



2018
THOMSON REUTERS
LIPPER FUND AWARDS

TAIWAN WINNER LIST

GROUP AWARD	SIZE	PROMOTER
Bond		PIMCO
Equity		M&G
Mixed Assets		AllianceBernstein
Overall		AllianceBernstein

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Bond Asia Pacific HC	3 Years	Deutsche Far Eastern DWS Asia High Yield Inc A	Deutsche Far Eastern Asset Management Co Ltd Advised by Deutsche Asset Management (Hong Kong) Ltd	20
Bond CNY	3 Years	Fubon China High Yield Bond Fund A CNY	Fubon Asset Management Company Limited Advised by BOCHK Asset Management Limited	15
Bond Emerging Markets Global Corporates	3 Years	AG EM Corporate Bond A Acc USD	Aberdeen Global Services S.A. Advised by Aberdeen Asset Managers Limited	12
Bond Emerging Markets Global HC	3 Years	Manulife Emerging Market High Yield Bond A (TWD)	Manulife Asset Management (Taiwan) Co Limited Advised by Manulife Asset Management (US) LLC	32
Bond Emerging Markets Global LC	3 Years	Fuh Hwa Emerging Market High Yield Bond Fund A	Fuh Hwa Securities Investment Trust CO.,LTD	17
Bond Global	3 Years	ABITL Fixed Income Fund of Funds A2 TWD	AllianceBernstein Investments Taiwan Limited Advised by AllianceBernstein LP	51
Bond Global High Yield	3 Years	Russell Investments Global High Yield DH-B Roll Up	Russell Investments (Ireland) Ltd Advised by Russell Investments Limited	24
Bond Global USD Hedged	3 Years	PIMCO GIS Diversified Income E USD Inc	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	10
Bond USD	3 Years	AB FCP I-American Income Portfolio A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	19

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Bond USD High Yield	3 Years	Loomis Sayles High Income Fund R/A (EUR)	Natixis Investment Managers SA Advised by Loomis Sayles & Company LP	16
Equity Asia Pacific	3 Years	JPMorgan Pacific Securities (acc) - USD	JPMorgan Funds (Asia) Limited Advised by JF Asset Management Limited	25
Equity Asia Pacific ex Japan	3 Years	Schroder ISF Asian Opportunities A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Singapore)	58
Equity Asia Pacific Sm&Mid Cap	3 Years	HSBC GIF Asia Ex Japan Equity Smaller Cos AD USD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (HK) Ltd	16
Equity China	3 Years	UBS (Lux) Eq Fd - China Opportunity (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (Hong Kong) Limited	24
Equity Emerging Mkts Asia	3 Years	Schroder ISF Emerging Asia A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Hong Kong)	12
Equity Emerging Mkts Europe	3 Years	Invesco Emerging Europe Equity A Acc USD	Invesco Management SA Advised by Invesco Asset Management Limited	14
Equity Emerging Mkts Global	3 Years	Templeton BRIC A (acc) USD	Franklin Templeton International Services S.a r.l. Advised by Templeton Asset Management Ltd	56
Equity Emerging Mkts Latin Am	3 Years	AG Latin American Equity A Acc USD	Aberdeen Global Services S.A. Advised by Aberdeen Asset Managers Limited	19
Equity Europe	3 Years	Fidelity Funds - European Dynamic Gth A-EUR	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	51
Equity Europe Sm&Mid Cap	3 Years	Janus Henderson HF Pan European Smr Cos A2 EUR	Henderson Management SA Advised by Henderson Global Investors Ltd	20
Equity EuroZone	3 Years	AB FCP I-Eurozone Equity Portfolio A EUR	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	10
Equity Global	3 Years	Morgan Stanley Global Opportunity A USD	Morgan Stanley Investment Management (ACD) Limited Advised by Morgan Stanley Investment Management Ltd	135
Equity Global Income	3 Years	Schroder ISF Global Equity Yield A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	16
Equity Greater China	3 Years	UBS (Lux) Equity Fd - Greater China (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (Hong Kong) Limited	45
Equity India	3 Years	Invesco India Equity A Annual Dist USD	Invesco Management SA Advised by Invesco Hong Kong Limited	24
Equity Japan	3 Years	GAM Star Japan Equity EUR Acc	GAM Fund Management Limited Advised by GAM International Management Limited	33
Equity Japan Sm&Mid Cap	3 Years	PARVEST Equity Japan Small Cap Classic Cap	BNP Paribas Asset Management Luxembourg SA Advised by Sumitomo Mitsui Asset Management Company,	11
Equity Sector Healthcare	3 Years	AB SICAV I-International Health Care Pf A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	16
Equity Sector Information Tech	3 Years	Allianz Global Investors Taiwan Technology Fund	Allianz Global Investors Taiwan Ltd	46

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Equity Sector Real Est Global	3 Years	Fubon Global REIT Fund TWD	Fubon Asset Management Company Limited	19
Equity Taiwan	3 Years	Taishin China Equity Fund	Taishin Securities Investment Trust Co Ltd	94
Equity Taiwan Sm&Mid Cap	3 Years	CTBC Taiwan Small-Cap Fund	CTBC Investments Co.,Ltd	19
Equity US	3 Years	Franklin DynaTech Fund;A	Franklin Advisers Inc	66
Equity US Sm&Mid Cap	3 Years	JPM US Smaller Companies A Dis USD	JPMorgan Asset Management (Europe) Sarl Advised by JP Morgan Investment Management Inc	14
Mixed Asset TWD Balanced	3 Years	Hua Nan Long-Win Balanced Fund	Hua Nan Investment Trust Corporation	25
Mixed Asset TWD Flexible	3 Years	Fuh Hwa Life Goal Balance Fund	Fuh Hwa Securities Investment Trust CO.,LTD	30
Mixed Asset USD Bal - Global	3 Years	UBS (Lux) Strategy Fd - Balanced (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS AG, UBS Asset Management	10
Bond Asia Pacific HC	5 Years	Fidelity Funds - Asian Hi Yield A-ACC-USD	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	17
Bond Emerging Markets Global HC	5 Years	Invesco Emerging Markets Bond A SD USD	Invesco Global Asset Management DAC Advised by Invesco Advisers Inc	27
Bond Emerging Markets Global LC	5 Years	Templeton Emerging Markets Bond A (Qdis) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers Inc	14
Bond Global	5 Years	Legg Mason WA Global Multi Strat A Dis D USD	Legg Mason Investments (Europe) Limited	49
Bond Global High Yield	5 Years	Schroder ISF Global High Yield A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management North America	21
Bond Global USD Hedged	5 Years	PIMCO GIS Global Bond Ex-US E USD Inc	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	10
Bond USD	5 Years	AB FCP I-American Income Portfolio A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	18
Bond USD High Yield	5 Years	Fidelity Funds - US High Yield A-USD	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	16
Equity Asia Pacific	5 Years	UPAMC New Asian Technology And Energy Fund	Uni-President Asset Management Corporation	22
Equity Asia Pacific ex Japan	5 Years	Baring Asia Growth A USD Inc	Baring International Fund Managers (Ireland) Ltd Advised by Baring Asset Management Limited	54
Equity Asia Pacific Sm&Mid Cap	5 Years	HSBC GIF Asia Ex Japan Equity Smaller Cos AD USD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (HK) Ltd	15
Equity China	5 Years	UBS (Lux) Eq Fd - China Opportunity (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (Hong Kong) Limited	16

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Equity Emerging Mkts Asia	5 Years	Schroder ISF Emerging Asia A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Hong Kong)	12
Equity Emerging Mkts Europe	5 Years	Schroder ISF Emerging Europe A1 Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	14
Equity Emerging Mkts Global	5 Years	Cathay Emerging Market Fund TWD	Cathay Securities Investment Trust Company Limited Advised by Baring Asset Management Limited	53
Equity Emerging Mkts Latin Am	5 Years	AG Latin American Equity A Acc USD	Aberdeen Global Services S.A. Advised by Aberdeen Asset Managers Limited	18
Equity Europe	5 Years	Investec GSF European Equity C Inc USD	Investec Asset Management Luxembourg S.A. Advised by Investec Asset Management Ltd	49
Equity Europe Sm&Mid Cap	5 Years	JPM Europe Small Cap A Dis EUR	JPMorgan Asset Management (Europe) Sarl Advised by JPMorgan Asset Management (UK) Limited	20
Equity EuroZone	5 Years	AB FCP I-Eurozone Equity Portfolio A EUR	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	10
Equity Global	5 Years	Morgan Stanley Global Opportunity A USD	Morgan Stanley Investment Management (ACD) Limited Advised by Morgan Stanley Investment Management Ltd	126
Equity Global Income	5 Years	Schroder ISF Global Equity Yield A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	15
Equity Greater China	5 Years	Cathay Mandarin Fund TWD	Cathay Securities Investment Trust Company Limited	42
Equity India	5 Years	First State Indian Subcontinent I Acc USD	First State Global Umbrella Fund plc Advised by First State Investments (Hong Kong) Ltd	22
Equity Japan	5 Years	Schroder ISF Japanese Opportunities A1 Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Japan)	33
Equity Japan Sm&Mid Cap	5 Years	PARVEST Equity Japan Small Cap Classic Cap	BNP Paribas Asset Management Luxembourg SA Advised by Sumitomo Mitsui Asset Management Company,	11
Equity Sector Healthcare	5 Years	United Global Healthcare Fund-Class SGD (Acc)	UOB Asset Management Ltd Advised by Wellington Management Singapore Pte Ltd	14
Equity Sector Information Tech	5 Years	SinoPac Pilot Fund	SinoPac Securities Investment Trust Co Ltd	46
Equity Sector Real Est Global	5 Years	Janus Henderson Global Real Estate - A\$acc	Janus Capital International Limited Advised by Janus Capital Management LLC	18
Equity Taiwan	5 Years	Taishin China Equity Fund	Taishin Securities Investment Trust Co Ltd	94
Equity Taiwan Sm&Mid Cap	5 Years	CTBC Taiwan Small-Cap Fund	CTBC Investments Co.,Ltd	18
Equity US	5 Years	T Rowe US Large Cap Growth Equity A USD	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	61
Equity US Sm&Mid Cap	5 Years	PARVEST Equity USA Small Cap Classic Cap	BNP Paribas Asset Management Luxembourg SA Advised by BNP Paribas Asset Management USA Inc	13

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Mixed Asset TWD Balanced	5 Years	Union Golden Balanced Fund	Union Securities Investment Trust Co Ltd	19
Mixed Asset TWD Flexible	5 Years	Fuh Hwa Life Goal Balance Fund	Fuh Hwa Securities Investment Trust CO.,LTD	21
Bond Emerging Markets Global HC	10 Years	Invesco Emerging Markets Bond A SD USD	Invesco Global Asset Management DAC Advised by Invesco Advisers Inc	17
Bond Global	10 Years	Templeton Global Total Return A USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers Inc	30
Bond USD	10 Years	Manulife Global Fd-US Bond AA	Manulife Asset Management International Hldgs Ltd Advised by Manulife Asset Management (US) LLC	17
Bond USD High Yield	10 Years	Fidelity Funds - US High Yield A-USD	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	13
Equity Asia Pacific	10 Years	Invesco Pacific Equity A Annual Dist USD	Invesco Global Asset Management DAC Advised by Invesco Asset Management Limited	19
Equity Asia Pacific ex Japan	10 Years	Schroder ISF Asian Total Return A1 Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Singapore)	39
Equity China	10 Years	Robeco Chinese Equities D EUR	Robeco Luxembourg SA Advised by Robeco Institutional Asset Management BV	12
Equity Emerging Mkts Europe	10 Years	Schroder ISF Emerging Europe A1 Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	12
Equity Emerging Mkts Global	10 Years	JPM Emerging Markets Opportunities A Acc USD	JPMorgan Asset Management (Europe) Sarl Advised by JP Morgan Investment Management Inc	32
Equity Emerging Mkts Latin Am	10 Years	Fidelity Funds - Latin America A-USD	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	13
Equity Europe	10 Years	Jupiter JGF European Growth L EUR Acc	Jupiter Unit Trust Managers Ltd Advised by Jupiter Asset Management Ltd	46
Equity Europe Sm&Mid Cap	10 Years	Baring Europe Select Trust A EUR Inc	Baring Fund Managers Limited Advised by Baring Asset Management Limited	19
Equity Global	10 Years	Robeco Global Consumer Trends Equities D EUR	Robeco Luxembourg SA Advised by Robeco Institutional Asset Management BV	88
Equity Greater China	10 Years	Fidelity Funds - Greater China A-USD	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	18
Equity India	10 Years	First State Indian Subcontinent I Acc USD	First State Global Umbrella Fund plc Advised by First State Investments (Hong Kong) Ltd	17
Equity Japan	10 Years	M&G Japan EUR A Acc	M&G Securities Limited Advised by M&G Investment Management Limited	28
Equity Japan Sm&Mid Cap	10 Years	M&G Japan Smaller Companies EUR A Acc	M&G Securities Limited Advised by M&G Investment Management Limited	11
Equity Sector Healthcare	10 Years	United Global Healthcare Fund-Class SGD (Acc)	UOB Asset Management Ltd Advised by Wellington Management Singapore Pte Ltd	11

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Equity Sector Information Tech	10 Years	Fuh Hwa Digital Economy Fund	Fuh Hwa Securities Investment Trust CO.,LTD	43
Equity Sector Real Est Global	10 Years	Janus Henderson HF Global Property Eqs A2 USD	Henderson Management SA Advised by Henderson Global Investors Ltd	18
Equity Taiwan	10 Years	Allianz Global Investors Taiwan Fund	Allianz Global Investors Taiwan Ltd	84
Equity Taiwan Sm&Mid Cap	10 Years	Nomura Taiwan Small Cap Fund	Nomura Asset Management Taiwan Ltd	16
Equity US	10 Years	Franklin DynaTech Fund;A	Franklin Advisers Inc	58
Equity US Sm&Mid Cap	10 Years	T Rowe US Smaller Companies Equity A USD	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	12
Mixed Asset TWD Balanced	10 Years	SinoPac Balance Fund	SinoPac Securities Investment Trust Co Ltd	17
Mixed Asset TWD Flexible	10 Years	Fuh Hwa Life Goal Balance Fund	Fuh Hwa Securities Investment Trust CO.,LTD	19

