

LSEG Lipper Fund Awards

JAPAN 2024 WINNERS

GROUP AWARD	SIZE	COMPANY
Bond		Franklin Templeton
Equity		Resona Asset Management
Mixed Assets		Sompo Asset Management
Overall		Sompo Asset Management

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Alternative Managed Futures	3 Years	PayPay Investment Trust US Equity Volatility Strategy (Non Hedged)	PayPay Asset Management Corp	15
Bond AUD	3 Years	Australian Dollar Monthly Settlement Fund	Mitsubishi UFJ Asset Management Co Ltd Advised by UBS Asset Management (Australia) Ltd	31
Bond BRL	3 Years	UBS Brazil Real Bond Fund (Semi-annual Settlement)	UBS Asset Management (Japan) Ltd Advised by UBS Asset Management (Americas) Inc	19
Bond Convertibles Global	3 Years	UBS Global CB Open (Annual Settlement/Non Hedged)	UBS Asset Management (Japan) Ltd	16
Bond Emerging Markets Global HC	3 Years	Pimco Emerging Bond Open A Course (Non Hedged)	Mitsubishi UFJ Asset Management Co Ltd Advised by PIMCO Japan Ltd	25
Bond Emerging Markets Global LC	3 Years	DIAM Emerging Natural Resource Country Bond Fund	Asset Management One Co Ltd Advised by Asset Management One USA Inc	35
Bond EUR High Yield	3 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) P-acc	UBS Fund Management Luxembourg SA Advised by UBS Asset Management (UK) Ltd	14
Bond Global Corporates JPY	3 Years	Japanese Company International Bond Open (Non Hedged)	Sumitomo Mitsui DS Asset Management Co Ltd	29
Bond Global JPY	3 Years	Invesco Global Bond Strategy Fund (Non-Hedged) (Monthly Settlement)	Invesco Asset Management (Japan) Ltd	232

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond INR	3 Years	India Bond Fund (Monthly Settlement)	Sumitomo Mitsui DS Asset Management Co Ltd	16
Bond JPY	3 Years	Daiwa Investment Club Money	Daiwa Asset Management Co.Ltd.	49
Bond USD	3 Years	T. Rowe Price US Income Fund	Sumitomo Mitsui DS Asset Management Co Ltd Advised by T. Rowe Price International Ltd	25
Bond USD Corporates	3 Years	State Street US Corporate Bond Index Open 2	State Street Global Advisors Japan Co Ltd Advised by State Street Global Advisors Trust Co	12
Bond USD Government	3 Years	Franklin Templeton US Government Securities Fund	Franklin Templeton Japan Ltd	10
Bond USD High Yield	3 Years	Fidelity US High Yield Fund (Asset Growth) D (Non Hedged)	FIL Investments (Japan) Limited Advised by FIAM LLC	47
Commodity Precious Metals	3 Years	SMT Gold Index Open (Non Hedged)	Sumitomo Mitsui Trust Asset Management Co Ltd	10
Equity Asia Pacific ex Japan	3 Years	Sumitomo Mitsui Asia Oceania Good Dividend Equity Open	Sumitomo Mitsui DS Asset Management Co Ltd Advised by Sumitomo Mitsui DS Asset Management Hong Kong	35
Equity Australia	3 Years	Australia Equity Fund	Nikko Asset Management Co., Ltd. Advised by Yarra Capital Management Ltd	12
Equity China	3 Years	Fidelity China Focus Open	FIL Investments (Japan) Limited	32
Equity Emerging Mkts Global	3 Years	iTrust Emerging Markets Equity	Pictet Asset Management (Japan) Ltd	58
Equity Europe	3 Years	European Growth Equity Fund	Sumitomo Mitsui Trust Asset Management Co Ltd	15
Equity Global	3 Years	Invesco World Selection Equity Open (Non Hedged) (Monthly Settlement)	Invesco Asset Management (Japan) Ltd Advised by Invesco Asset Management Ltd	175
Equity Global ex Japan	3 Years	iShares Developed Countries Equity Index Fund	BlackRock Japan Co., Ltd. Advised by Blackrock Institutional Trust Co NA	73
Equity Global Income	3 Years	Global Equity Income (Monthly Settlement)	Mitsubishi UFJ Asset Management Co Ltd	36
Equity India	3 Years	Daiwa India Equity Open-Ganges no Megumi-	Daiwa Asset Management Co.Ltd. Advised by Daiwa Asset Management (Singapore) Ltd.	21
Equity Japan	3 Years	GS Japan Equity Plus (Currency Diversified Course)	Goldman Sachs Asset Management Co Ltd Advised by Goldman Sachs Asset Management LP	357
Equity Japan Income	3 Years	Nikkei Average High Dividend Yield Stock Fund	Mitsubishi UFJ Asset Management Co Ltd	42
Equity Japan Sm&Mid Cap	3 Years	Eastspring Japan Small and Mid Cap Selected Value Equity Fund	Eastspring Investments Ltd Advised by Eastspring Investments (Singapore) Ltd	68
Equity Sector Biotechnology	3 Years	Future Biotech	Sumitomo Mitsui DS Asset Management Co Ltd	11

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Sector Consumer Discretionary	3 Years	iTrust Premium Brand	Pictet Asset Management (Japan) Ltd	18
Equity Sector Energy	3 Years	US Energy Revolution Related Fund (Annual Settlement) Non Hedged	Nomura Asset Management Co Ltd	17
Equity Sector Financials	3 Years	Muzinich US BDC Fund (Monthly Distribution)	Nikko Asset Management Co., Ltd. Advised by Muzinich & Co Inc	15
Equity Sector Healthcare	3 Years	Nomura World Sector-classified Investment Series (World Healthcare Equity Investment)	Nomura Asset Management Co Ltd Advised by Nomura Asset Management UK Ltd	29
Equity Sector Information Tech	3 Years	Nomura World Sector-classified Investment Series (World Semiconductor Equity Investment)	Nomura Asset Management Co Ltd Advised by Nomura Asset Management UK Ltd	75
Equity Sector Real Est Asia Pacific	3 Years	Fidelity Asia REIT Fund (Monthly Settlement)	FIL Investments (Japan) Limited	20
Equity Sector Real Est Australia	3 Years	eMAXIS Australia REIT Index	Mitsubishi UFJ Asset Management Co Ltd	23
Equity Sector Real Est Global	3 Years	Nikko World REIT Fund	Nikko Asset Management Co., Ltd. Advised by LaSalle Investment Management Securities LLC	65
Equity Sector Real Est Japan	3 Years	Active REIT Nippon (Asset Growth)	Daiwa Asset Management Co.Ltd.	68
Equity Sector Real Est US	3 Years	Daiwa US REIT Fund II (Annual Settlement)	Daiwa Asset Management Co.Ltd. Advised by Cohen & Steers Capital Management Inc	36
Equity Theme - Infrastructure	3 Years	HSBC India Infrastructure Equity Open	HSBC Asset Management Japan Ltd Advised by HSBC Global Asset Management (Singapore) Limited	23
Equity US	3 Years	BNY Mellon Large Cap Securities Fund, Inc	BNY Mellon Investment Adviser Inc	92
Equity US Income	3 Years	Franklin Templeton America High Dividend Equity Fund (Semi-annual Settlement)	Franklin Templeton Japan Ltd Advised by ClearBridge Investments LLC	28
Equity US Sm&Mid Cap	3 Years	US Small Cap Value Equity Fund Course B (Currency Non-hedged)	Asset Management One Co Ltd Advised by Victory Capital Management Inc	26
Equity Vietnam	3 Years	Tokio Marine Vietnam Equity Fund (Annual Settlement)	Tokio Marine Asset Management Co Ltd Advised by Kim Vietnam Fund Management Co Ltd	10
Loan Participation Funds	3 Years	Bank Loan Open (Non Hedged)	Sumitomo Mitsui Trust Asset Management Co Ltd	21
Mixed Asset JPY Aggressive	3 Years	Happy Aging 20	Sompo Asset Management Co Ltd	79
Mixed Asset JPY Balanced	3 Years	World Five Income Fund (Monthly Settlement)	Sumitomo Mitsui Trust Asset Management Co Ltd	149
Mixed Asset JPY Conservative	3 Years	Nikko Three Top (Every Other Month Distribution)	Nikko Asset Management Co., Ltd.	94
Mixed Asset JPY Flexible	3 Years	Amundi Mirai Regular Investment Plan	Amundi Japan Ltd	230

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond AUD	5 Years	Australian Dollar Monthly Settlement Fund	Mitsubishi UFJ Asset Management Co Ltd Advised by UBS Asset Management (Australia) Ltd	31
Bond BRL	5 Years	UBS Brazil Real Bond Fund (Semi-annual Settlement)	UBS Asset Management (Japan) Ltd Advised by UBS Asset Management (Americas) Inc	19
Bond Convertibles Global	5 Years	Nikko Edmond de Rothschild Global CB Fund (Non Hedged)	Sumitomo Mitsui DS Asset Management Co Ltd	10
Bond Emerging Markets Global HC	5 Years	Pimco Emerging Bond Open A Course (Non Hedged)	Mitsubishi UFJ Asset Management Co Ltd Advised by PIMCO Japan Ltd	25
Bond Emerging Markets Global LC	5 Years	Growth Country High Interest Bond Fund (Monthly Settlement)	Daiwa Asset Management Co.Ltd. Advised by Daiwa Asset Management (Europe) Ltd	33
Bond EUR High Yield	5 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) P-acc	UBS Fund Management Luxembourg SA Advised by UBS Asset Management (UK) Ltd	14
Bond Global Corporates JPY	5 Years	Real Asset Bond Fund JPY Non Hedged Course	Sompo Asset Management Co Ltd Advised by Cohen & Steers Capital Management Inc	26
Bond Global JPY	5 Years	Invesco Global Bond Strategy Fund (Non-Hedged) (Monthly Settlement)	Invesco Asset Management (Japan) Ltd	225
Bond INR	5 Years	Eastspring India Public Infra Bond Fund (Semi-Annual Distribution)	Eastspring Investments Ltd Advised by Eastspring Investments (Singapore) Ltd	16
Bond JPY	5 Years	Daiwa Investment Club Money	Daiwa Asset Management Co.Ltd.	49
Bond USD	5 Years	MHAM US Income Open Monthly Settlement Course (Currency Non-Hedged)	Asset Management One Co Ltd Advised by Lord Abbett & Co LLC	21
Bond USD Corporates	5 Years	UBS (Lux) Bond SICAV - USD Corporates (USD) P-acc	UBS Fund Management Luxembourg SA Advised by UBS Asset Management (Americas) Inc	11
Bond USD Government	5 Years	US Government Bond Fund Non Hedged (Monthly Settlement)	Daiwa Asset Management Co.Ltd.	10
Bond USD High Yield	5 Years	Fidelity US High Yield Fund (Asset Growth) D (Non Hedged)	FIL Investments (Japan) Limited Advised by FIAM LLC	43
Equity Asia Pacific ex Japan	5 Years	Daiwa Mirae Asset Asia Sector Leader Equity Fund	Daiwa Asset Management Co.Ltd.	34
Equity Australia	5 Years	Australia Equity Fund	Nikko Asset Management Co., Ltd. Advised by Yarra Capital Management Ltd	12
Equity China	5 Years	Daiwa Value Partners China Innovator Fund	Daiwa Asset Management Co.Ltd.	29
Equity Emerging Mkts Global	5 Years	Pictet Emerging Countries Income Equity Fund (Monthly Settlement)	Pictet Asset Management (Japan) Ltd	58
Equity Europe	5 Years	Industria - A - EUR	Allianz Global Investors GmbH	15
Equity Global	5 Years	Global Automatic Driving Related Equity Fund (Non Hedged)	Sumitomo Mitsui DS Asset Management Co Ltd	129

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Global ex Japan	5 Years	State Street Developed Countries Equity Index Open	State Street Global Advisors Japan Co Ltd	62
Equity Global Income	5 Years	Global Equity Income (Monthly Settlement)	Mitsubishi UFJ Asset Management Co Ltd	34
Equity India	5 Years	Daiwa India Equity Open-Ganges no Megumi-	Daiwa Asset Management Co.Ltd. Advised by Daiwa Asset Management (Singapore) Ltd.	20
Equity Japan	5 Years	Nissay Cayman Trust - JPX Nikkei 400 Japan Fund USD Hedged Class	Mitsubishi UFJ Investor Services & Banking Luxembourg SA Advised by Nissay Asset Management Corporation	333
Equity Japan Income	5 Years	NZAM Japan Good Dividend Equity Open (Quarterly Settlement)	Norinchukin Zenkyoren Asset Management Co Ltd	39
Equity Japan Sm&Mid Cap	5 Years	Small Capital Blue Chip Open	Nomura Asset Management Co Ltd	63
Equity Sector Consumer Discretionary	5 Years	Global EV Revolution Fund (Non Hedged)	Sumitomo Mitsui DS Asset Management Co Ltd Advised by Robeco Switzerland Ltd	16
Equity Sector Energy	5 Years	US Energy Revolution Related Fund (Annual Settlement) Non Hedged	Nomura Asset Management Co Ltd	17
Equity Sector Financials	5 Years	Muzinich US BDC Fund (Monthly Distribution)	Nikko Asset Management Co., Ltd. Advised by Muzinich & Co Inc	15
Equity Sector Healthcare	5 Years	JPM Global Health Care Related Equity Fund	JPMorgan Asset Management (Japan) Limited	24
Equity Sector Information Tech	5 Years	eMAXIS Neo Virtual Reality	Mitsubishi UFJ Asset Management Co Ltd	56
Equity Sector Real Est Asia Pacific	5 Years	Daiwa Asia REIT Fund (Monthly Distribution)	Daiwa Asset Management Co.Ltd.	20
Equity Sector Real Est Australia	5 Years	YM Australia Good Dividend Fund	YM Asset Management Co Ltd	22
Equity Sector Real Est Global	5 Years	Nomura World REIT Investment	Nomura Asset Management Co Ltd Advised by CBRE Invstmnt Mgmt Listed Real Assts LLC	56
Equity Sector Real Est Japan	5 Years	Fidelity J REIT Active Fund	FIL Investments (Japan) Limited	62
Equity Sector Real Est US	5 Years	Daiwa US REIT Fund II (Annual Settlement)	Daiwa Asset Management Co.Ltd. Advised by Cohen & Steers Capital Management Inc	32
Equity Theme - Infrastructure	5 Years	US Infra Builder Equity Fund (Non Hedged)	Daiwa Asset Management Co.Ltd.	15
Equity US	5 Years	iFree Next NASDAQ 100 Index	Daiwa Asset Management Co.Ltd.	73
Equity US Income	5 Years	UBS (Lux) Equity SICAV - US Total Yield Sustainable (USD) P-acc	UBS Fund Management Luxembourg SA Advised by UBS Asset Management (Americas) Inc	28
Equity US Sm&Mid Cap	5 Years	Carrera US Small Mid Cap Equity Active Fund	Carrera Asset Management Co Ltd	21

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Loan Participation Funds	5 Years	Bank Loan Open (Non Hedged)	Sumitomo Mitsui Trust Asset Management Co Ltd	21
Mixed Asset JPY Aggressive	5 Years	Happy Aging 20	Sompo Asset Management Co Ltd	76
Mixed Asset JPY Balanced	5 Years	Deutsche ETF Balance Fund	DWS Investments Japan Ltd	140
Mixed Asset JPY Conservative	5 Years	Nikko Three Top (Every Other Month Distribution)	Nikko Asset Management Co., Ltd.	92
Mixed Asset JPY Flexible	5 Years	SAISON Asset Building Professional Fund	Saison Asset Management Co., Ltd.	199
Bond AUD	10 Years	Nikko Australian Income Open (Monthly Distribution)	Nikko Asset Management Co., Ltd.	26
Bond BRL	10 Years	HSBC Brazil Bond Open (Monthly Settlement)	HSBC Asset Management Japan Ltd Advised by HSBC Global Asset Management (USA) Inc	17
Bond Emerging Markets Global HC	10 Years	Emerging Sovereign Open (Asset Growth)	Mitsubishi UFJ Asset Management Co Ltd Advised by Wellington Management Company LLP	22
Bond Emerging Markets Global LC	10 Years	Frontier World Income Fund	Asset Management One Co Ltd Advised by Franklin Templeton Investment Management Ltd	27
Bond Global Corporates JPY	10 Years	Mitsubishi UFJ Macquarie Global Infrastructure Bond Fund <Non Hedged> (Monthly Settlement)	Mitsubishi UFJ Asset Management Co Ltd Advised by Macquarie Investment Management Global Ltd	16
Bond Global JPY	10 Years	PIMCO High Income Monthly Distribution Fund	Mitsubishi UFJ Asset Management Co Ltd Advised by PIMCO Japan Ltd	146
Bond JPY	10 Years	SB Japan Bond Fund	Sumitomo Mitsui DS Asset Management Co Ltd	37
Bond USD	10 Years	MHAM US Income Open Monthly Settlement Course (Currency Non-Hedged)	Asset Management One Co Ltd Advised by Lord Abbett & Co LLC	13
Bond USD High Yield	10 Years	Fidelity US High Yield Fund (Asset Growth) D (Non Hedged)	FIL Investments (Japan) Limited Advised by FIAM LLC	39
Equity Asia Pacific ex Japan	10 Years	Fidelity Asia Equity Fund	FIL Investments (Japan) Limited Advised by FIL Investment Management (Singapore) Ltd	25
Equity China	10 Years	UBS China A Share Fund (Annual Settlement)	UBS Asset Management (Japan) Ltd	24
Equity Emerging Mkts Global	10 Years	iShares Emerging Countries Equity Index Fund	BlackRock Japan Co., Ltd. Advised by Blackrock Institutional Trust Co NA	32
Equity Europe	10 Years	Fidelity Europe Equity Fund	FIL Investments (Japan) Limited Advised by FIL Investments International	10
Equity Global	10 Years	Fidelity Global Fund	FIL Investments (Japan) Limited Advised by FIL Investments International	46
Equity Global ex Japan	10 Years	(No Purchase and Redemption Fee) Nissay Foreign Equity Index Fund	Nissay Asset Management Corporation	39

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Global Income	10 Years	Global Equity Income (Monthly Settlement)	Mitsubishi UFJ Asset Management Co Ltd	26
Equity India	10 Years	Nomura Asia Series (Nomura India Focus)	Nomura Asset Management Co Ltd Advised by Nomura Asset Management Singapore Ltd	16
Equity Japan	10 Years	DIAM Kokunai-Kabu Open	Asset Management One Co Ltd	229
Equity Japan Income	10 Years	Sumitomo Mitsui Dividend Yield Stock Open	Sumitomo Mitsui DS Asset Management Co Ltd	26
Equity Japan Sm&Mid Cap	10 Years	SBI Small Mid Cap Growth Equity Fund J Next	SBI Asset Management Co., Ltd. Advised by Angel Japan Asset Management Ltd	43
Equity Sector Energy	10 Years	US Energy Revolution Related Fund (Annual Settlement) Non Hedged	Nomura Asset Management Co Ltd	10
Equity Sector Healthcare	10 Years	BlackRock Health Science Fund (Non Hedged)	BlackRock Japan Co., Ltd.	10
Equity Sector Real Est Global	10 Years	Resona World REIT Fund	Daiwa Asset Management Co.Ltd. Advised by Cohen & Steers Capital Management Inc	39
Equity Sector Real Est Japan	10 Years	Fidelity J REIT Active Fund	FIL Investments (Japan) Limited	46
Equity Sector Real Est US	10 Years	Daiwa US REIT Fund II (Annual Settlement)	Daiwa Asset Management Co.Ltd. Advised by Cohen & Steers Capital Management Inc	22
Equity US	10 Years	Alliance Bernstein US Growth Equity Investment trust B Course (Non Hedged)	Alliance Bernstein Japan Ltd.	29
Equity US Income	10 Years	Mitsubishi UFJ US Dividend Growth Equity Fund (Non Hedged)	Mitsubishi UFJ Asset Management Co Ltd	20
Loan Participation Funds	10 Years	Bank Loan Fund (FX Unhedged / Annual Distribution)	Asset Management One Co Ltd	10
Mixed Asset JPY Aggressive	10 Years	Pension Accumulator Global Wrap Balance (Aggressive)	Nikko Asset Management Co., Ltd.	49
Mixed Asset JPY Balanced	10 Years	SAISON Global Balance Fund	Saison Asset Management Co., Ltd.	93
Mixed Asset JPY Conservative	10 Years	Nikko Three Top (Every Other Month Distribution)	Nikko Asset Management Co., Ltd.	59
Mixed Asset JPY Flexible	10 Years	SAISON Asset Building Professional Fund	Saison Asset Management Co., Ltd.	56