

LSEG Lipper Fund Awards

CANADA 2023 WINNERS

GROUP AWARD	SIZE	COMPANY
Bond		Lysander
Equity		Chou Associates Management
Mixed Assets		Dimensional
Overall		Dimensional

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
2035+ Target Date Portfolio	3 Years	Fidelity ClearPath® 2045 Portfolio - Series F	Fidelity Investments Canada ULC	13
Canadian Corporate Fixed Income	3 Years	Leith Wheeler Corporate Advantage Fund Series F	LEITH WHEELER INVESTMENT COUNSEL LTD.	12
Canadian Dividend & Income Equity	3 Years	Lysander-Crusader Equity Income Fund - Series F	Lysander Funds Ltd. Advised by Crusader Asset Management Inc.	62
Canadian Equity	3 Years	EdgePoint Canadian Portfolio, Series F(N), non HST	EdgePoint Wealth Management Inc. Advised by EDGEPOINT INVESTMENT GROUP INC.	86
Canadian Equity Balanced	3 Years	EdgePoint Canadian Growth & Income Portfolio, Series F(N), non HST	EdgePoint Wealth Management Inc. Advised by EDGEPOINT INVESTMENT GROUP INC.	48
Canadian Fixed Income	3 Years	Ridgewood Tactical Yield Fund Series A	Ridgewood Capital Asset Management Inc	94
Canadian Fixed Income Balanced	3 Years	BMO Monthly Dividend Fund Ltd. - Series F	BMO Investments Inc Advised by Guardian Capital LP	75
Canadian Focused Equity	3 Years	Canoe Equity Portfolio Class - Series F	Canoe Financial LP	63
Canadian Focused Sm/Mid Cap Eq	3 Years	Chou RRSP Fund - Series F	CHOU ASSOCIATES MANAGEMENT INC.	11
Canadian Neutral Balanced	3 Years	TD Canadian Diversified Yield Fund - D	TD Asset Management Inc	46

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Canadian Short Term Fixed Income	3 Years	NBI Floating Rate Income Fund - Series FT	National Bank Investments Inc. Advised by National Bank Trust Inc	40
Canadian Small/Mid Cap Equity	3 Years	Renaissance Canadian Small-Cap Fund - Class F	CIBC Asset Management Inc	34
Emerging Markets Equity	3 Years	Leith Wheeler Emerging Markets Equity Fund Series F	LEITH WHEELER INVESTMENT COUNSEL LTD.	38
Emerging Markets Fixed Income	3 Years	RBC Emerging Markets Foreign Exchange Fund - Series F	RBC Global Asset Management Inc	10
European Equity	3 Years	AGF European Equity Class Series F	AGF Investments Inc.	20
Floating Rate Loan	3 Years	CI Floating Rate Income Fund (Series P)	CI Global Asset Management	12
Global Corporate Fixed Income	3 Years	Lysander-Canso Corporate Value Bond Fund - Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	16
Global Equity	3 Years	Lysander-Canso Equity Fund - Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	239
Global Equity Balanced	3 Years	Lysander-Canso Balanced Fund - Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	163
Global Fixed Income	3 Years	PIMCO Low Duration Monthly Income Fund (Canada) Series F	PIMCO Canada Corp	54
Global Fixed Income Balanced	3 Years	Chou Bond Fund - Series F	CHOU ASSOCIATES MANAGEMENT INC.	93
Global Infrastructure Equity	3 Years	CI Global Infrastructure Private Pool (Series F)	CI Global Asset Management	15
Global Neutral Balanced	3 Years	Pender Strategic Growth and Income Fund - Class F	Penderfund Capital Management Ltd.	181
Global Small/Mid Cap Equity	3 Years	Brandes Global Small Cap Equity Fund - Series F	Brandes Investment Partners & Co.	30
High Yield Fixed Income	3 Years	Lysander-Fulcra Corporate Securities Fund - Series F	Lysander Funds Ltd. Advised by Fulcra Asset Management Inc.	39
International Equity	3 Years	Brandes International Equity Fund - Series F	Brandes Investment Partners & Co.	80
Multi-Sector Fixed Income	3 Years	Desjardins Floating Rate Income Fund Class F	Desjardins Investments Inc Advised by Desjardins Global Asset Management Inc.	37
Natural Resources Equity	3 Years	RBC Canadian Small & Mid-Cap Resources Fund - Series F	RBC Global Asset Management Inc	21
North American Equity	3 Years	NBI North American Dividend Private Porfolio - Series F5	National Bank Investments Inc. Advised by Jarislowsky Fraser Ltee	21
Precious Metals Equity	3 Years	IG Mackenzie Global Precious Metals Fund - Series F	IG Investment Management Ltd	11
Preferred Share Fixed Income	3 Years	Dynamic Preferred Yield Class - Series F	1832 Asset Management LP	12

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Real Estate Equity	3 Years	CI Canadian REIT Fund Series F	CI Global Asset Management	16
Sector Equity	3 Years	Fidelity Technology Innovators Fund Series F	Fidelity Investments Canada ULC	17
Tactical Balanced	3 Years	Canoe Asset Allocation Portfolio Class - Series F	Canoe Financial LP	52
US Equity	3 Years	Vanguard Windsor U.S. Value Fund - Series F	Vanguard Investments Canada Inc.	165
US Small/Mid Cap Equity	3 Years	BMO U.S. Small Cap Fund - Series F	BMO Investments Inc Advised by Columbia Management Investment Advisers LLC	26
2035+ Target Date Portfolio	5 Years	Fidelity ClearPath® 2045 Portfolio - Series F	Fidelity Investments Canada ULC	11
Canadian Corporate Fixed Income	5 Years	IG Mackenzie Canadian Corporate Bond Fund Series F	IG Investment Management Ltd	12
Canadian Dividend & Income Equity	5 Years	Dynamic Canadian Dividend Fund - Series F	1832 Asset Management LP	58
Canadian Equity	5 Years	Invesco Pure Canadian Equity Fund Series PTF	Invesco Canada Ltd	79
Canadian Equity Balanced	5 Years	Invesco Select Balanced Fund Series F	Invesco Canada Ltd	47
Canadian Fixed Income	5 Years	CI Global Core Plus Bond Fund (Series P)	CI Global Asset Management	82
Canadian Fixed Income Balanced	5 Years	Compass Conservative Balanced Portfolio - Series F1	ATB Investment Management Inc.	72
Canadian Focused Equity	5 Years	Fidelity Greater Canada Fund - Series F8	Fidelity Investments Canada ULC	62
Canadian Focused Sm/Mid Cap Eq	5 Years	Brandes Canadian Equity Fund - Series F	Brandes Investment Partners & Co.	11
Canadian Neutral Balanced	5 Years	RBC Managed Payout Solution-Enhanced Plus Fund - Series F	RBC Global Asset Management Inc	45
Canadian Short Term Fixed Income	5 Years	Lysander-Canso Short Term and Floating Rate Fund - Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	38
Canadian Small/Mid Cap Equity	5 Years	Renaissance Canadian Small-Cap Fund - Class F	CIBC Asset Management Inc	31
Emerging Markets Equity	5 Years	Canada Life Emerging Markets Equity Fund Series F	Canada Life Investment Management Ltd	33
European Equity	5 Years	RBC European Equity Fund - Series F	RBC Global Asset Management Inc	20
Floating Rate Loan	5 Years	CI Floating Rate Income Fund (Series P)	CI Global Asset Management	11
Global Corporate Fixed Income	5 Years	Lysander-Canso U.S. Credit Fund (USD) Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	15

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Global Equity	5 Years	NBI Innovators Investor Series	National Bank Investments Inc. Advised by National Bank Trust Inc	210
Global Equity Balanced	5 Years	Fidelity Growth Portfolio - Series F	Fidelity Investments Canada ULC	146
Global Fixed Income	5 Years	CI Global Investment Grade Class (Series P)	CI Global Asset Management	33
Global Fixed Income Balanced	5 Years	RBC Select Conservative Portfolio - Series FT5	RBC Global Asset Management Inc	81
Global Infrastructure Equity	5 Years	CI Global Infrastructure Fund (Series P)	CI Global Asset Management	13
Global Neutral Balanced	5 Years	CI Global Income & Growth Fund (Series P)	CI Global Asset Management	161
Global Small/Mid Cap Equity	5 Years	Desjardins SocieTerra Cleantech Fund Class F	Desjardins Investments Inc Advised by Desjardins Global Asset Management Inc.	25
High Yield Fixed Income	5 Years	Purpose Strategic Yield Fund - Series UF	Purpose Investments Inc	37
International Equity	5 Years	Desjardins Overseas Equity Fund Class F	Desjardins Investments Inc Advised by Desjardins Global Asset Management Inc.	66
Multi-Sector Fixed Income	5 Years	Dynamic Active Credit Strategies Private Pool - Series F	1832 Asset Management LP	34
Natural Resources Equity	5 Years	IG Mackenzie Global Natural Resources Fund Series F	IG Investment Management Ltd	21
North American Equity	5 Years	Fidelity North American Equity Class - Series F8	Fidelity Investments Canada ULC	16
Precious Metals Equity	5 Years	IG Mackenzie Global Precious Metals Fund - Series F	IG Investment Management Ltd	11
Preferred Share Fixed Income	5 Years	CI Preferred Share Fund (Series P)	CI Global Asset Management	10
Real Estate Equity	5 Years	CI Canadian REIT Fund Series F	CI Global Asset Management	14
Sector Equity	5 Years	Fidelity Technology Innovators Fund Series F	Fidelity Investments Canada ULC	17
Tactical Balanced	5 Years	Canoe Asset Allocation Portfolio Class - Series F	Canoe Financial LP	49
US Equity	5 Years	NBI U.S. Equity Private Portfolio - Series F	National Bank Investments Inc. Advised by Montrusco Bolton Investments Inc	142
US Small/Mid Cap Equity	5 Years	BMO U.S. Small Cap Fund - Series F	BMO Investments Inc Advised by Columbia Management Investment Advisers LLC	24
Canadian Dividend & Income Equity	10 Years	CI Canadian Dividend Fund (Series F)	CI Global Asset Management	48
Canadian Equity	10 Years	Phillips, Hager & North Vintage Fund - Series F	RBC Global Asset Management Inc	60

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Canadian Equity Balanced	10 Years	Manulife Fundamental Balanced Class - Series FT6	Manulife Investment Management Ltd	45
Canadian Fixed Income	10 Years	Ridgewood Tactical Yield Fund Series A	Ridgewood Capital Asset Management Inc	63
Canadian Fixed Income Balanced	10 Years	Compass Conservative Balanced Portfolio - Series F1	ATB Investment Management Inc.	60
Canadian Focused Equity	10 Years	Fidelity Greater Canada Fund - Series F	Fidelity Investments Canada ULC	55
Canadian Neutral Balanced	10 Years	RBC Managed Payout Solution-Enhanced Plus Fund - Series F	RBC Global Asset Management Inc	43
Canadian Short Term Fixed Income	10 Years	IG Core Portfolio - Income Series F	IG Investment Management Ltd	30
Canadian Small/Mid Cap Equity	10 Years	NBI Quebec Growth Fund - Investor Series	National Bank Investments Inc. Advised by National Bank Trust Inc	31
Emerging Markets Equity	10 Years	Fidelity Emerging Markets Fund - Series F	Fidelity Investments Canada ULC	22
European Equity	10 Years	TD European Index Fund e-Series	TD Asset Management Inc	19
Global Equity	10 Years	NBI Innovators Investor Series	National Bank Investments Inc. Advised by National Bank Trust Inc	141
Global Equity Balanced	10 Years	Fidelity Global Growth Portfolio Series F	Fidelity Investments Canada ULC	103
Global Fixed Income	10 Years	BMO World Bond Fund - Series F	BMO Investments Inc Advised by Columbia Threadneedle Management Ltd	20
Global Fixed Income Balanced	10 Years	Fidelity Global Income Portfolio - Series F	Fidelity Investments Canada ULC	49
Global Infrastructure Equity	10 Years	Russell Investments Global Infrastructure Pool Series F	Russell Investments Canada Limited	10
Global Neutral Balanced	10 Years	TD U.S. Monthly Income Fund (US\$) - F Series	TD Asset Management Inc	108
Global Small/Mid Cap Equity	10 Years	Renaissance Global Small-Cap Fund - Class F	CIBC Asset Management Inc	18
High Yield Fixed Income	10 Years	CI High Yield Bond Fund (Series F)	CI Global Asset Management	29
International Equity	10 Years	Fidelity International Growth Fund Series F	Fidelity Investments Canada ULC	50
Multi-Sector Fixed Income	10 Years	PIMCO Monthly Income Fund (Canada) - Series F (US\$) Hedged	PIMCO Canada Corp	10
Natural Resources Equity	10 Years	Mackenzie Global Resource Fund Series F	Mackenzie Financial Corp	19
Precious Metals Equity	10 Years	Dynamic Precious Metals Fund - Series F	1832 Asset Management LP	11

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Real Estate Equity	10 Years	Dynamic Global Real Estate Fund - Series F	1832 Asset Management LP	12
Sector Equity	10 Years	Fidelity Technology Innovators Fund Series F	Fidelity Investments Canada ULC	13
Tactical Balanced	10 Years	Canoe Asset Allocation Portfolio Class - Series F	Canoe Financial LP	22
US Equity	10 Years	Scotia Nasdaq Index Fund - Series F	1832 Asset Management LP	103
US Small/Mid Cap Equity	10 Years	TD U.S. Small-Cap Equity Fund F-Series	TD Asset Management Inc	20

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