



REFINITIV LIPPER FUND AWARDS

2023 WINNERS TAIWAN

GROUP AWARD	SIZE	COMPANY
Bond		J.P. Morgan Asset Management
Equity		M&G Investments
Mixed Assets		Capital Investment Trust
Overall		Nomura Asset Management

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Asia Pacific HC	3 Years	Manulife Asia Pacific Bond Fund A (TWD)	Manulife Investment Management Taiwan Co Ltd Advised by Manulife Investment Management (Hong Kong)	34
Bond Emerging Markets Global Corporates	3 Years	JPM Emerging Markets Corporate Bond A Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	12
Bond Emerging Markets Global HC	3 Years	Fuh Hwa Emerging Market Short-term Income Fund	Fuh Hwa Securities Investment Trust Co Ltd	32
Bond Emerging Markets Global LC	3 Years	Fuh Hwa Emerging Market RMB Fixed Income Fund A	Fuh Hwa Securities Investment Trust Co Ltd	18
Bond Global Corporates USD	3 Years	JPM GI Corp Bond Duration-Hedged D Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	11
Bond Global High Yield LC	3 Years	Franklin Templeton SinoAm Glo Hi Yld Bd A Acc TWD	Franklin Templeton SinoAM SIM Inc	12
Bond Global High Yield USD	3 Years	AB SICAV I-Short Duration High Yield Pf A2 USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	18
Bond Global LC	3 Years	Fuh Hwa Global Bond Fund	Fuh Hwa Securities Investment Trust Co Ltd	27
Bond Global USD	3 Years	Merian Global Dynamic Bond Fund L USD Acc	Jupiter Asset Management Europe Ltd Advised by Jupiter Investment Management Ltd	30

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond USD	3 Years	Allianz American Income AM-USD	Allianz Global Investors GmbH Advised by Voya Investment Management Co LLC	15
Bond USD High Yield	3 Years	Allianz US Short Duration Hi Inc Bd AM-USD	Allianz Global Investors GmbH Advised by Voya Investment Management Co LLC	24
Equity ASEAN	3 Years	JPMorgan ASEAN (acc) - USD	JPMorgan Funds (Asia) Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	10
Equity Asia Pacific	3 Years	Allianz Oriental Income A-USD	Allianz Global Investors GmbH Advised by Allianz Global Investors Asia Pacific Ltd	19
Equity Asia Pacific ex Japan	3 Years	Fidelity Funds - Asia Pac Div A-USD-DIS	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	51
Equity Asia Pacific Sm&Mid Cap	3 Years	JPMorgan Asian Smaller Companies (acc) - USD	JPMorgan Funds (Asia) Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	16
Equity China	3 Years	HSBC China A-share Focused Fund - TWD	HSBC Global Asset Management (Taiwan) Limited Advised by HSBC Jintrust Fund Management Co Ltd	29
Equity Emerging Mkts Asia	3 Years	UPAMC Asian Bric Fund	Uni-President Assets Management Corp	11
Equity Emerging Mkts Global	3 Years	Invesco Emerging Markets Equity Fund A-AD USD	Invesco Management SA Advised by Invesco Asset Management Ltd	52
Equity Emerging Mkts Latin Am	3 Years	Schroder ISF Latin American A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	13
Equity Europe	3 Years	Industria - A - EUR	Allianz Global Investors GmbH	42
Equity Europe Sm&Mid Cap	3 Years	Invesco Continental European Small Cap Eq A USD-AD	Invesco Management SA Advised by Invesco Asset Management Ltd	16
Equity EuroZone	3 Years	NN (L) Euro High Dividend X Cap EUR	NN Investment Partners B.V. Advised by NNIP Advisors BV	10
Equity Global	3 Years	Pinebridge Global Focus Equity A	PineBridge Investments Ireland Limited	127
Equity Global Income	3 Years	JPM Global Dividend A Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	23
Equity Greater China	3 Years	SinoPac China Economic Development Fund TWD	SinoPac Securities Investment Trust Co Ltd	40
Equity India	3 Years	LionGlobal India SGD	Lion Global Investors Ltd	22
Equity Japan	3 Years	JPMorgan (Taiwan) Japan New Generation Fund	JPMorgan Asset Management Taiwan Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	29
Equity Japan Sm&Mid Cap	3 Years	M&G (Lux) Japan Smaller Companies EUR A Acc	M&G Luxembourg SA Advised by M&G Investment Management Ltd	10
Equity Sector Healthcare	3 Years	AB SICAV I-International Health Care Pf A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	21

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Sector Information Tech	3 Years	Allianz Global Investors Taiwan Technology Fund	Allianz Global Investors Taiwan Ltd	47
Equity Sector Real Est Global	3 Years	Yuanta Global Realty & Infrastructure Fund-Acc	Yuanta Securities Investment Trust Co.,Ltd.	19
Equity Taiwan	3 Years	Shin Kong OTC Market Fund	Shin Kong Investment Trust Co Ltd	83
Equity Taiwan Sm&Mid Cap	3 Years	Nomura Taiwan Small Cap Fund	Nomura Asset Management Taiwan Ltd	17
Equity US	3 Years	Schroder ISF US Large Cap A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Europe) SA	63
Equity US Sm&Mid Cap	3 Years	Legg Mason Royce US Small Cap Opp A USD Dis A	Franklin Templeton International Services SARL Advised by Royce & Associates LP	15
Mixed Asset TWD Flexible	3 Years	Mega Balanced Fund	Mega International Investment Trust Co Ltd	81
Mixed Asset USD Bal - Global	3 Years	BGF Global Allocation A2 USD	BlackRock (Luxembourg) SA	11
Mixed Asset USD Flex - Global	3 Years	Ninety One GSF Global Strategic Mgd C Inc USD	Ninety One Luxembourg SA Advised by Ninety One UK Ltd	10
Bond Asia Pacific HC	5 Years	Fidelity Funds - Asian Bond A-ACC-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	33
Bond Emerging Markets Global Corporates	5 Years	JPM Emerging Markets Corporate Bond A Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	12
Bond Emerging Markets Global HC	5 Years	AS SICAV I - Frontier Markets Bond A Minc USD	abrdn Investments Luxembourg SA Advised by abrdn Investments Ltd	30
Bond Emerging Markets Global LC	5 Years	Fuh Hwa Emerging Market RMB Short-Term Income Fund	Fuh Hwa Securities Investment Trust Co Ltd	17
Bond Global Corporates USD	5 Years	Schroder ISF Global Corporate Bond A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management North America Inc	11
Bond Global High Yield USD	5 Years	AB SICAV I-Short Duration High Yield Pf A2 USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	16
Bond Global LC	5 Years	Fuh Hwa Global Bond Fund	Fuh Hwa Securities Investment Trust Co Ltd	23
Bond Global USD	5 Years	Merian Global Dynamic Bond Fund L USD Acc	Jupiter Asset Management Europe Ltd Advised by Jupiter Investment Management Ltd	30
Bond USD	5 Years	Fidelity Funds - US Dollar Bond A-ACC-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	14
Bond USD High Yield	5 Years	Fidelity Funds - US High Yield A-ACC-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	22
Equity ASEAN	5 Years	JPMorgan ASEAN (acc) - USD	JPMorgan Funds (Asia) Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	10

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Asia Pacific	5 Years	Allianz Oriental Income A-USD	Allianz Global Investors GmbH Advised by Allianz Global Investors Asia Pacific Ltd	18
Equity Asia Pacific ex Japan	5 Years	Fidelity Funds - Asia Pac Div A-USD-DIS	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	51
Equity Asia Pacific Sm&Mid Cap	5 Years	JPMorgan Asian Smaller Companies (acc) - USD	JPMorgan Funds (Asia) Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	16
Equity China	5 Years	JPMorgan (Taiwan) China A Share Equity Fund	JPMorgan Asset Management Taiwan Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	26
Equity Emerging Mkts Asia	5 Years	UPAMC Asian Bric Fund	Uni-President Assets Management Corp	11
Equity Emerging Mkts Global	5 Years	Invesco Emerging Markets Equity Fund A-AD USD	Invesco Management SA Advised by Invesco Asset Management Ltd	51
Equity Emerging Mkts Latin Am	5 Years	Schroder ISF Latin American A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	13
Equity Europe	5 Years	GAM Star European Equity Ord Acc EUR	Gam Fund Management Ltd Advised by GAM International Management Ltd	42
Equity Europe Sm&Mid Cap	5 Years	Janus Henderson HF Pan European Smr Cos A2 EUR C	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	16
Equity EuroZone	5 Years	Fidelity Funds - EURO STOXX 50® A-EUR-DIS	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	10
Equity Global	5 Years	Schroder ISF Global Sustainable Gro A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	108
Equity Global Income	5 Years	JPM Global Dividend A Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	22
Equity Greater China	5 Years	UPAMC Great China Fund TWD	Uni-President Assets Management Corp	39
Equity India	5 Years	Manulife Global Fd-India Equity AA	Manulife Investment Management (Ireland) Ltd Advised by Manulife Investment Management (Hong Kong)	22
Equity Japan	5 Years	JPMorgan (Taiwan) Japan New Generation Fund	JPMorgan Asset Management Taiwan Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	29
Equity Japan Sm&Mid Cap	5 Years	Janus Henderson HF Japanese Smr Cos A2 USD Cap	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	10
Equity Sector Healthcare	5 Years	AB SICAV I-International Health Care Pf A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	17
Equity Sector Information Tech	5 Years	Allianz Global Investors Taiwan Technology Fund	Allianz Global Investors Taiwan Ltd	46
Equity Sector Real Est Global	5 Years	Janus Henderson Global Real Estate Eq Inc A2 USD	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors International Ltd	19
Equity Taiwan	5 Years	Allianz Global Investors Taiwan Intelligence Trend	Allianz Global Investors Taiwan Ltd	83

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Taiwan Sm&Mid Cap	5 Years	Nomura Taiwan Small Cap Fund	Nomura Asset Management Taiwan Ltd	17
Equity US	5 Years	AB SICAV I-Sustainable US Thematic Pf A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	62
Equity US Sm&Mid Cap	5 Years	T. Rowe Price US Smaller Companies Equity A (USD)	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	15
Mixed Asset TWD Flexible	5 Years	Mega Balanced Fund	Mega International Investment Trust Co Ltd	64
Mixed Asset USD Bal - Global	5 Years	BGF Global Allocation A2 USD	BlackRock (Luxembourg) SA	11
Mixed Asset USD Flex - Global	5 Years	Ninety One GSF Global Strategic Mgd C Inc USD	Ninety One Luxembourg SA Advised by Ninety One UK Ltd	10
Bond Asia Pacific HC	10 Years	Fidelity Funds - Asian Bond A-ACC-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	20
Bond Emerging Markets Global HC	10 Years	Amundi Funds Emerging Markets Bond - A USD (C)	Amundi Luxembourg SA Advised by Amundi (UK) Ltd	26
Bond Emerging Markets Global LC	10 Years	M&G (Lux) Emerging Markets Bond USD A Acc	M&G Luxembourg SA Advised by M&G Investment Management Ltd	14
Bond Global High Yield USD	10 Years	Schroder ISF Global High Yield A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management North America Inc	15
Bond Global LC	10 Years	Cathay High Income Fund of Funds TWD	Cathay Securities Investment Trust Company Limited	20
Bond Global USD	10 Years	Merian Global Dynamic Bond Fund L USD Acc	Jupiter Asset Management Europe Ltd Advised by Jupiter Investment Management Ltd	23
Bond USD	10 Years	Fidelity Funds - US Dollar Bond A-ACC-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	13
Bond USD High Yield	10 Years	Fidelity Funds - US High Yield A-ACC-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	16
Equity Asia Pacific	10 Years	KGI Pan-Asia Taiwan Enterprises Fund	KGI Securities Investment Trust Co Ltd	14
Equity Asia Pacific ex Japan	10 Years	Invesco Asian Equity Fund A AD USD	Invesco Management SA Advised by Invesco Asset Management Ltd	46
Equity Asia Pacific Sm&Mid Cap	10 Years	JPMorgan Asian Smaller Companies (acc) - USD	JPMorgan Funds (Asia) Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	15
Equity China	10 Years	Schroder ISF China Opportunities A Acc USD	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Hong Kong)	13
Equity Emerging Mkts Asia	10 Years	Schroder ISF Emerg Asia A USD Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Hong Kong)	11
Equity Emerging Mkts Global	10 Years	Schroder ISF Global Emer Mkt Opp USD A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	42

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Emerging Mkts Latin Am	10 Years	Schroder ISF Latin American A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	13
Equity Europe	10 Years	JPM Europe Equity A Dis EUR	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Asset Management (UK) Ltd	38
Equity Europe Sm&Mid Cap	10 Years	Janus Henderson HF Pan European Smr Cos A2 EUR C	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	16
Equity EuroZone	10 Years	Janus Henderson HF Euroland A2 EUR Cap	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	10
Equity Global	10 Years	Schroder ISF Global Sustainable Gro A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	86
Equity Global Income	10 Years	JPM Global Dividend A Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	13
Equity Greater China	10 Years	SinoPac China Economic Development Fund TWD	SinoPac Securities Investment Trust Co Ltd	35
Equity India	10 Years	FSSA Indian Subcontinent I Acc USD	First Sentier Investors Global Umbrella Fund PLC Advised by First Sentier Investors Hong Kong Ltd	19
Equity Japan	10 Years	LionGlobal Japan SGD	Lion Global Investors Ltd	26
Equity Japan Sm&Mid Cap	10 Years	Pinebridge Japan Small Cap Equity A3 Acc JPY	PineBridge Investments Ireland Limited Advised by PineBridge Investments Japan Co Ltd	10
Equity Sector Healthcare	10 Years	BGF World Healthscience A2 USD	BlackRock (Luxembourg) SA Advised by BlackRock Investment Management LLC	13
Equity Sector Information Tech	10 Years	Allianz Global Investors Taiwan Technology Fund	Allianz Global Investors Taiwan Ltd	40
Equity Sector Real Est Global	10 Years	Janus Henderson Global Real Estate Eq Inc A2 USD	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors International Ltd	15
Equity Taiwan	10 Years	Allianz Global Investors Taiwan Intelligence Trend	Allianz Global Investors Taiwan Ltd	83
Equity Taiwan Sm&Mid Cap	10 Years	Nomura Taiwan Small Cap Fund	Nomura Asset Management Taiwan Ltd	16
Equity US	10 Years	AB SICAV I-Sustainable US Thematic Pf A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	52
Equity US Sm&Mid Cap	10 Years	T. Rowe Price US Smaller Companies Equity A (USD)	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	13
Mixed Asset TWD Flexible	10 Years	Nomura Taiwan Dynamic Asset Allocation Fund	Nomura Asset Management Taiwan Ltd	26