



2018
THOMSON REUTERS
LIPPER FUND AWARDS

HONG KONG WINNER LIST

GROUP AWARD	SIZE	PROMOTER
Bond		Fidelity
Equity		AllianceBernstein
Mixed Assets		JPMorgan
Overall		JPMorgan

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Bond Asia Pacific HC	3 Years	BEA Union Investment Asian Bond&Curr A USD Acc	BEA Union Investment Management Limited	13
Bond CNY	3 Years	Ping An of China SIF-RMB Bond Fund A RMB	Ping An of China Asset Management (HK) Co. Ltd	33
Bond Emerging Markets Global Corporates	3 Years	AG EM Corporate Bond A Acc USD	Aberdeen Global Services S.A. Advised by Aberdeen Asset Managers Limited	11
Bond Emerging Markets Global HC	3 Years	Neuberger Berman EM Debt Hard Curr USD A Acc	Neuberger Berman Europe Ltd	25
Bond Emerging Markets Global LC	3 Years	BGF Emer Mkts Loc Curr Bd A2 USD	BlackRock (Luxembourg) SA Advised by BlackRock Financial Management Inc	19
Bond EUR High Yield	3 Years	AG Select Euro High Yield Bond A Acc EUR	Aberdeen Global Services S.A. Advised by Aberdeen Asset Managers Limited	11
Bond Global	3 Years	New Capital Wealthy Nations Bd USD Ord Acc	KBA Consulting Management Ltd Advised by EFG Asset Management Limited	39
Bond Global High Yield	3 Years	Principal GI High Yield A Acc USD	Principal Global Investors (Ireland) Limited Advised by Principal Global Investors LLC	16
Bond USD	3 Years	AB FCP I-American Income Portfolio A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	15

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Bond USD High Yield	3 Years	Value Partners Greater China HY Income P Acc USD	Value Partners Hong Kong Limited	26
Equity Asia Pacific	3 Years	JPMorgan Pacific Securities (acc) - USD	JPMorgan Funds (Asia) Limited Advised by JF Asset Management Limited	12
Equity Asia Pacific ex Japan	3 Years	Schroder ISF Asian Opportunities A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Singapore) Ltd	83
Equity Asia Pacific Sm&Mid Cap	3 Years	HSBC GIF Asia Ex Japan Equity Smaller Cos AD USD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (HK) Ltd	12
Equity China	3 Years	UBS (Lux) Eq Fd - China Opportunity (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (Hong Kong) Limited	56
Equity Emerging Mkts Europe	3 Years	Schroder ISF Emerging Europe A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	12
Equity Emerging Mkts Global	3 Years	HSBC GIF BRIC Equity M2C USD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (UK) Ltd	50
Equity Emerging Mkts Latin Am	3 Years	AG Latin American Equity A Acc USD	Aberdeen Global Services S.A. Advised by Aberdeen Asset Managers Limited	18
Equity Europe	3 Years	Pictet-European Equity Selection-P EUR	Pictet Asset Management (Europe) SA Advised by Pictet Asset Management Ltd	49
Equity Europe Income	3 Years	Allianz Selection European Equity Div AM H2 RMB	Allianz Global Investors Asia Pacific Limited Advised by Allianz Global Investors GmbH - Frankfurt	10
Equity Europe Sm&Mid Cap	3 Years	Janus Henderson HF Pan European Smr Cos A2 EUR	Henderson Management SA Advised by Henderson Global Investors Ltd	20
Equity EuroZone	3 Years	AB FCP I-Eurozone Equity Portfolio A EUR	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	15
Equity Global	3 Years	Morgan Stanley Global Opportunity A USD	Morgan Stanley Investment Management (ACD) Limited Advised by Morgan Stanley Investment Management Ltd	120
Equity Global Income	3 Years	Schroder ISF Global Equity Yield A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	15
Equity Greater China	3 Years	UBS (Lux) Equity Fd - Greater China (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (Hong Kong) Limited	36
Equity Hong Kong	3 Years	First State Hong Kong Growth I Acc USD	First State Global Umbrella Fund plc Advised by First State Investments (Hong Kong) Ltd	15
Equity India	3 Years	JPMorgan India Smaller Companies (acc)-USD	JPMorgan Funds (Asia) Limited Advised by JF Asset Management Limited	21
Equity Japan	3 Years	GAM Star Japan Equity EUR Acc	GAM Fund Management Limited Advised by GAM International Management Limited	28
Equity Japan Sm&Mid Cap	3 Years	Schroder ISF Japanese Smaller Companies A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Japan) Limited	10
Equity Sector Information Tech	3 Years	Fidelity Funds - Global Technology A-EUR	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	17

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Equity Sector Real Est Asia Pacific	3 Years	Hang Seng Property Sector FlexiPower Fund Acc A	Hang Seng Bank Limited Advised by Hang Seng Investment Management Limited	10
Equity Sector Real Est Global	3 Years	Robeco Property Equities D EUR	Robeco Luxembourg SA Advised by Robeco Institutional Asset Management BV	17
Equity UK	3 Years	BGF United Kingdom A2 GBP	BlackRock (Luxembourg) SA Advised by BlackRock Investment Management (UK) Limited	13
Equity US	3 Years	T Rowe US Large Cap Growth Equity A USD	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	66
Equity US Sm&Mid Cap	3 Years	Manulife Global Fd-US Small Cap Equity AA	Manulife Asset Management International Hldgs Ltd Advised by Manulife Asset Management (US) LLC	12
Mixed Asset USD Bal - Global	3 Years	First State Asian Bridge Fund	First State Investments (Hong Kong) Ltd	19
Mixed Asset USD Flex - Global	3 Years	Investec GSF Global Strategic Mgd A Inc USD	Investec Asset Management Luxembourg S.A. Advised by Investec Asset Management Ltd	13
Bond Asia Pacific HC	5 Years	BEA Union Investment Asian Bond&Curr A USD Acc	BEA Union Investment Management Limited	12
Bond CNY	5 Years	HFT (HK) China RMB Fixed Income Fund A	HFT Investment Management (HK) Limited	26
Bond Emerging Markets Global HC	5 Years	Invesco Emerging Markets Bond A SD USD	Invesco Global Asset Management DAC Advised by Invesco Advisers Inc	20
Bond Emerging Markets Global LC	5 Years	Investec GSF EM Blended Debt A Acc USD	Investec Asset Management Luxembourg S.A. Advised by Investec Asset Management Ltd	18
Bond EUR High Yield	5 Years	AG Select Euro High Yield Bond A Acc EUR	Aberdeen Global Services S.A. Advised by Aberdeen Asset Managers Limited	11
Bond Global	5 Years	New Capital Wealthy Nations Bd USD Ord Acc	KBA Consulting Management Ltd Advised by EFG Asset Management Limited	34
Bond Global High Yield	5 Years	Principal GI High Yield A Acc USD	Principal Global Investors (Ireland) Limited Advised by Principal Global Investors LLC	15
Bond USD	5 Years	AB FCP I-American Income Portfolio A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	14
Bond USD High Yield	5 Years	Value Partners Greater China HY Income P Acc USD	Value Partners Hong Kong Limited	25
Equity Asia Pacific	5 Years	Fidelity Funds - Pacific A-USD	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	11
Equity Asia Pacific ex Japan	5 Years	BGF Asian Growth Leaders A2RF USD	BlackRock (Luxembourg) SA Advised by BlackRock Investment Management (UK) Limited	67
Equity Asia Pacific Sm&Mid Cap	5 Years	HSBC GIF Asia Ex Japan Equity Smaller Cos AD USD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (HK) Ltd	11
Equity China	5 Years	HSBC China Momentum Fund AC USD	HSBC Investment Funds (Hong Kong) Limited Advised by HSBC Global Asset Management (HK) Ltd	47

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Equity Emerging Mkts Europe	5 Years	Schroder ISF Emerging Europe A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	12
Equity Emerging Mkts Global	5 Years	T Rowe Emerging Markets Equity A USD	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	44
Equity Emerging Mkts Latin Am	5 Years	AG Latin American Equity A Acc USD	Aberdeen Global Services S.A. Advised by Aberdeen Asset Managers Limited	17
Equity Europe	5 Years	Investec GSF European Equity A Inc USD	Investec Asset Management Luxembourg S.A. Advised by Investec Asset Management Ltd	46
Equity Europe Sm&Mid Cap	5 Years	JPM Europe Small Cap A Dis EUR	JPMorgan Asset Management (Europe) Sarl Advised by JPMorgan Asset Management (UK) Limited	18
Equity EuroZone	5 Years	AB FCP I-Eurozone Equity Portfolio A EUR	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	15
Equity Global	5 Years	Morgan Stanley Global Opportunity A USD	Morgan Stanley Investment Management (ACD) Limited Advised by Morgan Stanley Investment Management Ltd	111
Equity Global Income	5 Years	Schroder ISF Global Equity Yield A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	10
Equity Greater China	5 Years	UBS (Lux) Equity Fd - Greater China (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (Hong Kong) Limited	33
Equity Hong Kong	5 Years	Schroder ISF Hong Kong Equity A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Hong Kong)	13
Equity India	5 Years	JPMorgan India Smaller Companies (acc)-USD	JPMorgan Funds (Asia) Limited Advised by JF Asset Management Limited	19
Equity Japan	5 Years	Schroder ISF Japanese Opportunities A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Japan) Limited	28
Equity Sector Information Tech	5 Years	Fidelity Funds - Global Technology A-EUR	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	17
Equity Sector Real Est Asia Pacific	5 Years	Eastspring Investments-Asian Property Sec A	Eastspring Investments (Luxembourg) SA Advised by Eastspring Investments (Singapore) Ltd	10
Equity Sector Real Est Global	5 Years	Janus Henderson Global Real Estate - A\$acc	Janus Capital International Limited Advised by Janus Capital Management LLC	15
Equity UK	5 Years	Threadneedle UK Select Ret Net Inc GBX	Threadneedle Investment Services Limited Advised by Threadneedle Asset Management Limited	12
Equity US	5 Years	T Rowe US Large Cap Growth Equity A USD	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	63
Equity US Sm&Mid Cap	5 Years	Schroder ISF US Small & Mid-Cap Equity A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management North America Inc	11
Mixed Asset USD Bal - Global	5 Years	HSBC Portfolios World Selection 3 AC USD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (UK) Ltd	14
Mixed Asset USD Flex - Global	5 Years	Investec GSF Global Strategic Mgd A Inc USD	Investec Asset Management Luxembourg S.A. Advised by Investec Asset Management Ltd	11

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Bond Emerging Markets Global HC	10 Years	Invesco Emerging Markets Bond A SD USD	Invesco Global Asset Management DAC Advised by Invesco Advisers Inc	15
Bond Emerging Markets Global LC	10 Years	Templeton Emerging Markets Bond A (Qdis) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers Inc	10
Bond Global	10 Years	Templeton Global Total Return A (acc) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers Inc	28
Bond Global High Yield	10 Years	AB FCP I-Global High Yield Portfolio A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	10
Bond USD	10 Years	Manulife Global Fd-US Bond AA	Manulife Asset Management International Hldgs Ltd Advised by Manulife Asset Management (US) LLC	14
Bond USD High Yield	10 Years	Fidelity Funds - US High Yield A-USD	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	12
Equity Asia Pacific ex Japan	10 Years	Schroder ISF Asian Total Return A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Singapore) Ltd	51
Equity China	10 Years	Value Partners Intelligent Chinese Mainland Focus	Value Partners Limited	26
Equity Emerging Mkts Global	10 Years	JPM Emerging Markets Opportunities A Acc USD	JPMorgan Asset Management (Europe) Sarl Advised by JP Morgan Investment Management Inc	30
Equity Emerging Mkts Latin Am	10 Years	Fidelity Funds - Latin America A-USD	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	13
Equity Europe	10 Years	Jupiter JGF European Growth L EUR Acc	Jupiter Unit Trust Managers Ltd Advised by Jupiter Asset Management Ltd	41
Equity Europe Sm&Mid Cap	10 Years	SLI Glo SICAV European Smaller Companies A EUR	Standard Life Investments (Mutual Funds) Limited Advised by Standard Life Investments Limited	18
Equity EuroZone	10 Years	Allianz Euroland Equity Growth - AT - EUR	Allianz Global Investors GmbH - Frankfurt	13
Equity Global	10 Years	Robeco Global Consumer Trends Equities D EUR	Robeco Luxembourg SA Advised by Robeco Institutional Asset Management BV	74
Equity Greater China	10 Years	First State Greater China Growth I Acc USD	First State Global Umbrella Fund plc Advised by First State Investments (Hong Kong) Ltd	21
Equity Hong Kong	10 Years	First State Hong Kong Growth I Acc USD	First State Global Umbrella Fund plc Advised by First State Investments (Hong Kong) Ltd	11
Equity India	10 Years	First State Indian Subcontinent I Acc USD	First State Global Umbrella Fund plc Advised by First State Investments (Hong Kong) Ltd	17
Equity Japan	10 Years	Schroder ISF Japanese Opportunities A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Japan) Limited	23
Equity Sector Information Tech	10 Years	Franklin Technology A (acc) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers Inc	13
Equity Sector Real Est Global	10 Years	Manulife Global Fd-Global Property AA	Manulife Asset Management International Hldgs Ltd Advised by Manulife Asset Management (US) LLC	13

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Equity UK	10 Years	Threadneedle UK Retail Income GBP	Threadneedle Investment Services Limited Advised by Threadneedle Asset Management Limited	12
Equity US	10 Years	T Rowe US Large Cap Growth Equity A USD	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	53
Mixed Asset USD Bal - Global	10 Years	Templeton Global Income A (acc) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers Inc	12

