Years	Fidelity Funds - Asian Hi Yield A-ACC-USD	FIL Fund Management Ltd	15
Bond Asia Pacific - Local Currency	3 Years	Deutsche Far Eastern DWS Asia High Yield Inc A	Deutsche Asset Management Investment GmbH	10
Bond China Yuan	3 Years	Fubon China High Yield Bond Fund A CNY	BOCHK Asset Management Limited	11
Bond Emerging Markets Global - Corporates	3 Years	Aberdeen Global - Emerging Mkts Corp Bd A2 Acc USD	Aberdeen Asset Managers Limited	12
Bond Emerging Markets Global - Hard Currency	3 Years	WIP Emerging Markets Fixed Income Fund A USD	Prudential Investment Management, Inc	34
Bond Emerging Markets Global - Local Currency	3 Years	Union Emerging Resource-Rich Countries HY Bond A	Natixis Asset Management SA	19
Bond Global	3 Years	Legg Mason WA Global Multi Strat A Dis D USD	Legg Mason Investments (Europe) Limited	51
Bond Global - High Yield	3 Years	Russell Global High Yield DH-B Roll Up	Russell Investments Limited	25
Bond US Dollar	3 Years	AB FCP I-American Income Portfolio A USD	AllianceBernstein LP	18
Bond US Dollar - High Yield	3 Years	PIMCO GIS US High Yield Bond E USD Inc	Pacific Investment Management Company LLC	16
Equity Asia Pacific	3 Years	KGI Pan-Asia Taiwan Enterprises Fund	KGI Securities Investment Trust Co Ltd	22
Equity Asia Pacific Ex Japan	3 Years	BGF Asian Dragon A2 USD	BlackRock Investment Management (UK) Limited	59
Equity Asia Pacific Small and Mid Caps	3 Years	HSBC GIF Asia Ex Japan Equity Smaller Cos AD USD	HSBC Global Asset Management (HK) Ltd	15
Equity China	3 Years	BGF China A2 USD	BlackRock Investment Management (UK) Limited	20

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Equity Emerging Markets Asia	3 Years	Schroder ISF Emerging Asia A Acc	Schroder Investment Management (Hong Kong) Limited	13
Equity Emerging Markets Europe	3 Years	Invesco Emerging Europe Equity A Acc USD	Invesco Asset Management Limited	16
Equity Emerging Markets Global	3 Years	Capital India and Brazil Equity Fund	Capital Investment Trust Corporation	55
Equity Emerging Markets Latin America	3 Years	PineBridge Latin America Equity Fund	PineBridge Investments LLC	19
Equity Europe	3 Years	Investec GSF European Equity C Inc USD	Investec Asset Management Ltd	54
Equity Europe Income	3 Years	Invesco Pan European Equity Income A Acc EUR	Invesco Asset Management Limited	10
Equity Europe Small and Mid Caps	3 Years	Baring Europe Select Trust EUR Inc	Baring Asset Management Limited	20
Equity Global	3 Years	Morgan Stanley Global Opportunity A USD	Morgan Stanley Investment Management Ltd	128
Equity Global Income	3 Years	Schroder ISF Global Equity Yield A Acc	Schroder Investment Management Ltd	13
Equity Greater China	3 Years	Cathay Mandarin Fund TWD	Cathay Securities Investment Trust Company Limited	44
Equity India	3 Years	PineBridge India Equity A USD	PineBridge Investments Asia Limited	24
Equity Japan	3 Years	Eastspring Investments-Japan Dynamic A	Eastspring Investments (Singapore) Ltd	35
Equity Japan Small and Mid Caps	3 Years	Henderson HF Japanese Smaller Companies A2	Henderson Global Investors Ltd	11
Equity Sector Health Care	3 Years	United Global Healthcare Fund-Class SGD (Acc)	Wellington Management Singapore Pte Ltd	13
Equity Sector Information Technology	3 Years	Fidelity Funds - Global Technology A-EUR	FIL Fund Management Ltd	47
Equity Sector Real Estate Holdings Global	3 Years	JPMorgan Global Property Income Fund (div) - USD	JF Asset Management Limited	18
Equity Taiwan	3 Years	Taishin China Equity Fund	Taishin Securities Investment Trust Co Ltd	96
Equity Taiwan Small and Mid Caps	3 Years	CTBC Taiwan Small-Cap Fund	CTBC Investments Co.,Ltd	19
Equity US	3 Years	Old Mutual North American Equity A USD	Old Mutual Global Investors (UK) Limited	67
Equity US Small and Mid Caps	3 Years	Aberdeen Global - North American SmCos A2 Acc USD	Aberdeen International Fund Managers Ltd	15
Mixed Asset TWD Balanced	3 Years	Shin Kong Fortune Balanced Fund	Shinkong Investment Trust Co Ltd	20
Mixed Asset TWD Flexible	3 Years	Fuh Hwa Life Goal Balance Fund	Fuh Hwa Securities Investment Trust CO.,LTD	21
Bond Asia Pacific - Hard Currency	5 Years	Fidelity Funds - Asian Hi Yield A-ACC-USD	FIL Fund Management Ltd	11
Bond Emerging Markets Global - Hard Currency	5 Years	WIP Emerging Markets Fixed Income Fund A USD	Prudential Investment Management, Inc	28
Bond Emerging Markets Global - Local Currency	5 Years	Templeton Emerging Markets Bond A (Qdis) USD	Franklin Advisers Inc	16
Bond Global	5 Years	PineBridge Strategic Bond A USD	PineBridge Investments Europe Limited	45
Bond Global - High Yield	5 Years	Schroder ISF Global High Yield A Acc	Schroder Investment Management North America Inc	17
Bond US Dollar	5 Years	Loomis Sayles Multisector Income Fund R/D (USD)	Loomis Sayles & Company LP	18
Bond US Dollar - High Yield	5 Years	Loomis Sayles High Income Fund R/A (EUR)	Loomis Sayles & Company LP	16
Equity Asia Pacific	5 Years	Fidelity Funds - Pacific A-USD	FIL Fund Management Ltd	22
Equity Asia Pacific Ex Japan	5 Years	BGF Asian Dragon A2 USD	BlackRock Investment Management (UK) Limited	56
Equity Asia Pacific Small and Mid Caps	5 Years	HSBC GIF Asia Ex Japan Equity Smaller Cos AD USD	HSBC Global Asset Management (HK) Ltd	15

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Equity China	5 Years	UBS (Lux) Eq Fd - China Opportunity (USD) P-acc	UBS Asset Management (Hong Kong) Limited	17
Equity Emerging Markets Asia	5 Years	Allianz Emerging Asia Equity - A - USD	Allianz Global Investors Asia Pacific Limited	12
Equity Emerging Markets Europe	5 Years	Schroder ISF Emerging Europe A1 Acc	Schroder Investment Management Ltd	16
Equity Emerging Markets Global	5 Years	Cathay Emerging Market Fund	Baring Asset Management Limited	50
Equity Emerging Markets Latin America	5 Years	Aberdeen Global - Latin American Equity A2 Acc USD	Aberdeen Asset Managers Limited	19
Equity Europe	5 Years	JPM Europe Dynamic A Dis EUR	JPMorgan Asset Management (UK) Limited	52
Equity Europe Income	5 Years	Invesco Pan European Equity Income A Acc EUR	Invesco Asset Management Limited	10
Equity Europe Small and Mid Caps	5 Years	Invesco Continental European Small Cap Eq A AD USD	Invesco Asset Management Limited	20
Equity Global	5 Years	Pictet-Digital-R USD	Pictet Asset Management Ltd	122
Equity Global Income	5 Years	Schroder ISF Global Equity Yield A Acc	Schroder Investment Management Ltd	12
Equity Greater China	5 Years	Cathay Mandarin Fund TWD	Cathay Securities Investment Trust Company Limited	41
Equity India	5 Years	First State Indian Subcontinent I Acc USD	First State Investments (Hong Kong) Ltd	23
Equity Japan	5 Years	Eastspring Investments-Japan Dynamic A	Eastspring Investments (Singapore) Ltd	35
Equity Japan Small and Mid Caps	5 Years	Henderson HF Japanese Smaller Companies A2	Henderson Global Investors Ltd	11
Equity Sector Health Care	5 Years	Janus Global Life Sciences Fd A USD Acc	Janus Capital International Limited	13
Equity Sector Information Technology	5 Years	Fidelity Funds - Global Technology A-EUR	FIL Fund Management Ltd	46
Equity Sector Real Estate Holdings Global	5 Years	JPMorgan Global Property Income Fund (div) - USD	JF Asset Management Limited	18
Equity Taiwan	5 Years	BlackRock Baoli Fund	BlackRock Investment Management (Taiwan) Limited	95
Equity Taiwan Small and Mid Caps	5 Years	Fuh Hwa Small Capital Fund	Fuh Hwa Securities Investment Trust CO.,LTD	19
Equity US	5 Years	Legg Mason ClearBridge US Lrg Cap Gro A Dis A USD	Legg Mason Investments (Europe) Limited	62
Equity US Small and Mid Caps	5 Years	T Rowe US Smaller Companies Equity A USD	T. Rowe Price International Ltd	13
Mixed Asset TWD Balanced	5 Years	Taishin High Dividend Yield Balanced Fund	Taishin Securities Investment Trust Co Ltd	19
Mixed Asset TWD Flexible	5 Years	Fuh Hwa Life Goal Balance Fund	Fuh Hwa Securities Investment Trust CO.,LTD	21
Bond Emerging Markets Global - Hard Currency	10 Years	AB FCP I-Emerging Markets Debt Portfolio A USD	AllianceBernstein LP	19
Bond Global	10 Years	Templeton Global Total Return A (Mdis) USD	Franklin Advisers Inc	27
Bond US Dollar	10 Years	AB FCP I-American Income Portfolio A USD	AllianceBernstein LP	13
Bond US Dollar - High Yield	10 Years	Fidelity Funds - US High Yield A-USD	FIL Fund Management Ltd	12
Equity Asia Pacific	10 Years	Invesco Pacific Equity A Annual Dist USD	Invesco Asset Management Limited	17
Equity Asia Pacific Ex Japan	10 Years	Fidelity Funds - Asian Special Sits A-USD	FIL Fund Management Ltd	35
Equity China	10 Years	Fidelity Funds - China Focus A-USD	FIL Fund Management Ltd	10
Equity Emerging Markets Europe	10 Years	Schroder ISF Emerging Europe A1 Acc	Schroder Investment Management Ltd	13
Equity Emerging Markets Global	10 Years	Russell Emerging Markets Equity J Acc USD	Russell Investments Limited	28

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Equity Emerging Markets Latin America	10 Years	Fidelity Funds - Latin America A-USD	FIL Fund Management Ltd	13
Equity Europe	10 Years	BGF European Special Situations A2 EUR	BlackRock Investment Management (UK) Limited	49
Equity Europe Small and Mid Caps	10 Years	Baring Europe Select Trust EUR Inc	Baring Asset Management Limited	18
Equity Global	10 Years	Robeco Global Consumer Trends Equities D EUR	Robeco Institutional Asset Management BV	69
Equity Greater China	10 Years	Fidelity Funds - Greater China A-USD	FIL Fund Management Ltd	16
Equity India	10 Years	First State Indian Subcontinent I Acc USD	First State Investments (Hong Kong) Ltd	17
Equity Japan	10 Years	M&G Japan EUR A Acc	M&G Investment Management Limited	30
Equity Japan Small and Mid Caps	10 Years	Henderson HF Japanese Smaller Companies A2	Henderson Global Investors Ltd	10
Equity Sector Health Care	10 Years	Janus Global Life Sciences Fd A USD Acc	Janus Capital International Limited	10
Equity Sector Information Technology	10 Years	Fidelity Funds - Global Technology A-EUR	FIL Fund Management Ltd	44
Equity Sector Real Estate Holdings Global	10 Years	Henderson HF Global Property Equities A2 USD	Henderson Global Investors Ltd	14
Equity Taiwan	10 Years	Manulife Taiwan Dynamic Fund	Manulife Asset Management (Taiwan) Co Limited	83
Equity Taiwan Small and Mid Caps	10 Years	Nomura Taiwan Small Cap Fund	Nomura Asset Management Taiwan Ltd	15
Equity US	10 Years	Franklin DynaTech Fund;A	Franklin Advisers Inc	51
Equity US Small and Mid Caps	10 Years	Threadneedle American Smaller Cos Ret Net Acc USD	Threadneedle Asset Management Limited	13
Mixed Asset TWD Balanced	10 Years	Taishin High Dividend Yield Balanced Fund	Taishin Securities Investment Trust Co Ltd	17
Mixed Asset TWD Flexible	10 Years	Fuh Hwa Life Goal Balance Fund	Fuh Hwa Securities Investment Trust CO.,LTD	17

