



REFINITIV LIPPER FUND AWARDS

2022 WINNERS CANADA

GROUP AWARD	SIZE	COMPANY
Bond		Lysander
Equity		I.A. Michael Investment Counsel
Mixed Assets		Canoe Financial
Overall		Lysander

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
2030 Target Date Portfolio	3 Years	RBC Retirement 2030 Portfolio F	RBC Global Asset Management Inc	10
2035+ Target Date Portfolio	3 Years	Fidelity ClearPath 2060 Portfolio Series F	Fidelity Investments Canada ULC	13
Canadian Corporate Fixed Income	3 Years	Leith Wheeler Corporate Advantage Fund Series F	LEITH WHEELER INVESTMENT COUNSEL LTD.	12
Canadian Dividend & Income Equity	3 Years	Invesco Canadian Plus Dividend Class Series PTF	Invesco Canada Ltd	61
Canadian Equity	3 Years	Invesco Pure Canadian Equity Fund Series PTF	Invesco Canada Ltd	92
Canadian Equity Balanced	3 Years	Invesco Select Balanced Series F	Invesco Canada Ltd	46
Canadian Fixed Income	3 Years	CI Global Core Plus Bond Fund Series P	CI Global Asset Management	88
Canadian Fixed Income Balanced	3 Years	Compass Conservative Balanced Portfolio Srs F1	ATB Investment Management Inc.	75
Canadian Focused Equity	3 Years	Canoe Equity Portfolio Class Series F	Canoe Financial LP	65
Canadian Focused Sm/Mid Cap Eq	3 Years	Chou RRSP Fd Srs F	CHOU ASSOCIATES MANAGEMENT INC.	12

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Canadian Neutral Balanced	3 Years	Invesco Diversified Yield Class Series PTF	Invesco Canada Ltd	51
Canadian Short Term Fixed Income	3 Years	Lysander-Canso Short Term and Floating Rate Sr F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	38
Canadian Small/Mid Cap Equity	3 Years	Renaissance Canadian Small Cap Class F	CIBC Asset Management Inc	32
Emerging Markets Equity	3 Years	NBI Diversified Emerging Markets Equity Series GP	National Bank Investments Inc. Advised by National Bank Trust Inc	40
European Equity	3 Years	RBC European Equity Sr F	RBC Global Asset Management Inc	22
Floating Rate Loan	3 Years	CI Floating Rate Income Fund Series P	CI Global Asset Management	12
Global Corporate Fixed Income	3 Years	Lysander-Canso Corporate Value Bond Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	17
Global Equity	3 Years	AGF Global Select Series F	AGF Investments Inc.	243
Global Equity Balanced	3 Years	Lysander-Canso Balanced Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	166
Global Fixed Income	3 Years	CI Global Investment Grade Class Series P	CI Global Asset Management	65
Global Fixed Income Balanced	3 Years	Chou Bond Fd Srs F	CHOU ASSOCIATES MANAGEMENT INC.	87
Global Infrastructure Equity	3 Years	Ninepoint Global Infrastructure Series D	NinePoint Partners LP	13
Global Neutral Balanced	3 Years	Canoe North American Monthly Income Port F	Canoe Financial LP	178
Global Small/Mid Cap Equity	3 Years	Mackenzie Greenchip Global Enviro All Cap Fd PWX	Mackenzie Financial Corporation	31
High Yield Fixed Income	3 Years	Purpose Strategic Yield Fund UF	Purpose Investments Inc	52
International Equity	3 Years	NBI Int'l High Conviction Eqt Priv Portfolio FH	National Bank Investments Inc. Advised by Fiera Capital Corp	72
Natural Resources Equity	3 Years	IG Mackenzie Global Natural Resources Class F	IG Investment Management Ltd	22
North American Equity	3 Years	Fidelity North American Equity Class Series F8	Fidelity Investments Canada ULC	23
Precious Metals Equity	3 Years	Dynamic Precious Metals Fund Series F	1832 Asset Management LP	12
Preferred Share Fixed Income	3 Years	Purpose Canadian Preferred Share Series F	Purpose Investments Inc	12
Real Estate Equity	3 Years	Purpose Real Estate Income Series F	Purpose Investments Inc	15

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Sector Equity	3 Years	Fidelity Technology Innovators Series F	Fidelity Investments Canada ULC	19
Tactical Balanced	3 Years	Canoe Asset Allocation Portfolio Class Series F	Canoe Financial LP	53
US Equity	3 Years	NBI US Equity Private Portfolio Series F5	National Bank Investments Inc. Advised by Montrusco Bolton Investments Inc	167
US Small/Mid Cap Equity	3 Years	CI American Small Companies Series P	CI Global Asset Management	26
2030 Target Date Portfolio	5 Years	RBC Retirement 2030 Portfolio F	RBC Global Asset Management Inc	10
2035+ Target Date Portfolio	5 Years	Fidelity ClearPath 2045 Portfolio Series F	Fidelity Investments Canada ULC	11
Canadian Corporate Fixed Income	5 Years	Franklin Bissett Corporate Bond Fund Series F	Franklin Templeton Investments Corp	12
Canadian Dividend & Income Equity	5 Years	Fidelity Dividend Fund Series F	Fidelity Investments Canada ULC	58
Canadian Equity	5 Years	Fidelity Canadian Opportunities Fund Series F	Fidelity Investments Canada ULC	78
Canadian Equity Balanced	5 Years	Manulife Fundamental Balanced Class Series FT6	Manulife Investment Management Ltd	45
Canadian Fixed Income	5 Years	CI Global Core Plus Bond Fund Series P	CI Global Asset Management	79
Canadian Fixed Income Balanced	5 Years	Compass Conservative Balanced Portfolio Srs F1	ATB Investment Management Inc.	70
Canadian Focused Equity	5 Years	Fidelity Greater Canada Series F8	Fidelity Investments Canada ULC	65
Canadian Focused Sm/Mid Cap Eq	5 Years	LDIC North American Small Business Corp CI Srs F1	LDIC Inc	11
Canadian Neutral Balanced	5 Years	RBC Managed Payout Solution-Enhanced Plus F	RBC Global Asset Management Inc	50
Canadian Short Term Fixed Income	5 Years	Lysander-Canso Bond Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	37
Canadian Small/Mid Cap Equity	5 Years	Scotia Canadian Small Cap Fund Series F	1832 Asset Management LP	31
Emerging Markets Equity	5 Years	NBI Diversified Emerging Markets Equity Series GP	National Bank Investments Inc. Advised by National Bank Trust Inc	33
European Equity	5 Years	CIBC European Equity Class A	Canadian Imperial Bank of Commerce Advised by CIBC Asset Management Inc	22
Floating Rate Loan	5 Years	CI Floating Rate Income Fund Series P	CI Global Asset Management	11
Global Corporate Fixed Income	5 Years	Lysander-Canso US Credit Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	16

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Global Equity	5 Years	AGF Global Select Series F	AGF Investments Inc.	205
Global Equity Balanced	5 Years	Dynamic U.S. Balanced Class - Series F	1832 Asset Management LP	148
Global Fixed Income	5 Years	CI Global Investment Grade Class Series P	CI Global Asset Management	46
Global Fixed Income Balanced	5 Years	RBC Select Conservative Portfolio Sr FT5	RBC Global Asset Management Inc	74
Global Infrastructure Equity	5 Years	CI Global Infrastructure Fund Series P	CI Global Asset Management	12
Global Neutral Balanced	5 Years	Manulife US Monthly High Income Series F	Manulife Investment Management Ltd	157
Global Small/Mid Cap Equity	5 Years	Desjardins SocieTerra Cleantech F	Desjardins Investments Inc Advised by Desjardins Global Asset Management Inc.	26
High Yield Fixed Income	5 Years	Purpose Strategic Yield Fund UF	Purpose Investments Inc	49
International Equity	5 Years	NBI Int'l High Conviction Eqt Priv Portfolio FH	National Bank Investments Inc. Advised by Fiera Capital Corp	58
Natural Resources Equity	5 Years	IG Mackenzie Global Natural Resources Class F	IG Investment Management Ltd	22
North American Equity	5 Years	Fidelity North American Equity Class Series F8	Fidelity Investments Canada ULC	19
Precious Metals Equity	5 Years	Dynamic Precious Metals Fund Series F	1832 Asset Management LP	12
Real Estate Equity	5 Years	Middlefield Real Estate Dividend Class Series F	Middlefield Ltd. Advised by Middlefield Capital Corporation	13
Sector Equity	5 Years	Fidelity Technology Innovators Series F	Fidelity Investments Canada ULC	18
Tactical Balanced	5 Years	Fidelity Tactical High Income Series F8	Fidelity Investments Canada ULC	49
US Equity	5 Years	NBI US Equity Private Portfolio Series F5	National Bank Investments Inc. Advised by Montrusco Bolton Investments Inc	141
US Small/Mid Cap Equity	5 Years	Mackenzie US Small-Mid Cap Growth Fund F	Mackenzie Financial Corporation	23
Canadian Dividend & Income Equity	10 Years	CI Canadian Dividend Fund Series F	CI Global Asset Management	50
Canadian Equity	10 Years	PH&N Vintage Fund Sr F	RBC Global Asset Management Inc	62
Canadian Equity Balanced	10 Years	Mackenzie Canadian Growth Balanced Series F	Mackenzie Financial Corporation	42
Canadian Fixed Income	10 Years	Ridgewood Tactical Yield Series A	Ridgewood Capital Asset Management Inc	64

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Canadian Fixed Income Balanced	10 Years	Compass Conservative Balanced Portfolio Srs F1	ATB Investment Management Inc.	60
Canadian Focused Equity	10 Years	Mackenzie Canadian Growth Series F	Mackenzie Financial Corporation	57
Canadian Focused Sm/Mid Cap Eq	10 Years	Pender Small Cap Opportunities F	Penderfund Capital Management Ltd.	10
Canadian Neutral Balanced	10 Years	Manulife Canadian Balanced Fund Series F	Manulife Investment Management Ltd	45
Canadian Short Term Fixed Income	10 Years	Lysander-Canso Bond Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	28
Canadian Small/Mid Cap Equity	10 Years	NBI Quebec Growth Investor Series	National Bank Investments Inc. Advised by Fiera Capital Corp	31
Emerging Markets Equity	10 Years	RBC Emerging Markets Equity Sr F	RBC Global Asset Management Inc	23
European Equity	10 Years	RBC European Equity Sr F	RBC Global Asset Management Inc	21
Global Equity	10 Years	AGF Global Select Series F	AGF Investments Inc.	152
Global Equity Balanced	10 Years	Fidelity Global Growth Portfolio Series F	Fidelity Investments Canada ULC	102
Global Fixed Income	10 Years	Manulife Strategic Income Series F	Manulife Investment Management Ltd	26
Global Fixed Income Balanced	10 Years	Fidelity Global Income Portfolio Series F	Fidelity Investments Canada ULC	45
Global Neutral Balanced	10 Years	TD U.S. Monthly Income (US\$) Series F	TD Asset Management Inc	106
Global Small/Mid Cap Equity	10 Years	Renaissance Global Small-Cap Class F	CIBC Asset Management Inc	18
High Yield Fixed Income	10 Years	SEI US High Yield Bond Class F	SEI Investments Canada Company	30
International Equity	10 Years	Fidelity International Growth Series F	Fidelity Investments Canada ULC	47
Natural Resources Equity	10 Years	Mackenzie Global Resource Fund II F U\$	Mackenzie Financial Corporation	20
North American Equity	10 Years	Stone Growth Series F	STONE ASSET MANAGEMENT LIMITED	10
Precious Metals Equity	10 Years	Mackenzie Precious Metals Fund F U\$	Mackenzie Financial Corporation	11
Real Estate Equity	10 Years	Fidelity Global Real Estate Series F	Fidelity Investments Canada ULC	11
Sector Equity	10 Years	Fidelity Technology Innovators Series F	Fidelity Investments Canada ULC	15

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Tactical Balanced	10 Years	Scotia Diversified Balanced Fund - Series F	1832 Asset Management LP	18
US Equity	10 Years	Scotia Nasdaq Index Fund Series F	1832 Asset Management LP	95
US Small/Mid Cap Equity	10 Years	TD U.S. Small-Cap Equity Series F	TD Asset Management Inc	20