

HONG KONG 2025 WINNERS

GROUP AWARD	SIZE	COMPANY
Bond		BlackRock
Equity		BOCI-Prudential
Mixed Assets		Schroders
Overall		Schroders

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Asia Pacific HC	3 Years	China Everbright Fortune Fund Series Everbright Income Focus Fund Class A USD (Accumulating) Units	China Everbright Securities (HK) Ltd Advised by China Everbright Assets Management Limited	52
Bond Asia Pacific LC	3 Years	Schroder International Selection Fund Asian Bond Total Return A Distribution USD MF	Schroder Investment Management Europe SA Advised by Schroder Investment Management (Singapore) Ltd	24
Bond CNY	3 Years	Value Partners Fund Series Value Partners All China Bond Fund Class A USD Unhedged Acc Units	Value Partners Hong Kong Ltd	12
Bond Emerging Markets Global Corporates	3 Years	AB SICAV I-Emerging Market Corporate Debt Portfolio Class A2 Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	11
Bond Emerging Markets Global HC	3 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD	abrdn Investments Luxembourg S.A. Advised by abrdn Investments Ltd	27
Bond Emerging Markets Global LC	3 Years	PIMCO Funds: Global Investors Series plc - Emerging Local Bond Fund E Class USD Accumulation	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	16
Bond EUR High Yield	3 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) P-acc	UBS Asset Management Europe SA Advised by UBS Asset Management (UK) Ltd	11
Bond Global Corporates USD	3 Years	FTGF Western Asset Short Duration Blue Chip Bond Fund Class A USD Accumulating	Franklin Templeton International Services SARL Advised by Western Asset Management Company Ltd	11
Bond Global High Yield USD	3 Years	Barings Global Senior Secured Bond Fund Tranche G USD Accumulation Shares	Baring International Fund Managers (Ireland) Ltd Advised by Baring Asset Management Ltd	21

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Global USD	3 Years	Neuberger Berman Global Flexible Credit Income Fund USD A Accumulating Class	Neuberger Berman Asset Management Ireland Ltd	62
Bond USD	3 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Ltd	18
Bond USD High Yield	3 Years	Allianz US Short Duration High Income Bond AM (USD)	Allianz Global Investors GmbH Advised by Voya Investment Management Co LLC	27
Equity Asia Pacific ex Japan	3 Years	Eastspring Investments - Asian Low Volatility Equity Fund - Class A	Eastspring Investments (Luxembourg) SA Advised by Eastspring Investments (Singapore) Ltd	76
Equity Asia Pacific Sm&Mid Cap	3 Years	Templeton Asian Smaller Companies Fund Class A (acc) USD	Franklin Templeton International Services SARL	11
Equity China	3 Years	BOCIP Asset Management Investment Funds BOCIP China Value Fund (Class A - HKD Units)	BOCI-Prudential Asset Management Ltd	76
Equity Emerging Mkts Global	3 Years	Allianz GEM Equity High Dividend AT (EUR)	Allianz Global Investors GmbH	44
Equity Europe	3 Years	BlackRock Global Funds European Value Fund Class A2 EUR	BlackRock (Luxembourg) SA Advised by Blackrock Investment Management (UK) Ltd	37
Equity Europe Sm&Mid Cap	3 Years	Invesco Funds SICAV - Invesco Continental European Small Cap Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	11
Equity EuroZone	3 Years	Fidelity Funds - Euro 50 Index Fund A-Euro	FIL Investment Management Luxembourg SA Advised by FIL Fund Management Ltd	11
Equity Global	3 Years	PineBridge Global Focus Equity Fund L USD	PineBridge Investments Ireland Limited	112
Equity Global Income	3 Years	Invesco Funds SICAV - Invesco Global Equity Income Fund Class A accumulation - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	17
Equity Greater China	3 Years	PineBridge Greater China Equity Fund Unit Class A Accumulation USD	PineBridge Investments Ireland Limited Advised by PineBridge Investments Asia Ltd	33
Equity Hong Kong	3 Years	BOCIP Asset Management Investment Funds BOCIP Hong Kong Value Fund (Class A - HKD Units)	BOCI-Prudential Asset Management Ltd	14
Equity India	3 Years	The Jupiter Global Fund - Jupiter India Select Class L USD A Inc	Jupiter Asset Management International SA Advised by Jupiter Asset Management Ltd	17
Equity Japan	3 Years	Goldman Sachs Japan Equity Partners Portfolio Other Currency Shares (Acc.) (USD-Hedged) (Snap)	Goldman Sachs Asset Management BV Advised by Goldman Sachs Asset Management International	26
Equity Sector Healthcare	3 Years	BNP Paribas Funds Health Care Innovators Classic Capitalisation	BNP PARIBAS ASSET MANAGEMENT Luxembourg SA	14
Equity Sector Information Tech	3 Years	Janus Henderson Horizon Fund Global Technology Leaders Fund A2 USD	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	29
Equity Sector Real Est Global	3 Years	Wellington Management Funds (Luxembourg) III SICAV - Wellington Global Property Income Fund USD Class A M4 DisU	Wellington Luxembourg SARL Advised by Wellington Management Company LLP	13
Equity US	3 Years	JPMorgan Funds - US Growth Fund A (dist) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	56

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity US Sm&Mid Cap	3 Years	Goldman Sachs US Small Cap CORE® Equity Portfolio Base Shares (Acc.) (Snap)	Goldman Sachs Asset Management BV Advised by Goldman Sachs Asset Management International	14
Mixed Asset CNY Aggressive	3 Years	DCI Investment Trust Da Cheng China Balanced Fund RMB Class A Units	Da Cheng International Asset Management Co Ltd Advised by Dacheng Fund Management Co Ltd	11
Mixed Asset USD Aggressive	3 Years	Thornburg Investment Income Builder Fund A USD Accumulating (Unhedged)	Waystone Management Company (IE) Ltd Advised by Thornburg Investment Management Inc	13
Mixed Asset USD Bal - Global	3 Years	BOCHK Wealth Creation Series BOCHK All Weather ESG Multi-Asset Fund Class A1 (USD)	BOCHK Asset Management Ltd Advised by Amundi Hong Kong Ltd	35
Mixed Asset USD Flex - Global	3 Years	BOCHK Wealth Creation Series BOCHK All Weather Global Opportunities Fund Class A1 (USD)	BOCHK Asset Management Ltd	35
Bond Asia Pacific HC	5 Years	ChinaAMC Select Fund ChinaAMC Select Fixed Income Allocation Fund Class A USD Units	China Asset Management Hong Kong Ltd	40
Bond Asia Pacific LC	5 Years	Schroder International Selection Fund Asian Bond Total Return A Distribution USD MF	Schroder Investment Management Europe SA Advised by Schroder Investment Management (Singapore) Ltd	20
Bond Emerging Markets Global Corporates	5 Years	AB SICAV I-Emerging Market Corporate Debt Portfolio Class A2 Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	11
Bond Emerging Markets Global HC	5 Years	abrdn SICAV I - Frontier Markets Bond Fund A Mlnc USD	abrdn Investments Luxembourg S.A. Advised by abrdn Investments Ltd	25
Bond Emerging Markets Global LC	5 Years	PIMCO Funds: Global Investors Series plc - Emerging Local Bond Fund E Class USD Accumulation	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	16
Bond EUR High Yield	5 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) P-acc	UBS Asset Management Europe SA Advised by UBS Asset Management (UK) Ltd	11
Bond Global Corporates USD	5 Years	FTGF Western Asset Short Duration Blue Chip Bond Fund Class A USD Accumulating	Franklin Templeton International Services SARL Advised by Western Asset Management Company Ltd	10
Bond Global High Yield USD	5 Years	Barings Global Senior Secured Bond Fund Tranche G USD Accumulation Shares	Baring International Fund Managers (Ireland) Ltd Advised by Baring Asset Management Ltd	19
Bond Global USD	5 Years	PIMCO Funds: Global Investors Series plc - Income Fund E Class USD Accumulation	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	52
Bond USD	5 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Ltd	18
Bond USD High Yield	5 Years	Allianz US Short Duration High Income Bond AM (USD)	Allianz Global Investors GmbH Advised by Voya Investment Management Co LLC	25
Equity Asia Pacific ex Japan	5 Years	Jupiter Asia Pacific Income Fund (IRL) L USD Acc	Jupiter Asset Management Europe Ltd Advised by Jupiter Investment Management Ltd	70
Equity Asia Pacific Sm&Mid Cap	5 Years	Nikko AM Hong Kong Investment Funds Nikko AM Asian Small Mid Equity Fund USD Class	Nikko Asset Management Hong Kong Ltd	11
Equity China	5 Years	BlackRock Global Funds Systematic China A-Share Opportunities Fund Class A2 USD	BlackRock (Luxembourg) SA Advised by BlackRock Investment Management LLC	68
Equity Emerging Mkts Global	5 Years	Invesco Funds SICAV - Invesco Emerging Markets Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	41

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Europe	5 Years	BlackRock Global Funds European Value Fund Class A2 EUR	BlackRock (Luxembourg) SA Advised by Blackrock Investment Management (UK) Ltd	35
Equity Europe Sm&Mid Cap	5 Years	Invesco Funds SICAV - Invesco Continental European Small Cap Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	11
Equity EuroZone	5 Years	Fidelity Funds - Euro 50 Index Fund A-Euro	FIL Investment Management Luxembourg SA Advised by FIL Fund Management Ltd	11
Equity Global	5 Years	PineBridge Global Focus Equity Fund L USD	PineBridge Investments Ireland Limited	100
Equity Global Income	5 Years	Invesco Funds SICAV - Invesco Global Equity Income Fund Class A accumulation - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	15
Equity Greater China	5 Years	BEA Union Investment Capital Growth Fund BEA Union Investment Greater China Growth Fund Class R Units	BEA Union Investment Management Ltd	32
Equity Hong Kong	5 Years	PineBridge Fund Series PineBridge Hong Kong Equity Fund Standard Units - Accumulation	PineBridge Investments Hong Kong Ltd Advised by PineBridge Investments Asia Ltd	13
Equity India	5 Years	The Jupiter Global Fund - Jupiter India Select Class L USD A Inc	Jupiter Asset Management International SA Advised by Jupiter Asset Management Ltd	17
Equity Japan	5 Years	Manulife Global Fund - Japan Equity Fund Class AA	Manulife Investment Management (Ireland) Ltd Advised by Manulife Investment Management Hong Kong Ltd	24
Equity Sector Healthcare	5 Years	BNP Paribas Funds Health Care Innovators Classic Capitalisation	BNP PARIBAS ASSET MANAGEMENT Luxembourg SA	10
Equity Sector Information Tech	5 Years	JPMorgan Funds - US Technology Fund A (dist) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	21
Equity Sector Real Est Global	5 Years	Manulife Global Fund - Global REIT Fund Class AA	Manulife Investment Management (Ireland) Ltd Advised by Manulife Investment Management (US) LLC	12
Equity US	5 Years	JPMorgan Funds - America Equity Fund A (dist) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	54
Equity US Sm&Mid Cap	5 Years	FTGF Royce US Small Cap Opportunity Fund Class A USD Distributing (A)	Franklin Templeton International Services SARL Advised by Royce & Associates LP	14
Mixed Asset CNY Aggressive	5 Years	GF Industry Leaders Mixed Assets Fund Class H	GF Fund Management Co Ltd	11
Mixed Asset USD Aggressive	5 Years	Thornburg Investment Income Builder Fund A USD Accumulating (Unhedged)	Waystone Management Company (IE) Ltd Advised by Thornburg Investment Management Inc	11
Mixed Asset USD Bal - Global	5 Years	BlackRock Global Funds Global Allocation Fund Class A2 USD	BlackRock (Luxembourg) SA	30
Mixed Asset USD Flex - Global	5 Years	JPMorgan Evergreen Fund	JPMorgan Funds Asia Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	24
Bond Asia Pacific HC	10 Years	BlackRock Global Funds Asian Tiger Bond Fund Class A2 USD	BlackRock (Luxembourg) SA	17
Bond Asia Pacific LC	10 Years	Hang Seng Investment Series Hang Seng Hong Kong Bond Fund Class A Hang Seng Investment Management Ltd HKD - Accumulation Units		15

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Emerging Markets Global HC	10 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD	abrdn Investments Luxembourg S.A. Advised by abrdn Investments Ltd	20
Bond Emerging Markets Global LC	10 Years	Capital Group Emerging Markets Debt Fund (LUX) Class B USD	Capital International Management Company SARL Advised by Capital Research and Management Co	15
Bond Global High Yield USD	10 Years	Schroder International Selection Fund Global High Yield Class A Accumulation USD	Schroder Investment Management Europe SA Advised by Schroder Investment Management North America Inc	15
Bond Global USD	10 Years	PIMCO Funds: Global Investors Series plc - Income Fund E Class USD Accumulation	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	36
Bond USD	10 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Ltd	15
Bond USD High Yield	10 Years	JPMorgan Funds - US High Yield Plus Bond Fund A (acc) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	19
Equity Asia Pacific ex Japan	10 Years	Fidelity Funds - Asia Pacific Opportunities Fund A-ACC-Euro	FIL Investment Management Luxembourg SA Advised by FIL Fund Management Ltd	59
Equity Asia Pacific Sm&Mid Cap	10 Years	JPMorgan Asian Smaller Companies Fund (acc) - USD	JPMorgan Funds Asia Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	10
Equity China	10 Years	Hang Seng Investment Series Hang Seng China Equity Fund Class A HKD Hang Seng Investment Management Ltd		44
Equity Emerging Mkts Global	10 Years	Schroder International Selection Fund Global Emerging Market Opportunities Class A Accumulation USD	Schroder Investment Management Europe SA Advised by Schroder Investment Management Ltd	37
Equity Europe	10 Years	Goldman Sachs Europe CORE® Equity Portfolio Base Shares (Acc.)	Goldman Sachs Asset Management BV Advised by Goldman Sachs Asset Management International	31
Equity Europe Sm&Mid Cap	10 Years	Invesco Funds SICAV - Invesco Continental European Small Cap Equity Fund Class A annual distribution - USD	Invesco Management SA Advised by Invesco Asset Management Ltd	11
Equity EuroZone	10 Years	Fidelity Funds - Euro 50 Index Fund A-Euro	FIL Investment Management Luxembourg SA Advised by FIL Fund Management Ltd	10
Equity Global	10 Years	Schroder International Selection Fund Global Sustainable Growth Class A Accumulation USD	Schroder Investment Management Europe SA Advised by Schroder Investment Management Ltd	74
Equity Global Income	10 Years	JPMorgan Investment Funds - Global Dividend Fund A (dist) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	12
Equity Greater China	10 Years	JPMorgan Funds - Greater China Fund A (dist) - USD	JPMorgan Asset Management Europe SARL Advised by JPMorgan Asset Management (Asia Pacific) Ltd	26
Equity Hong Kong	10 Years	BlackRock Premier Funds iShares Hong Kong Equity Index Fund Class A2 BlackRock Asset Management North Asia Ltd		12
Equity India	10 Years	Manulife Global Fund - India Equity Fund Class AA	Manulife Investment Management (Ireland) Ltd Advised by Manulife Investment Management Hong Kong Ltd	17
Equity Japan	10 Years	BlackRock Global Funds Japan Flexible Equity Fund Class A2 JPY	BlackRock (Luxembourg) SA Advised by Blackrock Investment Management (UK) Ltd	23
Equity Sector Information Tech	10 Years	JPMorgan Funds - US Technology Fund A (dist) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	13

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Sector Real Est Global	10 Years	Janus Henderson Horizon Fund Global Property Equities Fund A2 USD	Janus Henderson Investors Europe SA Advised by Janus Henderson Investors UK Ltd	10
Equity US	10 Years	JPMorgan Funds - US Growth Fund A (dist) - USD	JPMorgan Asset Management Europe SARL Advised by JP Morgan Investment Management Inc	45
Equity US Sm&Mid Cap	10 Years	T. Rowe Price Funds SICAV - US Smaller Companies Equity Fund Class A USD	T. Rowe Price Luxembourg Management SARL Advised by T. Rowe Price International Ltd	14
Mixed Asset USD Bal - Global	10 Years	HSBC Portfolios - World Selection 3 AC	HSBC Investment Funds Luxembourg SA Advised by HSBC Global Asset Management (UK) Ltd	20
Mixed Asset USD Flex - Global	10 Years	JPMorgan Evergreen Fund	JPMorgan Funds Asia Ltd Advised by JPMorgan Asset Management (Asia Pacific) Ltd	12