

TAIWAN 2025 WINNERS

GROUP AWARD	SIZE	COMPANY
Bond		J.P. Morgan Asset Management
Equity		Jupiter
Mixed Assets		Schroders
Overall		Schroders

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Asia Pacific HC	3 Years	LO Funds - Asia Value Bond, (USD), PA	Lombard Odier Funds Europe SA Advised by Lombard Odier (Singapore) Ltd	37
Bond Emerging Markets Global HC	3 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD	abrdn Investments Luxembourg S.A. Advised by abrdn Investments Ltd	39
Bond Emerging Markets Global LC	3 Years	PIMCO Funds: Global Investors Series plc - Emerging Local Bond Fund E Class USD Accumulation	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	16
Bond Global Corporates USD	3 Years	JPMorgan Funds - Global Corporate Bond Duration-Hedged Fund D (acc) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	12
Bond Global High Yield LC	3 Years	Invesco Selective Short Duration High Yield Bond Fund Acc TWD	Invesco Taiwan Ltd Advised by Invesco Advisers Inc	19
Bond Global High Yield USD	3 Years	Barings Global Senior Secured Bond Fund Tranche G USD Accumulation Shares	Baring International Fund Managers (Ireland) Ltd Advised by Baring Asset Management Ltd	18
Bond Global LC	3 Years	Shin Kong Global Bond Fund A TWD	Shin Kong Investment Trust Co Ltd	26
Bond Global USD	3 Years	Allianz Global Multi-Asset Credit AT (USD)	Allianz Global Investors GmbH Advised by Allianz Global Investors UK Ltd	34
Bond USD	3 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Ltd	20

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond USD High Yield	3 Years	Allianz US Short Duration High Income Bond AM (USD)	Allianz Global Investors GmbH Advised by Voya Investment Management Co LLC	28
Equity ASEAN	3 Years	LionGlobal Singapore/Malaysia Fund SGD Class	Lion Global Investors Ltd	10
Equity Asia Pacific	3 Years	Yuanta iSTOXX MUTB Asia/Pacific Quality Dividend 100 Index Fund A TWD	Yuanta Securities Investment Trust Co Ltd	18
Equity Asia Pacific ex Japan	3 Years	Jupiter Asia Pacific Income Fund (IRL) L USD Acc	Jupiter Asset Management Europe Ltd Advised by Jupiter Investment Management Ltd	45
Equity Asia Pacific Sm&Mid Cap	3 Years	AXA IM All Country Asia Pacific Ex-Japan Small Cap Equity QI Fund Class B Accumulation USD	AXA Investment Managers Paris SA Advised by AXA Investment Managers UK Ltd	12
Equity China	3 Years	SinoPac CSI 300 Dividend Index Fund TWD	SinoPac Securities Investment Trust Co Ltd	32
Equity Emerging Mkts Asia	3 Years	UPAMC Chindia Fund	Uni-President Asset Management Corp	11
Equity Emerging Mkts Global	3 Years	Allianz GEM Equity High Dividend AT (EUR)	Allianz Global Investors GmbH	48
Equity Emerging Mkts Latin Am	3 Years	JPMorgan Funds - Latin America Equity Fund A (dist) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	10
Equity Europe	3 Years	BlackRock Global Funds European Value Fund Class A2 EUR	BlackRock (Luxembourg) SA Advised by Blackrock Investment Management (UK) Ltd	39
Equity Europe Sm&Mid Cap	3 Years	Invesco Funds SICAV - Invesco Continental European Small Cap Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	15
Equity Global	3 Years	Fuh Hwa Equity and Bond Index Umbrella Fund Fuh Hwa Developed Countries 300 Equity Index Fund TWD	Fuh Hwa Securities Investment Trust Co Ltd	130
Equity Global Income	3 Years	Yuanta Global Equity Income Fund A TWD	Yuanta Securities Investment Trust Co Ltd	23
Equity Greater China	3 Years	Yuanta/P-shares Russell Greater China Large Cap Value Index Fund TWD	Yuanta Securities Investment Trust Co Ltd	36
Equity India	3 Years	Invesco Funds SICAV - Invesco India Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Hong Kong Ltd	22
Equity Japan	3 Years	Manulife Global Fund - Japan Equity Fund Class AA	Manulife Investment Management (Ireland) Ltd Advised by Manulife Investment Management Hong Kong Ltd	26
Equity Japan Sm&Mid Cap	3 Years	M&G (Lux) Japan Smaller Companies Fund EUR Class A Accumulation	M&G Luxembourg SA Advised by M&G Investment Management Ltd	10
Equity Sector Healthcare	3 Years	BNP Paribas Funds Health Care Innovators Classic USD Capitalisation	BNP PARIBAS ASSET MANAGEMENT Luxembourg SA	21
Equity Sector Information Tech	3 Years	UPAMC Ben Teng Fund	Uni-President Asset Management Corp	55
Equity Sector Real Est Global	3 Years	Yuanta Global Realty & Infrastructure Fund-Acc	Yuanta Securities Investment Trust Co Ltd	18

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Taiwan	3 Years	Jih Sun MIT Mainstream Fund	Jih Sun Securities Investment Trust Co Ltd	90
Equity Taiwan Sm&Mid Cap	3 Years	Fubon Elite Fund	Fubon Asset Management Co Ltd	16
Equity Theme - Alternative Energy	3 Years	Pictet-Clean Energy Transition-R USD	Pictet Asset Management Europe SA Advised by Pictet Asset Management SA	11
Equity Theme - Natural Resources	3 Years	PGIM Global Resources Fund	PGIM Securities Investment Trust Enterprise Advised by Pgim Quantitative Solutions LLC	13
Equity US	3 Years	Natixis International Funds (Lux) I - Loomis Sayles U.S. Growth Equity Fund R/A (USD)	Natixis Investment Managers International SA Advised by Loomis Sayles & Company LP	63
Equity US Sm&Mid Cap	3 Years	Janus Henderson US Small-Mid Cap Value Fund B2 USD	Janus Henderson Investors Europe SA	17
Mixed Asset TWD Flexible	3 Years	Taishin High Dividend Yield Balanced Fund A	Taishin Securities Investment Trust Co Ltd	91
Mixed Asset USD Bal - Global	3 Years	BlackRock Global Funds Global Allocation Fund Class A2 USD	BlackRock (Luxembourg) SA	11
Mixed Asset USD Flex - Global	3 Years	Schroder International Selection Fund Global Target Return Class A Accumulation USD	Schroder Investment Management Europe SA Advised by Schroder Investment Management Australia Ltd	11
Bond Asia Pacific HC	5 Years	LO Funds - Asia Value Bond, (USD), PA	Lombard Odier Funds Europe SA Advised by Lombard Odier (Singapore) Ltd	34
Bond Emerging Markets Global HC	5 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD	abrdn Investments Luxembourg S.A. Advised by abrdn Investments Ltd	30
Bond Emerging Markets Global LC	5 Years	M&G (Lux) Emerging Markets Bond Fund USD Class A Accumulation	M&G Luxembourg SA Advised by M&G Investment Management Ltd	16
Bond Global Corporates USD	5 Years	JPMorgan Funds - Global Corporate Bond Duration-Hedged Fund D (acc) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	11
Bond Global High Yield LC	5 Years	Amundi TW - Global High Yield Bond Fund A2 TWD	Amundi Taiwan Ltd Advised by Amundi Asset Management US Inc	14
Bond Global High Yield USD	5 Years	Barings Global Senior Secured Bond Fund Tranche G USD Accumulation Shares	Baring International Fund Managers (Ireland) Ltd Advised by Baring Asset Management Ltd	17
Bond Global LC	5 Years	Fuh Hwa Global Fixed Income Fund of Funds	Fuh Hwa Securities Investment Trust Co Ltd	21
Bond Global USD	5 Years	Allianz Global Multi-Asset Credit AT (USD)	Allianz Global Investors GmbH Advised by Allianz Global Investors Uk Ltd	33
Bond USD	5 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Ltd	19
Bond USD High Yield	5 Years	Allianz US Short Duration High Income Bond AM (USD)	Allianz Global Investors GmbH Advised by Voya Investment Management Co LLC	24
Equity ASEAN	5 Years	LionGlobal Singapore/Malaysia Fund SGD Class	Lion Global Investors Ltd	10

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Asia Pacific	5 Years	UPAMC Asia Pacific Fund	Uni-President Asset Management Corp	18
Equity Asia Pacific ex Japan	5 Years	Jupiter Asia Pacific Income Fund (IRL) L USD Acc	Jupiter Asset Management Europe Ltd Advised by Jupiter Investment Management Ltd	45
Equity Asia Pacific Sm&Mid Cap	5 Years	AXA IM All Country Asia Pacific Ex-Japan Small Cap Equity QI Fund Class B Accumulation USD	AXA Investment Managers Paris SA Advised by AXA Investment Managers UK Ltd	12
Equity China	5 Years	HSBC China A-Share Focused Fund TWD	HSBC Global Asset Management (Taiwan) Limited	31
Equity Emerging Mkts Asia	5 Years	UPAMC Chindia Fund	Uni-President Asset Management Corp	11
Equity Emerging Mkts Global	5 Years	Invesco Funds SICAV - Invesco Emerging Markets Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	48
Equity Emerging Mkts Latin Am	5 Years	JPMorgan Funds - Latin America Equity Fund A (dist) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	10
Equity Europe	5 Years	BlackRock Global Funds European Value Fund Class A2 EUR	BlackRock (Luxembourg) SA Advised by Blackrock Investment Management (UK) Ltd	38
Equity Europe Sm&Mid Cap	5 Years	Invesco Funds SICAV - Invesco Continental European Small Cap Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	15
Equity Global	5 Years	PineBridge Global Focus Equity Fund Unit Class A Accumulation USD	PineBridge Investments Ireland Limited	118
Equity Global Income	5 Years	Invesco Funds SICAV - Invesco Global Equity Income Fund Class A accumulation - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	22
Equity Greater China	5 Years	UPAMC Great China Fund TWD	Uni-President Asset Management Corp	36
Equity India	5 Years	Invesco Funds SICAV - Invesco India Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Hong Kong Ltd	22
Equity Japan	5 Years	Manulife Global Fund - Japan Equity Fund Class AA	Manulife Investment Management (Ireland) Ltd Advised by Manulife Investment Management Hong Kong Ltd	26
Equity Japan Sm&Mid Cap	5 Years	M&G (Lux) Japan Smaller Companies Fund EUR Class A Accumulation	M&G Luxembourg SA Advised by M&G Investment Management Ltd	10
Equity Sector Healthcare	5 Years	AB SICAV I-International Health Care Portfolio Class A Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	20
Equity Sector Information Tech	5 Years	Allianz Global Investors Taiwan Technology Fund	Allianz Global Investors Taiwan Ltd	50
Equity Sector Real Est Global	5 Years	PGIM Global Select Real Estate Securities Fund USD A Accumulation Class	PGIM Investments (Ireland) Ltd Advised by PGIM Inc	17
Equity Taiwan	5 Years	Nomura Taiwan Growth Selection Fund	Nomura Asset Management Taiwan Ltd	83
Equity Taiwan Sm&Mid Cap	5 Years	Nomura Taiwan Small Cap Fund	Nomura Asset Management Taiwan Ltd	16

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Theme - Alternative Energy	5 Years	Pictet-Clean Energy Transition-R USD	Pictet Asset Management Europe SA Advised by Pictet Asset Management SA	10
Equity Theme - Natural Resources	5 Years	Ninety One Global Strategy Fund Global Natural Resources A Acc USD	Ninety One Luxembourg SA Advised by Ninety One UK Ltd	13
Equity US	5 Years	JPMorgan Funds - US Select Equity Plus Fund A (acc) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	60
Equity US Sm&Mid Cap	5 Years	FTGF Royce US Small Cap Opportunity Fund Class A USD Distributing (A)	Franklin Templeton International Services SARL Advised by Royce & Associates LP	17
Mixed Asset TWD Flexible	5 Years	Taishin High Dividend Yield Balanced Fund A	Taishin Securities Investment Trust Co Ltd	74
Mixed Asset USD Bal - Global	5 Years	BlackRock Global Funds Global Allocation Fund Class A2 USD	BlackRock (Luxembourg) SA	11
Bond Asia Pacific HC	10 Years	LO Funds - Asia Value Bond, (USD), PA	Lombard Odier Funds Europe SA Advised by Lombard Odier (Singapore) Ltd	23
Bond Emerging Markets Global HC	10 Years	abrdn SICAV I - Frontier Markets Bond Fund A Minc USD	abrdn Investments Luxembourg S.A. Advised by abrdn Investments Ltd	27
Bond Emerging Markets Global LC	10 Years	M&G (Lux) Emerging Markets Bond Fund USD Class A Accumulation	M&G Luxembourg SA Advised by M&G Investment Management Ltd	14
Bond Global Corporates USD	10 Years	Invesco Funds SICAV - Invesco Global Investment Grade Corporate Bond Fund Class A monthly distribution - gross income - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	10
Bond Global High Yield USD	10 Years	Schroder International Selection Fund Global High Yield Class A Accumulation USD	Schroder Investment Management Europe SA Advised by Schroder Investment Management North America Inc	14
Bond Global LC	10 Years	Allianz Global Investors All Seasons Harvest Fund of Bond Funds A TWD	Allianz Global Investors Taiwan Ltd	17
Bond Global USD	10 Years	JPMorgan Funds - Income Fund A (acc) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	28
Bond USD	10 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Ltd	15
Bond USD High Yield	10 Years	JPMorgan Investment Funds - Global High Yield Bond Fund A (acc) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	19
Equity ASEAN	10 Years	JPMorgan ASEAN Fund (acc) - USD	JPMorgan Funds Asia Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	10
Equity Asia Pacific	10 Years	KGI Pan-Asia Taiwan Enterprises Fund	KGI Securities Investment Trust Co Ltd	16
Equity Asia Pacific ex Japan	10 Years	Invesco Funds SICAV - Invesco Asian Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	43
Equity Asia Pacific Sm&Mid Cap	10 Years	JPMorgan Asian Smaller Companies Fund (acc) - USD	JPMorgan Funds Asia Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	12
Equity China	10 Years	Mega China A Share Equity Fund TWD	Mega International Investment Trust Co Ltd Advised by Harvest Fund Management Co Ltd	25

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Equity Emerging Mkts Asia	10 Years	Schroder International Selection Fund Emerging Asia Class A Accumulation USD	Schroder Investment Management Europe SA Advised by Schroder Investment Management Hong Kong Ltd	11
Equity Emerging Mkts Global	10 Years	Schroder International Selection Fund Global Emerging Market Opportunities Class A Accumulation USD	Schroder Investment Management Europe SA Advised by Schroder Investment Management Ltd	43
Equity Emerging Mkts Latin Am	10 Years	Schroder International Selection Fund Latin American Class A Accumulation USD	Schroder Investment Management Europe SA Advised by Schroder Investment Management Ltd	10
Equity Europe	10 Years	M&G (Lux) Pan European Sustain Paris Aligned Fund EUR Class A Accumulation	M&G Luxembourg SA Advised by M&G Investment Management Ltd	37
Equity Europe Sm&Mid Cap	10 Years	Invesco Funds SICAV - Invesco Continental European Small Cap Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	15
Equity Global	10 Years	Schroder International Selection Fund Global Sustainable Growth Class A Accumulation USD	Schroder Investment Management Europe SA Advised by Schroder Investment Management Ltd	88
Equity Global Income	10 Years	JPMorgan Investment Funds - Global Dividend Fund A (acc) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	17
Equity Greater China	10 Years	UPAMC Great China Fund TWD	Uni-President Asset Management Corp	33
Equity India	10 Years	Manulife Global Fund - India Equity Fund Class AA	Manulife Investment Management (Ireland) Ltd Advised by Manulife Investment Management Hong Kong Ltd	20
Equity Japan	10 Years	BlackRock Global Funds Japan Flexible Equity Fund Class A2 JPY	BlackRock (Luxembourg) SA Advised by Blackrock Investment Management (UK) Ltd	25
Equity Japan Sm&Mid Cap	10 Years	BNP Paribas Funds Japan Small Cap Classic Capitalisation	BNP PARIBAS ASSET MANAGEMENT Luxembourg SA	10
Equity Sector Healthcare	10 Years	AB SICAV I-International Health Care Portfolio Class A Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	15
Equity Sector Information Tech	10 Years	Allianz Global Investors Taiwan Technology Fund	Allianz Global Investors Taiwan Ltd	40
Equity Sector Real Est Global	10 Years	Janus Henderson Horizon Fund Global Property Equities Fund A2 USD	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	14
Equity Taiwan	10 Years	Allianz Global Investors Taiwan Intelligence Trends Fund	Allianz Global Investors Taiwan Ltd	83
Equity Taiwan Sm&Mid Cap	10 Years	Nomura Taiwan Small Cap Fund	Nomura Asset Management Taiwan Ltd	16
Equity Theme - Natural Resources	10 Years	United Global Resources Fund Class A SGD Acc	UOB Asset Management Ltd Advised by Ninety One Singapore Pte Ltd	13
Equity US	10 Years	JPMorgan Funds - US Growth Fund A (dist) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	54
Equity US Sm&Mid Cap	10 Years	T. Rowe Price Funds SICAV - US Smaller Companies Equity Fund Class A USD	T. Rowe Price Luxembourg Management SARL Advised by T. Rowe Price International Ltd	16

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Mixed Asset TWD Flexible	10 Years	Taishin High Dividend Yield Balanced Fund A	Taishin Securities Investment Trust Co Ltd	38