

LSEG Lipper Fund Awards

HONG KONG 2024 WINNERS

GROUP AWARD	SIZE	COMPANY
Bond		AXA Investment Managers
Equity		FSSA Investment Managers
Mixed Assets		Schroders
Overall		Schroders

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Asia Pacific HC	3 Years	China Everbright Fortune Fund Series Everbright Income Focus Fund Class A USD (Accumulating) Units	China Everbright Securities (HK) Limited Advised by China Everbright Assets Management Limited	47
Bond Asia Pacific LC	3 Years	Schroder International Selection Fund Asian Bond Total Return Class A Distribution USD	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Singapore) Ltd	26
Bond CNY	3 Years	HSBC Global Funds ICAV - China Government Local Bond UCITS ETF Fund Class HCHKD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (UK) Ltd	14
Bond Emerging Markets Global Corporates	3 Years	AB SICAV I-Emerging Market Corporate Debt Portfolio Class A2 Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	13
Bond Emerging Markets Global HC	3 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD	abrdn Investments Luxembourg SA Advised by abrdn Investments Ltd	29
Bond Emerging Markets Global LC	3 Years	PIMCO Funds: Global Investors Series plc - Emerging Local Bond Fund E Class USD Accumulation	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	17
Bond EUR High Yield	3 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) P-acc	UBS Fund Management Luxembourg SA Advised by UBS Asset Management (UK) Ltd	10
Bond Global Corporates USD	3 Years	FTGF Western Asset Short Duration Blue Chip Bond Fund Class A US\$ Accumulating	Franklin Templeton International Services SARL Advised by Western Asset Management Company Ltd	12
Bond Global High Yield USD	3 Years	Natixis International Funds (Lux) I - Ostrum Short Term Global High Income Fund R/A (USD)	Natixis Investment Managers SA Advised by Ostrum Asset Management SA	19

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Bond Global USD	3 Years	PIMCO Funds: Global Investors Series plc - Income Fund E Class USD Accumulation	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	52
Bond USD	3 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Ltd	16
Bond USD High Yield	3 Years	Allianz US Short Duration High Income Bond AM (USD)	Allianz Global Investors GmbH Advised by Voya Investment Management Co LLC	27
Equity Asia Pacific ex Japan	3 Years	Eastspring Investments - Asian Low Volatility Equity Fund - Class A	Eastspring Investments (Luxembourg) SA Advised by Eastspring Investments (Singapore) Ltd	74
Equity Asia Pacific Sm&Mid Cap	3 Years	Fidelity Funds - Asian Smaller Companies Fund A-ACC-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	11
Equity China	3 Years	BOCIP Asset Management Investment Funds BOCIP China Value Fund (Class A - HKD Units)	BOCI-Prudential Asset Management Limited	76
Equity Emerging Mkts Global	3 Years	Eastspring Investments - Global Emerging Markets Dynamic Fund - Class A	Eastspring Investments (Luxembourg) SA Advised by Eastspring Investments (Singapore) Ltd	45
Equity Emerging Mkts Latin Am	3 Years	Amundi Funds Latin America Equity - A2 USD (C)	Amundi Luxembourg SA Advised by Amundi Asset Management SA	10
Equity Europe	3 Years	Invesco Funds SICAV - Invesco Pan European Equity Fund Class A accumulation - EUR	Invesco Management SA Advised by Invesco Asset Management Ltd	36
Equity Europe Sm&Mid Cap	3 Years	Templeton European Small-Mid Cap Fund A (Acc) EUR	Franklin Templeton International Services SARL Advised by Franklin Templeton Investment Management Ltd	12
Equity EuroZone	3 Years	Fidelity Funds - EURO STOXX 50® Fund A-Euro	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	14
Equity Global	3 Years	PineBridge Global Focus Equity Fund L Accumulating USD	PineBridge Investments Ireland Limited	111
Equity Global Income	3 Years	Invesco Funds SICAV - Invesco Global Equity Income Fund Class A accumulation - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	17
Equity Greater China	3 Years	BOCIP Asset Management Investment Funds BOCIP Hong Kong Low Volatility Equity Fund (Class A - HKD Units)	BOCI-Prudential Asset Management Limited	34
Equity Hong Kong	3 Years	BOCIP Asset Management Investment Funds BOCIP Hong Kong Value Fund (Class A - HKD Units)	BOCI-Prudential Asset Management Limited	14
Equity India	3 Years	The Jupiter Global Fund - Jupiter India Select Class L USD A Inc	Jupiter Asset Management International SA Advised by Jupiter Asset Management Ltd	19
Equity Japan	3 Years	Eastspring Investments - Japan Dynamic Fund - Class A	Eastspring Investments (Luxembourg) SA Advised by Eastspring Investments (Singapore) Ltd	25
Equity Sector Healthcare	3 Years	AB SICAV I-International Health Care Portfolio Class A Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	13
Equity Sector Information Tech	3 Years	Fidelity Funds - Global Technology Fund A-Euro	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	22
Equity Sector Real Est Global	3 Years	Manulife Global Fund - Global REIT Fund Class AA	Manulife Investment Management (Ireland) Ltd Advised by Manulife Investment Management (US) LLC	14

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity US	3 Years	Natixis International Funds (Lux) I - Harris Associates U.S. Value Equity Fund R/A (USD)	Natixis Investment Managers SA Advised by Harris Associates LP	58
Equity US Sm&Mid Cap	3 Years	BlackRock Global Funds US Mid-Cap Value Fund Class A2 USD	BlackRock (Luxembourg) SA Advised by BlackRock Investment Management LLC	12
Mixed Asset CNY Aggressive	3 Years	GF Industry Leaders Mixed Assets Fund Class H	GF Fund Management Co Ltd	11
Mixed Asset USD Aggressive	3 Years	HSBC Portfolios World Selection 5 AC	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (UK) Ltd	10
Mixed Asset USD Bal - Global	3 Years	Amundi Funds Pioneer Income Opportunities - A2 USD (C)	Amundi Luxembourg SA Advised by Amundi Asset Management US Inc	35
Mixed Asset USD Flex - Global	3 Years	Manulife Global Fund - Global Multi-Asset Diversified Income Fund Class AA	Manulife Investment Management (Ireland) Ltd Advised by Manulife Investment Management (US) LLC	32
Bond Asia Pacific HC	5 Years	ChinaAMC Select Fund ChinaAMC Select Asia Bond Fund Class A-DIST-USD Units	China Asset Management (Hong Kong) Limited	32
Bond Asia Pacific LC	5 Years	Schroder International Selection Fund Asian Bond Total Return Class A Distribution USD	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Singapore) Ltd	22
Bond CNY	5 Years	UBS (Lux) Bond SICAV - China Fixed Income (RMB) P - acc	UBS Fund Management Luxembourg SA Advised by UBS Asset Management (Hong Kong) Limited	11
Bond Emerging Markets Global Corporates	5 Years	AB SICAV I-Emerging Market Corporate Debt Portfolio Class A2 Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	11
Bond Emerging Markets Global HC	5 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD	abrdn Investments Luxembourg SA Advised by abrdn Investments Ltd	25
Bond Emerging Markets Global LC	5 Years	PIMCO Funds: Global Investors Series plc - Emerging Local Bond Fund E Class USD Accumulation	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	17
Bond EUR High Yield	5 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) P-acc	UBS Fund Management Luxembourg SA Advised by UBS Asset Management (UK) Ltd	10
Bond Global Corporates USD	5 Years	Capital Group Global Corporate Bond Fund (LUX) B USD	Capital International Management Company SARL Advised by Capital Research and Management Co	11
Bond Global High Yield USD	5 Years	Schroder International Selection Fund Global High Yield Class A Accumulation USD	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management North America Inc	18
Bond Global USD	5 Years	E Fund Selection Investment Series E Fund (HK) Select Bond Fund Class A (accumulation) (USD) Units	E Fund Management (Hong Kong) Co., Limited	47
Bond USD	5 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Ltd	16
Bond USD High Yield	5 Years	AB SICAV I-US High Yield Portfolio Class A2 Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	24
Equity Asia Pacific ex Japan	5 Years	Fidelity Funds - Asia Pacific Opportunities Fund A-ACC-Euro	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	69
Equity Asia Pacific Sm&Mid Cap	5 Years	Nikko AM Hong Kong Investment Funds Nikko AM Asian Small Mid Equity Fund USD Class	Nikko Asset Management Hong Kong Limited	11

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity China	5 Years	Schroder Umbrella Fund II Schroder China Equity Alpha Fund Class A USD Acc	Schroder Investment Management (Hong Kong) Limited	67
Equity Emerging Mkts Global	5 Years	Invesco Funds SICAV - Invesco Emerging Markets Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	41
Equity Emerging Mkts Latin Am	5 Years	Barings Latin America Fund Class A USD Inc	Baring International Fund Managers (Ireland) Ltd Advised by Baring Asset Management Ltd	10
Equity Europe	5 Years	JPMorgan Funds - Europe Equity Fund A Acc USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Asset Management (UK) Limited	35
Equity Europe Sm&Mid Cap	5 Years	Janus Henderson Horizon Fund Pan European Smaller Companies Fund A2 EUR	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	12
Equity EuroZone	5 Years	Fidelity Funds - EURO STOXX 50® Fund A-Euro	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	13
Equity Global	5 Years	PineBridge Global Focus Equity Fund L Accumulating USD	PineBridge Investments Ireland Limited	97
Equity Global Income	5 Years	JPMorgan Investment Funds - Global Dividend Fund A Dist USD	JPMorgan Asset Management (Europe) SARL Advised by JP Morgan Investment Management Inc	14
Equity Greater China	5 Years	JPMorgan Funds - Greater China Fund A Dist USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Asset Management (Asia Pacific) Limited	32
Equity Hong Kong	5 Years	First Sentier Investors Global Umbrella Fund plc - FSSA Hong Kong Growth Fund Class I (Accumulation) USD	First Sentier Investors (Ireland) Ltd Advised by First Sentier Investors Hong Kong Ltd	13
Equity India	5 Years	Goldman Sachs India Equity Portfolio Base Shares (Acc.)	Goldman Sachs Asset Management BV Advised by Goldman Sachs Asset Management International	19
Equity Japan	5 Years	BlackRock Global Funds Japan Flexible Equity Fund Class A2 JPY	BlackRock (Luxembourg) SA Advised by Blackrock Investment Management (UK) Ltd	24
Equity Sector Healthcare	5 Years	AB SICAV I-International Health Care Portfolio Class A Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	10
Equity Sector Information Tech	5 Years	JPMorgan Funds - US Technology Fund A Dist USD	JPMorgan Asset Management (Europe) SARL Advised by JP Morgan Investment Management Inc	21
Equity Sector Real Est Global	5 Years	Janus Henderson Global Real Estate Equity Income Fund A2 USD	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors International Ltd	12
Equity US	5 Years	JPMorgan Funds - US Growth Fund A Dist USD	JPMorgan Asset Management (Europe) SARL Advised by JP Morgan Investment Management Inc	54
Equity US Sm&Mid Cap	5 Years	FTGF Royce US Small Cap Opportunity Fund Class A US\$ Distributing (A)	Franklin Templeton International Services SARL Advised by Royce & Associates LP	12
Mixed Asset CNY Aggressive	5 Years	Franklin Sealand China Prospect Mixed Assets Fund H CNH	Franklin Templeton Sealand Fund Management Co Ltd	11
Mixed Asset USD Aggressive	5 Years	HSBC Portfolios World Selection 5 AC	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (UK) Ltd	10
Mixed Asset USD Bal - Global	5 Years	BlackRock Global Funds Global Allocation Fund Class A2 USD	BlackRock (Luxembourg) SA	35

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Mixed Asset USD Flex - Global	5 Years	JPMorgan Evergreen Fund	JPMorgan Funds (Asia) Limited Advised by JPMorgan Asset Management (Asia Pacific) Limited	26
Bond Asia Pacific HC	10 Years	Fidelity Funds - Asian Bond Fund A-ACC-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	16
Bond Asia Pacific LC	10 Years	Schroder International Selection Fund Asian Local Currency Bond Class A Accumulation USD	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Singapore) Ltd	12
Bond Emerging Markets Global Corporates	10 Years	Goldman Sachs Emerging Markets Corporate Bond Portfolio Base Shares (Acc.)	Goldman Sachs Asset Management BV Advised by Goldman Sachs Asset Management International	11
Bond Emerging Markets Global HC	10 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD	abrdn Investments Luxembourg SA Advised by abrdn Investments Ltd	21
Bond Emerging Markets Global LC	10 Years	Capital Group Emerging Markets Debt Fund (LUX) B USD	Capital International Management Company SARL Advised by Capital Research and Management Co	16
Bond Global High Yield USD	10 Years	Schroder International Selection Fund Global High Yield Class A Accumulation USD	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management North America Inc	14
Bond Global USD	10 Years	PIMCO Funds: Global Investors Series plc - Income Fund E Class USD Accumulation	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	34
Bond USD	10 Years	Fidelity Funds - US Dollar Bond Fund A-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	14
Bond USD High Yield	10 Years	Fidelity Funds - US High Yield Fund A-USD	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	19
Equity Asia Pacific ex Japan	10 Years	Fidelity Funds - Asia Pacific Opportunities Fund A-ACC-Euro	FIL Investment Management (Luxembourg) SA Advised by FIL Fund Management Ltd	54
Equity Asia Pacific Sm&Mid Cap	10 Years	JPMorgan Asian Smaller Companies Fund (acc) - USD	JPMorgan Funds (Asia) Limited Advised by JPMorgan Asset Management (Asia Pacific) Limited	10
Equity China	10 Years	Schroder Umbrella Fund II Schroder China Equity Alpha Fund Class A USD Acc	Schroder Investment Management (Hong Kong) Limited	43
Equity Emerging Mkts Global	10 Years	Schroder International Selection Fund Global Emerging Market Opportunities Class A Accumulation USD	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	34
Equity Emerging Mkts Latin Am	10 Years	Schroder International Selection Fund Latin American Class A Distribution USD	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	10
Equity Europe	10 Years	MFS Meridian® Funds-European Core Equity Fund Class A1EUR	MFS Investment Management Company Lux SARL Advised by Massachusetts Financial Services Co	32
Equity Europe Sm&Mid Cap	10 Years	Janus Henderson Horizon Fund Pan European Smaller Companies Fund A2 EUR	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	12
Equity EuroZone	10 Years	JPMorgan Funds - Euroland Equity Fund A Dist EUR	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Asset Management (UK) Limited	13
Equity Global	10 Years	Schroder International Selection Fund Global Sustainable Growth Class A Accumulation USD	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management Ltd	76
Equity Global Income	10 Years	JPMorgan Investment Funds - Global Dividend Fund A Dist USD	JPMorgan Asset Management (Europe) SARL Advised by JP Morgan Investment Management Inc	12

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Equity Greater China	10 Years	JPMorgan Funds - Greater China Fund A Dist USD	JPMorgan Asset Management (Europe) SARL Advised by JPMorgan Asset Management (Asia Pacific) Limited	26
Equity Hong Kong	10 Years	Schroder International Selection Fund Hong Kong Equity Class A Accumulation HKD	Schroder Investment Management (Europe) SA Advised by Schroder Investment Management (Hong Kong)	11
Equity India	10 Years	Goldman Sachs India Equity Portfolio Base Shares (Acc.)	Goldman Sachs Asset Management BV Advised by Goldman Sachs Asset Management International	18
Equity Japan	10 Years	The Jupiter Global Fund - Jupiter Japan Select Class L USD Acc	Jupiter Asset Management International SA Advised by Jupiter Asset Management Ltd	21
Equity Sector Information Tech	10 Years	JPMorgan Funds - US Technology Fund A Dist USD	JPMorgan Asset Management (Europe) SARL Advised by JP Morgan Investment Management Inc	14
Equity Sector Real Est Global	10 Years	Janus Henderson Horizon Fund Global Property Equities Fund A2 USD	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	10
Equity US	10 Years	JPMorgan Funds - US Growth Fund A Dist USD	JPMorgan Asset Management (Europe) SARL Advised by JP Morgan Investment Management Inc	48
Equity US Sm&Mid Cap	10 Years	T. Rowe Price Funds SICAV US Smaller Companies Equity Fund A USD	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	12
Mixed Asset USD Bal - Global	10 Years	HSBC Portfolios World Selection 3 AC	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (UK) Ltd	20
Mixed Asset USD Flex - Global	10 Years	JPMorgan Evergreen Fund	JPMorgan Funds (Asia) Limited Advised by JPMorgan Asset Management (Asia Pacific) Limited	11