



REFINITIV LIPPER FUND AWARDS

2023 WINNERS HONG KONG

GROUP AWARD	SIZE	COMPANY
Bond		AXA Investment Managers
Equity		Matthews Asia
Mixed Assets		BlackRock
Overall		J.P. Morgan Asset Management

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Asia Pacific HC	3 Years	ChinaAMC Select Asia Bond A Dis USD	China Asset Management Hong Kong Ltd	38
Bond Asia Pacific LC	3 Years	BOCHK RMB Fixed Income A RMB	BOCI-Prudential Asset Management Limited	25
Bond CNY	3 Years	HSBC China Government Local Bond Index Fund HC USD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (UK) Ltd	13
Bond Emerging Markets Global Corporates	3 Years	AB SICAV I-Emer Market Corporate Debt Pf A2 USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	14
Bond Emerging Markets Global HC	3 Years	Neuberger Berman Shrt Dur EM db USD A Acc	Neuberger Berman Asset Management Ireland Ltd	27
Bond Emerging Markets Global LC	3 Years	PIMCO GIS Emerging Markets Sh-Trm LC E CI USD Acc	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	17
Bond EUR High Yield	3 Years	AS SICAV I - Select Euro HY Bond A Acc EUR	abrdn Investments Luxembourg SA Advised by abrdn Investments Ltd	10
Bond Global Corporates USD	3 Years	Legg Mason WA Short Dur Blue Chip Bd A USD Acc	Franklin Templeton International Services SARL Advised by Western Asset Management Company Ltd	11
Bond Global High Yield USD	3 Years	AB SICAV I-Short Duration High Yield Pf A2 USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	20

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Global USD	3 Years	Taikang Kaitai Overseas ShortTenor Bond A USD Acc	Taikang Asset Management Hong Kong Co Ltd	51
Bond USD	3 Years	Neuberger Berman Strategic Inc USD A (M) Dis	Neuberger Berman Asset Management Ireland Ltd	16
Bond USD High Yield	3 Years	Allspring (Lux) WW-U.S. Sh-Trm HY Bond A USD Acc	Allspring Global Investments Luxembourg SA Advised by Allspring Funds Management LLC	26
Equity Asia Pacific ex Japan	3 Years	Fidelity Funds - Asia Pac Div A-USD-DIS	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	76
Equity Asia Pacific Sm&Mid Cap	3 Years	Matthews Asia Fds-Asia Small Companies A Acc USD	Carne Global Fund Managers Luxembourg SA Advised by Matthews International Capital Mgmt LLC	11
Equity China	3 Years	ChinaAMC New Horizon China A Share A Acc USD	FundRock Management Company SA Advised by China Asset Management Hong Kong Ltd	78
Equity Emerging Mkts Global	3 Years	Invesco Emerging Markets Equity Fund A-AD USD	Invesco Management SA Advised by Invesco Asset Management Ltd	43
Equity Emerging Mkts Latin Am	3 Years	Schroder ISF Latin American A Dis AV	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	11
Equity Europe	3 Years	BGF European Value A2 EUR	BlackRock (Luxembourg) SA Advised by Blackrock Investment Management (UK) Ltd	39
Equity Europe Sm&Mid Cap	3 Years	Invesco Continental European Small Cap Eq A USD-AD	Invesco Management SA Advised by Invesco Asset Management Ltd	14
Equity EuroZone	3 Years	BNP Paribas Euro Equity Classic Cap	BNP Paribas Asset Management Luxembourg SA	15
Equity Global	3 Years	Pinebridge Global Focus Equity L	PineBridge Investments Ireland Limited	102
Equity Global Income	3 Years	JPM Global Dividend A (dist) - USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	16
Equity Greater China	3 Years	Guotai Junan Greater China Growth A	Guotai Junan Assets Asia Ltd	30
Equity Hong Kong	3 Years	FSSA Hong Kong Growth I Acc USD	First Sentier Investors Global Umbrella Fund PLC Advised by First Sentier Investors Hong Kong Ltd	13
Equity India	3 Years	Alquity SICAV-Alquity Indian Subcontinent A USD	East Capital Asset Management SA Advised by Alquity Investment Management Limited	20
Equity Japan	3 Years	Capital Group Japan Equity Fund (LUX) B JPY	Capital International Management Company SARL Advised by Capital Research & Management Company	24
Equity Sector Healthcare	3 Years	AB SICAV I-International Health Care Pf A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	11
Equity Sector Information Tech	3 Years	AB SICAV I-International Technology Pf A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	23
Equity Sector Real Est Global	3 Years	Manulife Global Fd-Global REIT AA	Manulife Investment Management (Ireland) Ltd Advised by Manulife Investment Management (US) LLC	15

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity US	3 Years	Schroder ISF US Large Cap A Dis AV	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Europe) SA	58
Equity US Sm&Mid Cap	3 Years	Legg Mason Royce US Small Cap Opp A USD Dis A	Franklin Templeton International Services SARL Advised by Royce & Associates LP	12
Mixed Asset CNY Aggressive	3 Years	Franklin Sealand China Prospect Mixed Assets HCNH	Franklin Templeton Sealand Fund Management Co Ltd	10
Mixed Asset USD Bal - Global	3 Years	BGF Global Allocation A2 USD	BlackRock (Luxembourg) SA	34
Mixed Asset USD Flex - Global	3 Years	JPMorgan Evergreen	JPMorgan Funds (Asia) Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	24
Bond Asia Pacific HC	5 Years	ChinaAMC Select Asia Bond A Dis USD	China Asset Management Hong Kong Ltd	28
Bond Asia Pacific LC	5 Years	BGF China Bond A2 CNH	BlackRock (Luxembourg) SA	23
Bond Emerging Markets Global Corporates	5 Years	AB SICAV I-Emer Market Corporate Debt Pf A2 USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	12
Bond Emerging Markets Global HC	5 Years	AS SICAV I - Frontier Markets Bond A MInc USD	abrdn Investments Luxembourg SA Advised by abrdn Investments Ltd	23
Bond Emerging Markets Global LC	5 Years	Capital Group EM Debt Fund (LUX) B USD	Capital International Management Company SARL Advised by Capital Research & Management Company	17
Bond EUR High Yield	5 Years	BGF European High Yield Bond A2 EUR	BlackRock (Luxembourg) SA Advised by Blackrock Investment Management (UK) Ltd	10
Bond Global High Yield USD	5 Years	AB SICAV I-Short Duration High Yield Pf A2 USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	19
Bond Global USD	5 Years	JPM Income Fund A Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	42
Bond USD	5 Years	Fidelity Funds - US Dollar Bond A-USD-DIS	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	16
Bond USD High Yield	5 Years	JPM US High Yield Plus Bond A Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	24
Equity Asia Pacific ex Japan	5 Years	Fidelity Funds - Asia Pacific Opp A-ACC-Euro	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	74
Equity Asia Pacific Sm&Mid Cap	5 Years	Matthews Asia Fds-Asia Small Companies A Acc USD	Carne Global Fund Managers Luxembourg SA Advised by Matthews International Capital Mgmt LLC	11
Equity China	5 Years	Schroder China Equity Alpha A USD Acc	Schroder Investment Management (Hong Kong) Limited	70
Equity Emerging Mkts Global	5 Years	Fidelity Funds - Sustainable EM Equity A-ACC-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	41
Equity Emerging Mkts Latin Am	5 Years	Schroder ISF Latin American A Dis AV	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	11

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Europe	5 Years	JPM Europe Equity A Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Asset Management (UK) Ltd	36
Equity Europe Sm&Mid Cap	5 Years	Janus Henderson HF Pan European Smr Cos A2 EUR C	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	14
Equity EuroZone	5 Years	Fidelity Funds - EURO STOXX 50® A-EUR-DIS	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	14
Equity Global	5 Years	Schroder ISF Global Sustainable Gro A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	88
Equity Global Income	5 Years	JPM Global Dividend A (dist) - USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	14
Equity Greater China	5 Years	Schroder ISF Greater China A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Hong Kong)	27
Equity Hong Kong	5 Years	FSSA Hong Kong Growth I Acc USD	First Sentier Investors Global Umbrella Fund PLC Advised by First Sentier Investors Hong Kong Ltd	13
Equity India	5 Years	Mirae Asset Sustainable India Sector Ldr Eq A USD	FundRock Management Company SA Advised by Mirae Asset Global Inv (Hong Kong) Ltd	20
Equity Japan	5 Years	Fidelity Funds - Sust Japan Equity A-JPY-DIS	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	23
Equity Sector Healthcare	5 Years	AB SICAV I-International Health Care Pf A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	10
Equity Sector Information Tech	5 Years	AB SICAV I-International Technology Pf A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	19
Equity Sector Real Est Global	5 Years	Janus Henderson HF Global Property Eqs A2 USD Cap	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	14
Equity US	5 Years	AB SICAV I-Sustainable US Thematic Pf A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	54
Equity US Sm&Mid Cap	5 Years	T. Rowe Price US Smaller Companies Equity A (USD)	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	12
Mixed Asset CNY Aggressive	5 Years	Franklin Sealand China Prospect Mixed Assets HCNH	Franklin Templeton Sealand Fund Management Co Ltd	10
Mixed Asset USD Bal - Global	5 Years	BGF Global Allocation A2 USD	BlackRock (Luxembourg) SA	31
Mixed Asset USD Flex - Global	5 Years	JPMorgan Evergreen	JPMorgan Funds (Asia) Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	19
Bond Asia Pacific HC	10 Years	Fidelity Funds - Asian Bond A-ACC-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	16
Bond Asia Pacific LC	10 Years	Ping An of China SIF-RMB Bond A RMB	Ping An of China Asset Management (HK) Co. Ltd	15
Bond Emerging Markets Global HC	10 Years	Pictet-Global Emerging Debt-P USD	Pictet Asset Management (Europe) SA Advised by Pictet Asset Management Ltd	17

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Bond Emerging Markets Global LC	10 Years	Capital Group EM Debt Fund (LUX) B USD	Capital International Management Company SARL Advised by Capital Research & Management Company	15
Bond Global High Yield USD	10 Years	Schroder ISF Global High Yield A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management North America Inc	15
Bond Global USD	10 Years	PIMCO GIS Income E CI USD Acc	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	30
Bond USD	10 Years	Fidelity Funds - US Dollar Bond A-USD-DIS	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	14
Bond USD High Yield	10 Years	Fidelity Funds - US High Yield A-USD-DIS	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	21
Equity Asia Pacific ex Japan	10 Years	Fidelity Funds - Asia Pacific Opp A-ACC-Euro	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	56
Equity China	10 Years	Allianz China A-Shares AT-USD	Allianz Global Investors GmbH Advised by Allianz Global Investors Asia Pacific Ltd	43
Equity Emerging Mkts Global	10 Years	Schroder ISF Global Emer Mkt Opp USD A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	31
Equity Emerging Mkts Latin Am	10 Years	Schroder ISF Latin American A Dis AV	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	11
Equity Europe	10 Years	JPM Europe Equity A Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Asset Management (UK) Ltd	33
Equity Europe Sm&Mid Cap	10 Years	Janus Henderson HF Pan European Smr Cos A2 EUR C	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	13
Equity EuroZone	10 Years	JPM Euroland Equity A Dis EUR	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Asset Management (UK) Ltd	14
Equity Global	10 Years	Schroder ISF Global Sustainable Gro A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	72
Equity Global Income	10 Years	JPM Global Dividend A (dist) - USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Investment Management Inc	11
Equity Greater China	10 Years	Schroder ISF Greater China A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Hong Kong)	23
Equity Hong Kong	10 Years	Schroder ISF Hong Kong Equity A Acc	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Hong Kong)	10
Equity India	10 Years	Goldman Sachs India Equity Pf Base Acc USD	Goldman Sachs Asset Management Fund Services Ltd Advised by Goldman Sachs Asset Management International	19
Equity Japan	10 Years	Jupiter Japan Select L USD Acc	Jupiter Asset Management International SA Advised by Jupiter Asset Management Ltd	21
Equity Sector Information Tech	10 Years	Fidelity Funds - Global Technology A-EUR-DIS	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	15
Equity Sector Real Est Global	10 Years	Janus Henderson HF Global Property Eqs A2 USD Cap	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	10

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity US	10 Years	AB SICAV I-American Growth Portfolio A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	48
Equity US Sm&Mid Cap	10 Years	T. Rowe Price US Smaller Companies Equity A (USD)	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	11
Mixed Asset USD Bal - Global	10 Years	BGF Global Allocation A2 USD	BlackRock (Luxembourg) SA	20