



Lipper Fund Awards

JAPAN 2025 WINNERS

GROUP AWARD	SIZE	COMPANY
Bond		Nissay Asset Management
Equity		Rakuten Investment Management
Mixed Assets		Sompo Asset Management
Overall		Sumitomo Mitsui Trust Asset Management

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Alternative Managed Futures	3 Years	S&P500 (MultiEyes)	Daiwa Asset Management Co Ltd Advised by Daiwa Asset Management (America) Ltd	14
Bond AUD	3 Years	Australian Dollar Monthly Settlement Fund	Mitsubishi UFJ Asset Management Co Ltd Advised by UBS Asset Management (Australia) Ltd	31
Bond BRL	3 Years	Franklin Templeton Brazil Government Bond Fund (Semi-annual Settlement)	Franklin Templeton Japan Co Ltd Advised by Western Asset Management Company Distribuidora	17
Bond Convertibles Global	3 Years	Nissay/Schroder Global CB Fund (Asset Growth Type/Non Hedged)	Nissay Asset Management Corp	12
Bond Emerging Markets Global HC	3 Years	Pimco Emerging Bond Open A Course (Non Hedged)	Mitsubishi UFJ Asset Management Co Ltd Advised by PIMCO Japan Ltd	22
Bond Emerging Markets Global LC	3 Years	PIMCO Emerging Countries High Income Bond Fund (Monthly Distribution)	Nikko Asset Management Co Ltd Advised by PIMCO Japan Ltd	31
Bond EUR High Yield	3 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) P-acc	UBS Asset Management Europe SA Advised by UBS Asset Management (UK) Ltd	12
Bond Global Corporates JPY	3 Years	Japanese Company International Bond Open (Non Hedged)	Sumitomo Mitsui DS Asset Management Co Ltd	34
Bond Global JPY	3 Years	Global Floating Rate Bond Fund JPY-Non Hedged Course	Sompo Asset Management Co Ltd Advised by Union Bancaire Privee UBP SA	236

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond INR	3 Years	India Bond Open (Annual Settlement)	Mitsubishi UFJ Asset Management Co Ltd	16
Bond JPY	3 Years	SoftBank Group & Japanese Corporate Selected Bond Fund 2021-12	PayPay Asset Management Corp	50
Bond USD	3 Years	MHAM US Income Open B Course (Currency Non-Hedged)	Asset Management One Co Ltd Advised by Lord Abbett & Co LLC	25
Bond USD Corporates	3 Years	State Street US Corporate Bond Index Open 2	State Street Global Advisors Japan Co Ltd Advised by State Street Global Advisors Trust Co	12
Bond USD Government	3 Years	Franklin Templeton US Government Securities Fund	Franklin Templeton Japan Co Ltd	10
Bond USD High Yield	3 Years	US Short Term High Yield Bond Open	SBI Okasan Asset Management Co Ltd	44
Commodity Precious Metals	3 Years	SMT Gold Index Open (Non Hedged)	Sumitomo Mitsui Trust Asset Management Co Ltd	13
Equity Asia Pacific ex Japan	3 Years	Asia Good Dividend Stock Investment Trust	Nomura Asset Management Co Ltd Advised by Nomura Asset Management Singapore Ltd	30
Equity Australia	3 Years	Australia High Dividend Equity Fund (Annual Settlement)	Sumitomo Mitsui DS Asset Management Co Ltd Advised by Sumitomo Mitsui DS Asset Management Hong Kong	11
Equity China	3 Years	Fidelity China Focus Open	FIL Investments Japan Ltd	34
Equity Emerging Mkts Global	3 Years	iTrust Emerging Markets Equity	Pictet Asset Management Japan Ltd	62
Equity Europe	3 Years	Nissay European Equity Seletion Fund (Full Investment Course)	Nissay Asset Management Corp	13
Equity Global	3 Years	Nomura Index Fund Developed Countries ESG Equity	Nomura Asset Management Co Ltd	218
Equity Global ex Japan	3 Years	Sompo123 Developed Countries Equity	Sompo Asset Management Co Ltd	77
Equity Global Income	3 Years	Global Equity Income (Monthly Settlement)	Mitsubishi UFJ Asset Management Co Ltd	35
Equity India	3 Years	Daiwa Dynamic India Equity Fund	Daiwa Asset Management Co Ltd Advised by SBI Funds Management Ltd	20
Equity Japan	3 Years	UTSUMIYA Japanese Equity Fund (AYUMI)	Sumitomo Mitsui DS Asset Management Co Ltd	353
Equity Japan Income	3 Years	Nikkei Average High Dividend Yield Stock Fund	Mitsubishi UFJ Asset Management Co Ltd	40
Equity Japan Sm&Mid Cap	3 Years	Eastspring Japan Small and Mid Cap Selected Value Equity Fund	Eastspring Investments Ltd Advised by Eastspring Investments (Singapore) Ltd	67
Equity Sector Biotechnology	3 Years	Global Drug Discovery-related Equity Fund	Sumitomo Mitsui DS Asset Management Co Ltd	12

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Sector Consumer Discretionary	3 Years	Global Tourism Equity Fund	Capital Asset Management Co Ltd Advised by GVC Gaesco Gestion SGIIC SA	10
Equity Sector Energy	3 Years	US Energy Revolution Related Fund (Annual Settlement) Non Hedged	Nomura Asset Management Co Ltd	13
Equity Sector Financials	3 Years	Daiwa New Era in Finance Fund	Daiwa Asset Management Co Ltd	15
Equity Sector Healthcare	3 Years	Medical Science Fund	Asset Management One Co Ltd Advised by Janus Henderson Investors US LLC	34
Equity Sector Information Tech	3 Years	Nomura World Sector-classified Investment Series (World Semiconductor Equity Investment)	Nomura Asset Management Co Ltd Advised by Nomura Asset Management U.K. Ltd	91
Equity Sector Real Est Asia Pacific	3 Years	Asia Pacific Select REIT Fund (Monthly Settlement)	Mitsubishi UFJ Asset Management Co Ltd	15
Equity Sector Real Est Australia	3 Years	eMAXIS Australia REIT Index	Mitsubishi UFJ Asset Management Co Ltd	20
Equity Sector Real Est Global	3 Years	Nikko World REIT Fund	Nikko Asset Management Co Ltd Advised by LaSalle Investment Management Securities LLC	71
Equity Sector Real Est Japan	3 Years	Active REIT Nippon (Asset Growth)	Daiwa Asset Management Co Ltd	67
Equity Sector Real Est US	3 Years	North America REIT Select Fund D Course (Fixed Amount Target Dividend Type) (Non Hedged)	SBI Okasan Asset Management Co Ltd Advised by RREEF America LLC	35
Equity Theme - Alternative Energy	3 Years	SMT MIRAIIndex Eco	Sumitomo Mitsui Trust Asset Management Co Ltd	13
Equity Theme - Infrastructure	3 Years	HSBC India Infrastructure Equity Open	HSBC Asset Management Japan Ltd Advised by HSBC Global Asset Management (Singapore) Ltd	22
Equity US	3 Years	iFreeNEXT FANG+ Index	Daiwa Asset Management Co Ltd	112
Equity US Income	3 Years	Franklin Templeton America High Dividend Equity Fund (Semi-annual Settlement)	Franklin Templeton Japan Co Ltd Advised by ClearBridge Investments LLC	28
Equity US Sm&Mid Cap	3 Years	US Small Cap Value Equity Fund Course B (Currency Non-hedged)	Asset Management One Co Ltd Advised by Victory Capital Management Inc	28
Equity Vietnam	3 Years	Tokio Marine Vietnam Equity Fund (Annual Settlement)	Tokio Marine Asset Management Co Ltd Advised by Kim Vietnam Fund Management Co Ltd	11
Loan Participation Funds	3 Years	Bank Loan Open (Non Hedged)	Sumitomo Mitsui Trust Asset Management Co Ltd	17
Mixed Asset JPY Aggressive	3 Years	Happy Aging 20	Sompo Asset Management Co Ltd	78
Mixed Asset JPY Balanced	3 Years	Deutsche ETF Balance Fund	DWS Investments Japan Ltd	148
Mixed Asset JPY Conservative	3 Years	Nikko Three Top (Every Other Month Distribution)	Nikko Asset Management Co Ltd	94

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Mixed Asset JPY Flexible	3 Years	Invesco World Income Asset Fund (Monthly Settlement)	Invesco Asset Management Japan Ltd	239
Alternative Managed Futures	5 Years	BNY Mellon US Equity Dynamic Strategy Fund	BNY Mellon Investment Management Japan Ltd	11
Bond AUD	5 Years	Australian Dollar Monthly Settlement Fund	Mitsubishi UFJ Asset Management Co Ltd Advised by UBS Asset Management (Australia) Ltd	31
Bond BRL	5 Years	UBS Brazil Real Bond Fund (Semi-annual Settlement)	UBS Asset Management Japan Ltd Advised by UBS Asset Management (Americas) LLC	17
Bond Convertibles Global	5 Years	Nissay/Schroder Global CB Fund (Semi-Annual Settlement/Non Hedged)	Nissay Asset Management Corp	10
Bond Emerging Markets Global HC	5 Years	Pimco Emerging Bond Open A Course (Non Hedged)	Mitsubishi UFJ Asset Management Co Ltd Advised by PIMCO Japan Ltd	21
Bond Emerging Markets Global LC	5 Years	PIMCO Emerging Countries High Income Bond Fund (Monthly Distribution)	Nikko Asset Management Co Ltd Advised by PIMCO Japan Ltd	31
Bond EUR High Yield	5 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) P-acc	UBS Asset Management Europe SA Advised by UBS Asset Management (UK) Ltd	12
Bond Global Corporates JPY	5 Years	Japanese Company International Bond Open (Non Hedged)	Sumitomo Mitsui DS Asset Management Co Ltd	24
Bond Global JPY	5 Years	Global Floating Rate Bond Fund JPY-Non Hedged Course	Sompo Asset Management Co Ltd Advised by Union Bancaire Privee UBP SA	219
Bond INR	5 Years	Eastspring India Public Infra Bond Fund (Semi-Annual Distribution)	Eastspring Investments Ltd Advised by Eastspring Investments (Singapore) Ltd	16
Bond JPY	5 Years	DLIBJ Bond Open (Short)	Asset Management One Co Ltd	49
Bond USD	5 Years	MHAM US Income Open Monthly Settlement Course (Currency Non-Hedged)	Asset Management One Co Ltd Advised by Lord Abbett & Co LLC	25
Bond USD Corporates	5 Years	State Street US Corporate Bond Index Open 2	State Street Global Advisors Japan Co Ltd Advised by State Street Global Advisors Trust Co	12
Bond USD Government	5 Years	Franklin Templeton US Government Securities Fund	Franklin Templeton Japan Co Ltd	10
Bond USD High Yield	5 Years	Fidelity US High Yield Fund (Asset Growth) D (Non Hedged)	FIL Investments Japan Ltd Advised by FIAM LLC	40
Commodity Precious Metals	5 Years	SMT Gold Index Open (Non Hedged)	Sumitomo Mitsui Trust Asset Management Co Ltd	10
Equity Asia Pacific ex Japan	5 Years	Sumitomo Mitsui Asia Oceania Good Dividend Equity Open	Sumitomo Mitsui DS Asset Management Co Ltd Advised by Sumitomo Mitsui DS Asset Management Hong Kong	30
Equity Australia	5 Years	Australia High Dividend Equity Fund (Annual Settlement)	Sumitomo Mitsui DS Asset Management Co Ltd Advised by Sumitomo Mitsui DS Asset Management Hong Kong	11
Equity China	5 Years	China Good Company	Sumitomo Mitsui Trust Asset Management Co Ltd	25

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Emerging Mkts Global	5 Years	Pictet Emerging Countries Income Equity Fund (Monthly Settlement)	Pictet Asset Management Japan Ltd	60
Equity Europe	5 Years	European Growth Equity Fund	Sumitomo Mitsui Trust Asset Management Co Ltd	13
Equity Global	5 Years	BlackRock ESG Global Equity Fund (Non Hedged)	BlackRock Japan Co Ltd	141
Equity Global ex Japan	5 Years	eMAXIS Slim Developed Countries Equity Index	Mitsubishi UFJ Asset Management Co Ltd	65
Equity Global Income	5 Years	Global Equity Income (Monthly Settlement)	Mitsubishi UFJ Asset Management Co Ltd	35
Equity India	5 Years	HSBC Global Investment Funds - Indian Equity AD	HSBC Investment Funds Luxembourg SA Advised by HSBC Global Asset Management (Singapore) Ltd	19
Equity Japan	5 Years	Nissay Cayman Trust - JPX Nikkei 400 Japan Fund USD Hedged Class	Mitsubishi UFJ Investor Services & Banking Luxembourg SA Advised by Nissay Asset Management Corp	328
Equity Japan Income	5 Years	Nikkei Average High Dividend Yield Stock Fund	Mitsubishi UFJ Asset Management Co Ltd	39
Equity Japan Sm&Mid Cap	5 Years	Small Capital Blue Chip Open	Nomura Asset Management Co Ltd	62
Equity Sector Biotechnology	5 Years	Future Biotech	Sumitomo Mitsui DS Asset Management Co Ltd	10
Equity Sector Consumer Discretionary	5 Years	iTrust Premium Brand	Pictet Asset Management Japan Ltd	10
Equity Sector Energy	5 Years	US Energy Revolution Related Fund (Annual Settlement) Non Hedged	Nomura Asset Management Co Ltd	13
Equity Sector Financials	5 Years	Muzinich US BDC Fund (Monthly Distribution)	Nikko Asset Management Co Ltd Advised by Muzinich & Co Inc	15
Equity Sector Healthcare	5 Years	BlackRock Health Science Fund (Non Hedged)	BlackRock Japan Co Ltd	27
Equity Sector Information Tech	5 Years	Nomura World Sector-classified Investment Series (World Semiconductor Equity Investment)	Nomura Asset Management Co Ltd Advised by Nomura Asset Management U.K. Ltd	67
Equity Sector Real Est Asia Pacific	5 Years	Chibagin Australia Asia REIT Fund A Course (Non Hedged/Monthly Settlement)	Chibagin Asset Management Co Ltd	15
Equity Sector Real Est Australia	5 Years	eMAXIS Australia REIT Index	Mitsubishi UFJ Asset Management Co Ltd	20
Equity Sector Real Est Global	5 Years	eMAXIS Slim Developed Countries REIT Index	Mitsubishi UFJ Asset Management Co Ltd	59
Equity Sector Real Est Japan	5 Years	Fidelity J REIT Active Fund	FIL Investments Japan Ltd	61
Equity Sector Real Est US	5 Years	Daiwa US REIT Fund II (Annual Settlement)	Daiwa Asset Management Co Ltd Advised by Cohen & Steers Capital Management Inc	31

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Theme - Infrastructure	5 Years	HSBC India Infrastructure Equity Open	HSBC Asset Management Japan Ltd Advised by HSBC Global Asset Management (Singapore) Ltd	15
Equity US	5 Years	iFree Next NASDAQ 100 Index	Daiwa Asset Management Co Ltd	85
Equity US Income	5 Years	Franklin Templeton America High Dividend Equity Fund (Semi-annual Settlement)	Franklin Templeton Japan Co Ltd Advised by ClearBridge Investments LLC	27
Equity US Sm&Mid Cap	5 Years	Carrera US Small Mid Cap Equity Active Fund	Carrera Asset Management Co Ltd	24
Loan Participation Funds	5 Years	Bank Loan Open (Non Hedged)	Sumitomo Mitsui Trust Asset Management Co Ltd	17
Mixed Asset JPY Aggressive	5 Years	Happy Aging 20	Sompo Asset Management Co Ltd	77
Mixed Asset JPY Balanced	5 Years	Deutsche ETF Balance Fund	DWS Investments Japan Ltd	138
Mixed Asset JPY Conservative	5 Years	Nikko Three Top (Every Other Month Distribution)	Nikko Asset Management Co Ltd	89
Mixed Asset JPY Flexible	5 Years	Invesco World Income Asset Fund (Monthly Settlement)	Invesco Asset Management Japan Ltd	195
Bond AUD	10 Years	Nikko Australian Income Open (Monthly Distribution)	Nikko Asset Management Co Ltd	26
Bond BRL	10 Years	HSBC Brazil Bond Open (Monthly Settlement)	HSBC Asset Management Japan Ltd Advised by HSBC Global Asset Management (USA) Inc	17
Bond Emerging Markets Global HC	10 Years	Pimco Emerging Bond Open A Course (Non Hedged)	Mitsubishi UFJ Asset Management Co Ltd Advised by PIMCO Japan Ltd	18
Bond Emerging Markets Global LC	10 Years	Frontier World Income Fund	Asset Management One Co Ltd Advised by Franklin Templeton Investment Management Ltd	25
Bond Global Corporates JPY	10 Years	Mitsubishi UFJ Macquarie Global Infrastructure Bond Fund <Non Hedged> (Monthly Settlement)	Mitsubishi UFJ Asset Management Co Ltd Advised by Macquarie Investment Management Global Ltd	16
Bond Global JPY	10 Years	Sumitomo Mitsui PIMCO Strategic Income Fund (Non Hedged/Quarterly Settlement)	Sumitomo Mitsui DS Asset Management Co Ltd Advised by PIMCO Japan Ltd	153
Bond JPY	10 Years	Meiji Yasuda Japanese Bond Open (Monthly Settlement)	Meiji Yasuda Asset Management Co Ltd	37
Bond USD	10 Years	MHAM US Income Open Monthly Settlement Course (Currency Non-Hedged)	Asset Management One Co Ltd Advised by Lord Abbett & Co LLC	13
Bond USD High Yield	10 Years	Fidelity US High Yield Fund (Asset Growth) D (Non Hedged)	FIL Investments Japan Ltd Advised by FIAM LLC	36
Equity Asia Pacific ex Japan	10 Years	JPM Asia Growth Equity Fund	JPMorgan Asset Management Japan Ltd	25
Equity China	10 Years	UBS China A Share Fund (Annual Settlement)	UBS Asset Management Japan Ltd	20

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Emerging Mkts Global	10 Years	EXE-i Emerging Country Equity Fund	SBI Asset Management Co Ltd Advised by Wealth Advisor Co Ltd	36
Equity Europe	10 Years	Fidelity Europe Equity Fund	FIL Investments Japan Ltd Advised by FIL Investments International	13
Equity Global	10 Years	Fidelity Global Fund	FIL Investments Japan Ltd Advised by FIL Investments International	47
Equity Global ex Japan	10 Years	(No Purchase and Redemption Fee) Nissay Foreign Equity Index Fund	Nissay Asset Management Corp	40
Equity Global Income	10 Years	Global Equity Income (Monthly Settlement)	Mitsubishi UFJ Asset Management Co Ltd	28
Equity India	10 Years	Nomura Asia Series (Nomura India Focus)	Nomura Asset Management Co Ltd Advised by Nomura Asset Management Singapore Ltd	17
Equity Japan	10 Years	DIAM Kokunai-Kabu Open	Asset Management One Co Ltd	236
Equity Japan Income	10 Years	New Dividend Yield Equity Open	Sumitomo Mitsui Trust Asset Management Co Ltd	25
Equity Japan Sm&Mid Cap	10 Years	J Open (Small Capital Equity)	Mitsubishi UFJ Asset Management Co Ltd	46
Equity Sector Energy	10 Years	MLP Related Securities Fund (Non-Hedged)	Sumitomo Mitsui Trust Asset Management Co Ltd	12
Equity Sector Healthcare	10 Years	BlackRock Health Science Fund (Non Hedged)	BlackRock Japan Co Ltd	11
Equity Sector Information Tech	10 Years	Nomura World Sector-classified Investment Series (World Semiconductor Equity Investment)	Nomura Asset Management Co Ltd Advised by Nomura Asset Management U.K. Ltd	10
Equity Sector Real Est Global	10 Years	Resona World REIT Fund	Daiwa Asset Management Co Ltd Advised by Cohen & Steers Capital Management Inc	40
Equity Sector Real Est Japan	10 Years	Fidelity J REIT Active Fund	FIL Investments Japan Ltd	49
Equity Sector Real Est US	10 Years	Daiwa US REIT Fund II (Annual Settlement)	Daiwa Asset Management Co Ltd Advised by Cohen & Steers Capital Management Inc	22
Equity US	10 Years	Alliance Bernstein US Growth Equity Investment trust B Course (Non Hedged)	AllianceBernstein Japan Ltd	39
Equity US Income	10 Years	North America High Dividend Equity (Semi-Annual Settlement)	Sumitomo Mitsui DS Asset Management Co Ltd Advised by Principal Global Investors LLC	19
Loan Participation Funds	10 Years	Bank Loan Open (Non Hedged)	Sumitomo Mitsui Trust Asset Management Co Ltd	15
Mixed Asset JPY Aggressive	10 Years	Pension Accumulator Global Wrap Balance (Aggressive)	Nikko Asset Management Co Ltd	47
Mixed Asset JPY Balanced	10 Years	SAISON Global Balance Fund	Saison Asset Management Co Ltd	92

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Mixed Asset JPY Conservative	10 Years	Nikko Three Top (Every Other Month Distribution)	Nikko Asset Management Co Ltd	59
Mixed Asset JPY Flexible	10 Years	SAISON Asset Building Professional Fund	Saison Asset Management Co Ltd	77