

UNITED STATES 2026

GROUP AWARD	SIZE	COMPANY
Equity	Large Company	Nuveen
Equity	Small Company	Brandes
Fixed Income	Large Company	Columbia Threadneedle Investments
Fixed Income	Small Company	Brown Brothers Harriman
Mixed Assets	Large Company	Capital Group
Mixed Assets	Small Company	First Eagle
Overall	Large Company	Nuveen
Overall	Small Company	Lord Abbett

US MUTUAL FUND CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	PORTFOLIO COUNT
Absolute Return Bond Funds	3 Years	Columbia Mortgage Opportunities Fund;I3	Columbia Management Investment Advisers LLC	16
Absolute Return Funds	3 Years	Gotham Absolute Return Fund;Institutional	Gotham Asset Management LLC	31
Alternative Credit Focus Funds	3 Years	Robinson Opportunistic Income Fd;Institutional	Liberty Street Advisors Inc	21
Alternative Equity Market Neutral Funds	3 Years	AQR Equity Market Neutral Fund;R6	AQR Capital Management LLC	11
Alternative Event Driven Funds	3 Years	Gabelli Enterprise Mergers & Acquisitions Fund;Y	Gabelli Funds LLC	13
Alternative Global Macro Funds	3 Years	Permanent Portfolio;I	Pacific Heights Asset Management LLC	27
Alternative Long/Short Equity Funds	3 Years	AQR Long-Short Equity Fund;R6	AQR Capital Management LLC	52
Alternative Managed Futures Funds	3 Years	Vest Bitcoin Strategy Mngd Vol Fund;Y	Vest Financial LLC	20
Alternative Multi-Strategy Funds	3 Years	Potomac Defensive Bull Fund	Potomac Fund Management Inc	39
California Intermdt Municipal Debt Funds	3 Years	Payden California Municipal Social Impact Fund;Investor	Payden & Rygel	15

US MUTUAL FUND CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	PORTFOLIO COUNT
California Municipal Debt Funds	3 Years	Franklin Templeton SMACS: Series CH	Franklin Advisers Inc	31
China Region Funds	3 Years	Fidelity Advisor China Region Fund;Z	Fidelity Management & Research Company LLC	17
Commodities General Funds	3 Years	AQR Risk-Balanced Commodities Strategy Fund;R6	AQR Capital Management LLC	22
Convertible Securities Funds	3 Years	Virtus Convertible Fund;R6	Virtus Investment Advisers LLC	15
Core Bond Funds	3 Years	Vanguard Intermediate-Term Investment-Grade Fund;Admiral	Vanguard Capital Management, LLC	118
Core Plus Bond Funds	3 Years	RBC BlueBay Core Plus Bond Fund;R6	RBC Global Asset Management (US) Inc	69
Corporate Debt Funds BBB-Rated	3 Years	John Hancock Managed Account Shares Investment-Grade Crp Bd Pf	John Hancock Investment Management LLC	54
Dedicated Short Bias Funds	3 Years	ProFunds Short Energy ProFund;Investor	ProFund Advisors LLC	28
Emerging Markets Funds	3 Years	Nomura Emerging Markets Fund;R6	Nomura Investment Management Business Trust	171
Emerging Markets Local Currency Debt Fds	3 Years	Eaton Vance Emerging Markets Debt Opportunities Fund;R6	Eaton Vance Management	14
Emerging Mrkts Hard Currency Debt Funds	3 Years	GMO Emerging Country Debt Fund;VI	Grantham, Mayo, Van Otterloo & Co. LLC	46
Energy MLP Funds	3 Years	Invesco SteelPath MLP Alpha Plus Fund;R6	Invesco Advisers Inc	20
Equity Income Funds	3 Years	Hodges Blue Chip Equity Income Fund;Rtl	Hodges Capital Management Inc	101
Financial Services Funds	3 Years	Davis Financial Fund;Y	Davis Selected Advisers LP	20
Flexible Income Funds	3 Years	North Square Preferred and Income Securities Fund;l	North Square Investments LLC	22
Flexible Portfolio Funds	3 Years	Teberg Fund	Absolute Capital Management LLC	125
General & Insured Municipal Debt Funds	3 Years	PIMCO Fixed Income SHares Series TE	Pacific Investment Management Company LLC	80
General Bond Funds	3 Years	CM Advisors Fixed Income Fund	Van Den Berg Management I Inc	23
General U.S. Government Funds	3 Years	Sit US Government Securities Fund;Y	Sit Investment Associates Inc	13
General U.S. Treasury Funds	3 Years	The Diplomat Fund	Embassy Asset Management LP	14
Global Equity Income Funds	3 Years	Thornburg Income Builder Fund;l	Thornburg Investment Management Inc	23

US Mutual Fund Classification	Best Fund	Fund Name	Company	Portfolio Count
Global High Yield Funds	3 Years	T Rowe Price Global High Income Bond Fund;I	T.Rowe Price Associates Inc	17
Global Income Funds	3 Years	Artisan Global Unconstrained Fund;Institutional	Artisan Partners LP	49
Global Infrastructure Funds	3 Years	Fidelity Infrastructure Fund	Fidelity Management & Research Company LLC	23
Global Large-Cap Core	3 Years	FI Institutional Group Stock Fund for Retirement Plans	Fisher Asset Management LLC	22
Global Large-Cap Growth	3 Years	Marsico Global Fund;Institutional	Marsico Capital Management LLC	43
Global Large-Cap Value	3 Years	Artisan Global Value Fund;Institutional	Artisan Partners LP	14
Global Multi-Cap Core	3 Years	Franklin Global Equity Fund;IS	Franklin Templeton Fund Adviser LLC	30
Global Multi-Cap Growth	3 Years	Morgan Stanley Institutional Global Insight Prt;I	Morgan Stanley Investment Management Inc	30
Global Multi-Cap Value	3 Years	AQR Global Equity Fund;R6	AQR Capital Management LLC	33
Global Natural Resources Funds	3 Years	Goehring & Rozencwajg Resources Fund;Institutional	Goehring & Rozencwajg Associates LLC	17
Global Real Estate Funds	3 Years	Third Avenue Real Estate Value Fund;Z	Third Avenue Management LLC	29
Global Small-/Mid-Cap Funds	3 Years	Moerus Worldwide Value Fund;Institutional	Moerus Capital Management LLC	32
GNMA Funds	3 Years	PIMCO GNMA & GS Fund;Institutional	Pacific Investment Management Company LLC	11
Health/Biotechnology Funds	3 Years	Franklin Biotechnology Discovery Fund;R6	Franklin Advisers Inc	27
High Yield Funds	3 Years	Catalyst/SMH High Income Fund;I	Catalyst Capital Advisors LLC	94
High Yield Municipal Debt Funds	3 Years	Franklin Templeton SMACS: Series H	Franklin Advisers Inc	44
Inflation Protected Bond Funds	3 Years	Eaton Vance Short Duration Inflation-Protected Income Fund;I	Eaton Vance Management	41
Intermediate Municipal Debt Funds	3 Years	Brown Advisory Tax-Exempt Bond Fund;Institutional	Brown Advisory LLC	49
Intermediate U.S. Government Funds	3 Years	Homestead Intermediate Bond Fund	Homestead Advisers Corp	13
International Equity Income Funds	3 Years	Cullen Emerging Markets High Dividend Fund;I	Cullen Capital Management LLC	13
International Income Funds	3 Years	Invesco International Bond Fund;R6	Invesco Advisers Inc	19

US MUTUAL FUND CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	PORTFOLIO COUNT
International Large-Cap Core	3 Years	PGIM Quant Solutions International Equity Fund;R6	PGIM Investments LLC	79
International Large-Cap Growth	3 Years	Marsico International Opportunities Fund;Institutional	Marsico Capital Management LLC	79
International Large-Cap Value	3 Years	GMO International Equity Fund;IV	Grantham, Mayo, Van Otterloo & Co. LLC	28
International Multi-Cap Core	3 Years	GMO International Equity Allocation Fund;R6	Grantham, Mayo, Van Otterloo & Co. LLC	58
International Multi-Cap Growth	3 Years	Putnam Focused International Equity Fund;R6	Putnam Investment Management LLC	32
International Multi-Cap Value	3 Years	JPMorgan Developed International Value Fund;R6	JP Morgan Investment Management Inc	47
International Small/Mid-Cap Core	3 Years	WCM Focused International Opportunities;Institutional	WCM Investment Management LLC	18
International Small/Mid-Cap Growth	3 Years	Hood River International Opportunity Fund;Ret	Hood River Capital Management LLC	38
International Small/Mid-Cap Value	3 Years	Brandes International Small Cap Equity Fund;R6	Brandes Investment Partners LP	15
Large-Cap Core Funds	3 Years	Fidelity Contrafund;K	Fidelity Management & Research Company LLC	158
Large-Cap Growth Funds	3 Years	Alger Focus Equity Fund;Y	Fred Alger Management LLC	163
Large-Cap Value Funds	3 Years	Fidelity Advisor Capital Development Fund;I	Fidelity Management & Research Company LLC	53
Loan Participation Funds	3 Years	Barrow Hanley Floating Rate Fund;Institutional	JOHCM (USA) Inc	44
Mid-Cap Core Funds	3 Years	Lyrical US Value Equity Fund;Institutional	Lyrical Asset Management LP	70
Mid-Cap Growth Funds	3 Years	Spyglass Growth Fund;Institutional	Spyglass Capital Management LLC	85
Mid-Cap Value Funds	3 Years	Invesco Value Opportunities Fund;R6	Invesco Advisers Inc	35
Minnesota Municipal Debt Funds	3 Years	Nomura Minnesota High-Yield Muni Bond Fund;Institutional	Nomura Investment Management Business Trust	10
Mixed-Asset Target 2010 Funds	3 Years	T Rowe Price Retirement Blend 2010 Fund;I	T.Rowe Price Associates Inc	18
Mixed-Asset Target 2015 Funds	3 Years	T Rowe Price Retirement Blend 2015 Fund;I	T.Rowe Price Associates Inc	20
Mixed-Asset Target 2020 Funds	3 Years	T Rowe Price Retirement Blend 2020 Fund;I	T.Rowe Price Associates Inc	24
Mixed-Asset Target 2025 Funds	3 Years	Fidelity Freedom 2025 Fund;K6	Fidelity Management & Research Company LLC	29

US MUTUAL FUND CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	PORTFOLIO COUNT
Mixed-Asset Target 2030 Funds	3 Years	T Rowe Price Retirement Blend 2030 Fund;I	T.Rowe Price Associates Inc	40
Mixed-Asset Target 2035 Funds	3 Years	Putnam Retirement Advantage 2035 Fund;R6	Franklin Advisers Inc	39
Mixed-Asset Target 2040 Funds	3 Years	American Funds College 2039 Fund;529-F-3	Capital Group	40
Mixed-Asset Target 2045 Funds	3 Years	Putnam Retirement Advantage 2045 Fund;R6	Franklin Advisers Inc	38
Mixed-Asset Target 2050 Funds	3 Years	Putnam Retirement Advantage 2050 Fund;R6	Franklin Advisers Inc	38
Mixed-Asset Target 2055 Funds	3 Years	Putnam Retirement Advantage 2055 Fund;R6	Franklin Advisers Inc	38
Mixed-Asset Target 2060 Funds	3 Years	Putnam Retirement Advantage 2060 Fund;R6	Franklin Advisers Inc	38
Mixed-Asset Target 2060+ Funds	3 Years	Putnam Retirement Advantage 2065 Fund;R6	Franklin Advisers Inc	35
Mixed-Asset Target Alloc Agg Gro Funds	3 Years	Allspring Diversified Capital Builder Fund;I	Allspring Funds Management LLC	38
Mixed-Asset Target Alloc Consv Funds	3 Years	Federated Hermes Capital Income Fund;Institutional	Federated Equity Management Company of Pennsylvania	76
Mixed-Asset Target Alloc Growth Funds	3 Years	Value Line Capital Appreciation Fund;Institutional	EULAV Asset Management	116
Mixed-Asset Target Alloc Moderate Funds	3 Years	MoA Balanced Fund	Mutual of America Capital Management LLC	117
Mixed-Asset Target Today Funds	3 Years	JPMorgan SmartRetirement Blend Income Fund;R6	JP Morgan Investment Management Inc	28
Multi-Cap Core Funds	3 Years	Permanent Portfolio Aggressive Growth Portfolio;I	Pacific Heights Asset Management LLC	161
Multi-Cap Growth Funds	3 Years	One Rock Fund	Wrona Investment Management LLC	86
Multi-Cap Value Funds	3 Years	Artisan Select Equity Fund;Institutional	Artisan Partners LP	162
Multi-Sector Income Funds	3 Years	Columbia Multisector Bond SMA Completion Port	Columbia Management Investment Advisers LLC	103
New Jersey Municipal Debt Funds	3 Years	Vanguard New Jersey Long-Term Tax-Exempt Fund;Admiral	Vanguard Capital Management, LLC	12
New York Municipal Debt Funds	3 Years	MFS New York Municipal Bond Fund;R6	Massachusetts Financial Services Co	23
Options Arbitrage/Opt Strategies Funds	3 Years	Goldman Sachs Global Managed Beta Fund;Institutional	Goldman Sachs Asset Management LP	22
Pennsylvania Municipal Debt Funds	3 Years	Nomura Tax-Free Pennsylvania Fund;Institutional	Nomura Investment Management Business Trust	13

US MUTUAL FUND CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	PORTFOLIO COUNT
Precious Metals Equity Funds	3 Years	Franklin Gold and Precious Metals Fund;R6	Franklin Advisers Inc	17
Real Estate Funds	3 Years	Baron Real Estate Fund;Institutional	BAMCO INC	47
Real Return Funds	3 Years	First Eagle Global Real Assets Fund;R6	First Eagle Investment Management LLC	17
Science & Technology Funds	3 Years	Fidelity Advisor Semiconductors Fund;Z	Fidelity Management & Research Company LLC	35
Short High Yield Funds	3 Years	Lord Abbett Short Duration High Yield;F3	Lord Abbett & Co LLC	17
Short Investment Grade Debt Funds	3 Years	Diamond Hill Short Duration Securitized Bond Fd;Y	Diamond Hill Capital Management Inc	93
Short Municipal Debt Funds	3 Years	BlackRock Short Duration Muni Fund;K	BlackRock Advisors LLC	38
Short U.S. Government Funds	3 Years	Integrity Short Term Government Fund;I	Viking Fund Management LLC	14
Short-Intermediate U.S. Government Funds	3 Years	Eaton Vance Government Opportunities Fund;I	Boston Management And Research	10
Short-Intmtdt Investment Grade Debt Funds	3 Years	Thompson Bond Fund	Thompson Investment Management Inc	36
Short-Intmtdt Municipal Debt Funds	3 Years	Baird Strategic Municipal Bond Fund;Institutional	Robert W. Baird & Co Inc	23
Small-Cap Core Funds	3 Years	WesMark Small Company Fund	WesBanco Bank Inc	264
Small-Cap Growth Funds	3 Years	Calamos Timpani SMID Fund;R6	Calamos Advisors LLC	131
Small-Cap Value Funds	3 Years	Brandes Small Cap Value Fund;R6	Brandes Investment Partners LP	52
U.S. Mortgage Funds	3 Years	Medalist Partners MBS Total Return Fund;Institutional	Medalist Partners LP	41
Ultra-Short Obligations Funds	3 Years	Guggenheim Ultra Short Duration;Institutional	Guggenheim Partners Investment Mgmt LLC	44
Utility Funds	3 Years	Fidelity Select Utilities Portfolio	Fidelity Management & Research Company LLC	12
Absolute Return Bond Funds	5 Years	Calvert Flexible Bond Fund;R6	Calvert Research and Management	16
Absolute Return Funds	5 Years	AQR Alternative Risk Premia Fund;R6	AQR Capital Management LLC	30
Alternative Credit Focus Funds	5 Years	Robinson Opportunistic Income Fd;Institutional	Liberty Street Advisors Inc	19
Alternative Equity Market Neutral Funds	5 Years	AQR Equity Market Neutral Fund;R6	AQR Capital Management LLC	10

US Mutual Fund Classification	Best Fund	Fund Name	Company	Portfolio Count
Alternative Event Driven Funds	5 Years	Camelot Event-Driven Fund;Institutional	Camelot Event-Driven Advisors LLC	13
Alternative Global Macro Funds	5 Years	Permanent Portfolio;I	Pacific Heights Asset Management LLC	26
Alternative Long/Short Equity Funds	5 Years	AQR Long-Short Equity Fund;R6	AQR Capital Management LLC	49
Alternative Managed Futures Funds	5 Years	AQR Managed Futures Strategy HV Fund;R6	AQR Capital Management LLC	19
Alternative Multi-Strategy Funds	5 Years	AQR Diversifying Strategies Fund;R6	AQR Capital Management LLC	37
California Intermdt Municipal Debt Funds	5 Years	Payden California Municipal Social Impact Fund;Investor	Payden & Rygel	15
California Municipal Debt Funds	5 Years	John Hancock California Municipal Bond Fund;R6	John Hancock Investment Management LLC	30
China Region Funds	5 Years	Fidelity Advisor China Region Fund;Z	Fidelity Management & Research Company LLC	14
Commodities General Funds	5 Years	AQR Risk-Balanced Commodities Strategy Fund;R6	AQR Capital Management LLC	21
Convertible Securities Funds	5 Years	Fidelity Advisor Convertible Securities Fund;Z	Fidelity Management & Research Company LLC	15
Core Bond Funds	5 Years	Bramshill Income Performance Fund;Institutional	Bramshill Investments LLC	111
Core Plus Bond Funds	5 Years	Regan Total Return Income Fund;Institutional	Regan Capital LLC	66
Corporate Debt Funds BBB-Rated	5 Years	ICON Flexible Bond Fund;Institutional	Shelton Capital Management	51
Dedicated Short Bias Funds	5 Years	ProFunds Short Real Estate ProFund;Investor	ProFund Advisors LLC	28
Emerging Markets Funds	5 Years	LSV Emerging Markets Equity Fund;Institutional	LSV Asset Management	151
Emerging Markets Local Currency Debt Fds	5 Years	Eaton Vance Emerging Markets Debt Opportunities Fund;R6	Eaton Vance Management	13
Emerging Mrkts Hard Currency Debt Funds	5 Years	American Beacon Developing World Income Fund;R5	American Beacon Advisors Inc	44
Energy MLP Funds	5 Years	Invesco SteelPath MLP Alpha Plus Fund;R6	Invesco Advisers Inc	20
Equity Income Funds	5 Years	Hodges Blue Chip Equity Income Fund;Rtl	Hodges Capital Management Inc	97
Financial Services Funds	5 Years	Davis Financial Fund;Y	Davis Selected Advisers LP	20
Flexible Income Funds	5 Years	Fairholme Focused Income Fund	Fairholme Capital Management LLC	19

US Mutual Fund Classification	Best Fund	Fund Name	Company	Portfolio Count
Flexible Portfolio Funds	5 Years	Matisse Discounted Closed-End Fund Strategy;Institutional	Deschutes Portfolio Strategy LLC	121
General & Insured Municipal Debt Funds	5 Years	PIMCO Fixed Income Shares Series TE	Pacific Investment Management Company LLC	75
General Bond Funds	5 Years	CM Advisors Fixed Income Fund	Van Den Berg Management I Inc	15
General U.S. Government Funds	5 Years	Sit US Government Securities Fund;Y	Sit Investment Associates Inc	11
General U.S. Treasury Funds	5 Years	Vanguard Intermediate-Term Treasury Fund;Admiral	Vanguard Capital Management, LLC	13
Global Equity Income Funds	5 Years	Thornburg Income Builder Fund;I	Thornburg Investment Management Inc	21
Global High Yield Funds	5 Years	PIMCO High Yield Spectrum Fund;Institutional	Pacific Investment Management Company LLC	15
Global Income Funds	5 Years	Dodge & Cox Global Bond Fund;I	Dodge & Cox	45
Global Infrastructure Funds	5 Years	Fidelity Infrastructure Fund	Fidelity Management & Research Company LLC	21
Global Large-Cap Core	5 Years	FI Institutional Group Stock Fund for Retirement Plans	Fisher Asset Management LLC	22
Global Large-Cap Growth	5 Years	FI Institutional Group ESG Stock Fund for Retirement Plans	Fisher Asset Management LLC	43
Global Large-Cap Value	5 Years	Artisan Global Value Fund;Institutional	Artisan Partners LP	14
Global Multi-Cap Core	5 Years	Franklin Global Equity Fund;IS	Franklin Templeton Fund Adviser LLC	26
Global Multi-Cap Growth	5 Years	American Funds New Economy Fund;R6	Capital Group	27
Global Multi-Cap Value	5 Years	Vanguard Global Capital Cycles Fund;Investor	Wellington Management Company LLP	29
Global Natural Resources Funds	5 Years	Victory Global Energy Transition Fund;Y	Victory Capital Management Inc	17
Global Real Estate Funds	5 Years	Third Avenue Real Estate Value Fund;Z	Third Avenue Management LLC	29
Global Small-/Mid-Cap Funds	5 Years	Moerus Worldwide Value Fund;Institutional	Moerus Capital Management LLC	31
GNMA Funds	5 Years	Victory Fund for Income;R6	Victory Capital Management Inc	11
Health/Biotechnology Funds	5 Years	PGIM Jennison Health Sciences Fund;R6	PGIM Investments LLC	26
High Yield Funds	5 Years	Fidelity Capital & Income Fund	Fidelity Management & Research Company LLC	91

US Mutual Fund Classification	Best Fund	Fund Name	Company	Portfolio Count
High Yield Municipal Debt Funds	5 Years	First Eagle High Yield Municipal Fund;I	First Eagle Investment Management LLC	44
Inflation Protected Bond Funds	5 Years	Eaton Vance Short Duration Inflation-Protected Income Fund;I	Eaton Vance Management	39
Intermediate Municipal Debt Funds	5 Years	AB Municipal Bond Inflation Strategy;2	AllianceBernstein LP	47
Intermediate U.S. Government Funds	5 Years	Dupree Intermediate Government Bond Series	Dupree & Company Inc	12
International Equity Income Funds	5 Years	Vanguard International High Dividend Yield Index Fund;Admiral	Vanguard Capital Management, LLC	12
International Income Funds	5 Years	Dunham International Opportunity Bond Fund;N	Dunham & Associates Investment Counsel Inc	17
International Large-Cap Core	5 Years	Transamerica International Stock;R6	Transamerica Asset Management Inc	76
International Large-Cap Growth	5 Years	Fidelity SAI International Momentum Index	Fidelity Management & Research Company LLC	72
International Large-Cap Value	5 Years	GMO International Equity Fund;IV	Grantham, Mayo, Van Otterloo & Co. LLC	26
International Multi-Cap Core	5 Years	AQR International Multi-Style Fund;R6	AQR Capital Management LLC	55
International Multi-Cap Growth	5 Years	Putnam Focused International Equity Fund;R6	Putnam Investment Management LLC	31
International Multi-Cap Value	5 Years	JPMorgan Developed International Value Fund;R6	JP Morgan Investment Management Inc	44
International Small/Mid-Cap Core	5 Years	Nuveen Quant International Small Cap Equity Fund;W	Teachers Advisors LLC	14
International Small/Mid-Cap Growth	5 Years	Nationwide International Small Cap Fund;R6I	Nationwide Fund Advisors	34
International Small/Mid-Cap Value	5 Years	Brandes International Small Cap Equity Fund;R6	Brandes Investment Partners LP	15
Large-Cap Core Funds	5 Years	Meehan Focus Fund	Edgemoor Investment Advisors Inc	152
Large-Cap Growth Funds	5 Years	Alger Focus Equity Fund;Y	Fred Alger Management LLC	161
Large-Cap Value Funds	5 Years	Fidelity Large Cap Stock K6 Fund	Fidelity Management & Research Company LLC	52
Loan Participation Funds	5 Years	T Rowe Price Institutional Floating Rate Fund;Z	T.Rowe Price Associates Inc	42
Mid-Cap Core Funds	5 Years	Fidelity Advisor Mid Cap Value Fund;Z	Fidelity Management & Research Company LLC	69
Mid-Cap Growth Funds	5 Years	Federated Hermes MDT Mid Cap Growth Fund;R6	Federated MDTA LLC	80

US Mutual Fund Classification	Best Fund	Fund Name	Company	Portfolio Count
Mid-Cap Value Funds	5 Years	Invesco Value Opportunities Fund;R6	Invesco Advisers Inc	34
Minnesota Municipal Debt Funds	5 Years	Nomura Minnesota High-Yield Muni Bond Fund;Institutional	Nomura Investment Management Business Trust	10
Mixed-Asset Target 2010 Funds	5 Years	American Funds 2010 Target Date Retirement Income Fund;F3	Capital Group	16
Mixed-Asset Target 2015 Funds	5 Years	American Funds 2015 Target Date Retirement Income Fund;R6	Capital Group	19
Mixed-Asset Target 2020 Funds	5 Years	American Funds 2020 Target Date Retirement Income Fund;F3	Capital Group	23
Mixed-Asset Target 2025 Funds	5 Years	American Funds 2025 Target Date Retirement Income Fund;F3	Capital Group	27
Mixed-Asset Target 2030 Funds	5 Years	Franklin LifeSmart 2030 Retirement Target Fund;R6	Franklin Advisers Inc	38
Mixed-Asset Target 2035 Funds	5 Years	Putnam Retirement Advantage 2035 Fund;R6	Franklin Advisers Inc	37
Mixed-Asset Target 2040 Funds	5 Years	Putnam Retirement Advantage 2040 Fund;R6	Franklin Advisers Inc	37
Mixed-Asset Target 2045 Funds	5 Years	Putnam Retirement Advantage 2045 Fund;R6	Franklin Advisers Inc	36
Mixed-Asset Target 2050 Funds	5 Years	Putnam Retirement Advantage 2050 Fund;R6	Franklin Advisers Inc	36
Mixed-Asset Target 2055 Funds	5 Years	Putnam Retirement Advantage 2055 Fund;R6	Franklin Advisers Inc	36
Mixed-Asset Target 2060 Funds	5 Years	Putnam Retirement Advantage 2060 Fund;R6	Franklin Advisers Inc	35
Mixed-Asset Target 2060+ Funds	5 Years	DFA Dimensional 2065 Target Date Retirement Income Fund;Institutional	Dimensional Fund Advisors LP	25
Mixed-Asset Target Alloc Agg Gro Funds	5 Years	Allspring Diversified Capital Builder Fund;I	Allspring Funds Management LLC	37
Mixed-Asset Target Alloc Consv Funds	5 Years	Saratoga Conservative Balanced Allocation Port;I	Saratoga Capital Management LLC	74
Mixed-Asset Target Alloc Growth Funds	5 Years	Davis Balanced Fund;Y	Davis Selected Advisers LP	109
Mixed-Asset Target Alloc Moderate Funds	5 Years	MoA Balanced Fund	Mutual of America Capital Management LLC	113
Mixed-Asset Target Today Funds	5 Years	JPMorgan SmartRetirement Blend Income Fund;R6	JP Morgan Investment Management Inc	27
Multi-Cap Core Funds	5 Years	Midas Special Opportunities	Midas Management Corporation	154
Multi-Cap Growth Funds	5 Years	One Rock Fund	Wrona Investment Management LLC	83

US Mutual Fund Classification	Best Fund	Fund Name	Company	Portfolio Count
Multi-Cap Value Funds	5 Years	BNY Mellon Dynamic Value Fund;Y	BNY Mellon Investment Adviser Inc	155
Multi-Sector Income Funds	5 Years	Columbia Multisector Bond SMA Completion Port	Columbia Management Investment Advisers LLC	95
New Jersey Municipal Debt Funds	5 Years	Invesco New Jersey Municipal Fund;R6	Invesco Advisers Inc	12
New York Municipal Debt Funds	5 Years	BlackRock New York Municipal Opportunities;K	BlackRock Advisors LLC	23
Options Arbitrage/Opt Strategies Funds	5 Years	Steward Covered Call Income Fund;Institutional	Crossmark Global Investments Inc	16
Pennsylvania Municipal Debt Funds	5 Years	Nomura Tax-Free Pennsylvania Fund;Institutional	Nomura Investment Management Business Trust	13
Precious Metals Equity Funds	5 Years	Allspring Precious Metals Fund;Institutional	Allspring Funds Management LLC	17
Real Estate Funds	5 Years	PGIM US Real Estate Fund;R6	PGIM Investments LLC	47
Real Return Funds	5 Years	John Hancock Diversified Real Assets Fund;NAV	John Hancock Investment Management LLC	16
Science & Technology Funds	5 Years	Fidelity Advisor Semiconductors Fund;Z	Fidelity Management & Research Company LLC	34
Short High Yield Funds	5 Years	Intrepid Income Fund;Institutional	Intrepid Capital Management Inc	16
Short Investment Grade Debt Funds	5 Years	Diamond Hill Short Duration Securitized Bond Fd;Y	Diamond Hill Capital Management Inc	89
Short Municipal Debt Funds	5 Years	abrdn Ultra Short Municipal Income Fund;Institutional	Abrdn Inc	33
Short U.S. Government Funds	5 Years	Integrity Short Term Government Fund;I	Viking Fund Management LLC	14
Short-Intermediate U.S. Government Funds	5 Years	Eaton Vance Government Opportunities Fund;I	Boston Management And Research	10
Short-Intmdt Investment Grade Debt Funds	5 Years	Thompson Bond Fund	Thompson Investment Management Inc	35
Short-Intmdt Municipal Debt Funds	5 Years	Baird Strategic Municipal Bond Fund;Institutional	Robert W. Baird & Co Inc	23
Small-Cap Core Funds	5 Years	Auer Growth Fund	SBAuer Funds LLC	254
Small-Cap Growth Funds	5 Years	FullerThaler Behavioral Sml-Cp Growth Fund;R6	Fuller & Thaler Asset Management Inc	128
Small-Cap Value Funds	5 Years	Brandes Small Cap Value Fund;R6	Brandes Investment Partners LP	50
U.S. Mortgage Funds	5 Years	Victory Pioneer Securitized Income Fund;Y	Victory Capital Management Inc	36

US Mutual Fund Classification	Best Fund	Fund Name	Company	Portfolio Count
Ultra-Short Obligations Funds	5 Years	Victory Pioneer Multi-Asset Ultrashort Income Fund;R6	Victory Capital Management Inc	42
Utility Funds	5 Years	Fidelity Select Utilities Portfolio	Fidelity Management & Research Company LLC	12
Absolute Return Bond Funds	10 Years	AQR Diversified Arbitrage Fund;R6	AQR Capital Management LLC	16
Absolute Return Funds	10 Years	Calamos Hedged Equity Fund;I	Calamos Advisors LLC	24
Alternative Credit Focus Funds	10 Years	Touchstone Ares Credit Opportunities Fund;Institutional	Touchstone Advisors Inc	14
Alternative Event Driven Funds	10 Years	Camelot Event-Driven Fund;Institutional	Camelot Event-Driven Advisors LLC	10
Alternative Global Macro Funds	10 Years	Permanent Portfolio;I	Pacific Heights Asset Management LLC	26
Alternative Long/Short Equity Funds	10 Years	Gotham Enhanced Return Fund;Institutional	Gotham Asset Management LLC	37
Alternative Managed Futures Funds	10 Years	Campbell Systematic Macro Fund;I	Campbell & Investment Adviser Co LLC	15
Alternative Multi-Strategy Funds	10 Years	SMI Multi-Strategy Fund	SMI Advisory Services LLC	19
California Intermdt Municipal Debt Funds	10 Years	Payden California Municipal Social Impact Fund;Investor	Payden & Rygel	15
California Municipal Debt Funds	10 Years	Invesco California Municipal Fund;Y	Invesco Advisers Inc	28
Commodities General Funds	10 Years	AQR Risk-Balanced Commodities Strategy Fund;R6	AQR Capital Management LLC	17
Convertible Securities Funds	10 Years	Virtus Convertible Fund;Institutional	Virtus Investment Advisers LLC	14
Core Bond Funds	10 Years	Calvert Core Bond Fund;A	Calvert Research and Management	91
Core Plus Bond Funds	10 Years	Eaton Vance Total Return Bond Fund;I	Boston Management And Research	53
Corporate Debt Funds BBB-Rated	10 Years	Federated Hermes Corporate Bond Strategy Portfolio	Federated Investment Management Co	44
Dedicated Short Bias Funds	10 Years	Rydex Inverse Russell 2000 Strategy Fund;H	Security Investors LLC	28
Emerging Markets Funds	10 Years	Ashmore Emerging Markets Equity Fund;Institutional	Ashmore Investment Advisors Limited	120
Emerging Markets Local Currency Debt Fds	10 Years	Eaton Vance Emerging Markets Debt Opportunities Fund;R6	Eaton Vance Management	11
Emerging Mrkts Hard Currency Debt Funds	10 Years	American Beacon Developing World Income Fund;R5	American Beacon Advisors Inc	38

US Mutual Fund Classification	Best Fund	Fund Name	Company	Portfolio Count
Energy MLP Funds	10 Years	Eagle Energy Infrastructure Fund;I	Eagle Global Advisors LLC	17
Equity Income Funds	10 Years	BNY Mellon Equity Income Fund;Y	BNY Mellon Investment Adviser Inc	86
Financial Services Funds	10 Years	T Rowe Price Financial Services Fund	T.Rowe Price Associates Inc	20
Flexible Income Funds	10 Years	PIMCO Preferred and Capital Securities Fund;Institutional	Pacific Investment Management Company LLC	15
Flexible Portfolio Funds	10 Years	Teberg Fund	Absolute Capital Management LLC	87
General & Insured Municipal Debt Funds	10 Years	PIMCO Fixed Income SHares Series TE	Pacific Investment Management Company LLC	68
General U.S. Government Funds	10 Years	American Funds US Government Securities Fund;R6	Capital Group	11
Global Equity Income Funds	10 Years	Fidelity Global Equity Income Fund	Fidelity Management & Research Company LLC	18
Global High Yield Funds	10 Years	PIMCO High Yield Spectrum Fund;Institutional	Pacific Investment Management Company LLC	14
Global Income Funds	10 Years	Dodge & Cox Global Bond Fund;I	Dodge & Cox	37
Global Infrastructure Funds	10 Years	John Hancock Infrastructure Fund;NAV	John Hancock Investment Management LLC	13
Global Large-Cap Core	10 Years	Northern World Selection Index Fund;I	Northern Trust Corp	19
Global Large-Cap Growth	10 Years	First Trust WCM Focused Global Growth Fund;Institutional	First Trust Advisors LP	31
Global Large-Cap Value	10 Years	Artisan Global Value Fund;Institutional	Artisan Partners LP	13
Global Multi-Cap Core	10 Years	Franklin Global Equity Fund;I	Franklin Templeton Fund Adviser LLC	20
Global Multi-Cap Growth	10 Years	American Funds New Economy Fund;R6	Capital Group	15
Global Multi-Cap Value	10 Years	Victory Pioneer Global Equity Fund;Y	Victory Capital Management Inc	23
Global Natural Resources Funds	10 Years	PGIM Jennison Natural Resources Fund;R6	PGIM Investments LLC	16
Global Real Estate Funds	10 Years	PGIM Select Real Estate Fund;R6	PGIM Investments LLC	28
Global Small-/Mid-Cap Funds	10 Years	Yorktown Growth Fund;Institutional	Yorktown Management & Research Co Inc	21
GNMA Funds	10 Years	PIMCO GNMA & GS Fund;Institutional	Pacific Investment Management Company LLC	11

US Mutual Fund Classification	Best Fund	Fund Name	Company	Portfolio Count
Health/Biotechnology Funds	10 Years	Nomura Healthcare Fund;Institutional	Nomura Investment Management Business Trust	23
High Yield Funds	10 Years	Catalyst/SMH High Income Fund;I	Catalyst Capital Advisors LLC	84
High Yield Municipal Debt Funds	10 Years	Invesco Rochester Municipal Opportunities Fund;Y	Invesco Advisers Inc	38
Inflation Protected Bond Funds	10 Years	AB Bond Inflation Strategy;Advisor	AllianceBernstein LP	33
Intermediate Municipal Debt Funds	10 Years	Putnam Strategic Intermediate Municipal Fund;Y	Franklin Advisers Inc	44
Intermediate U.S. Government Funds	10 Years	Victory Government Securities Fund;Institutional	Victory Capital Management Inc	10
International Income Funds	10 Years	PIMCO Intl Bond Fund (US Dollar-Hedged);Institutional	Pacific Investment Management Company LLC	13
International Large-Cap Core	10 Years	Touchstone Non-US Equity Fund;Institutional	Touchstone Advisors Inc	60
International Large-Cap Growth	10 Years	WCM Focused International Growth Fund;Institutional	WCM Investment Management LLC	55
International Large-Cap Value	10 Years	Dunham International Stock Fund;N	Dunham & Associates Investment Counsel Inc	22
International Multi-Cap Core	10 Years	Mercer Non-US Core Equity Fund;Y-3	Mercer Investments LLC	44
International Multi-Cap Growth	10 Years	Clearwater International Fund	Clearwater Management Co Inc	25
International Multi-Cap Value	10 Years	Hartford International Value Fund;Y	Hartford Funds Management Company LLC	37
International Small/Mid-Cap Core	10 Years	Voya Multi-Manager International Small Cap Fund;I	Voya Investments LLC	10
International Small/Mid-Cap Growth	10 Years	Driehaus International Small Cap Growth Fund	Driehaus Capital Management LLC	32
International Small/Mid-Cap Value	10 Years	Causeway International Small Cap Fund;Institutional	Causeway Capital Management LLC	10
Large-Cap Core Funds	10 Years	Elfun Trusts	SSgA Funds Management Inc	132
Large-Cap Growth Funds	10 Years	Fidelity Series Growth Company Fund	Fidelity Management & Research Company LLC	146
Large-Cap Value Funds	10 Years	Fidelity Large Cap Stock Fund	Fidelity Management & Research Company LLC	48
Loan Participation Funds	10 Years	Fidelity Series Floating Rate High Income Fund	Fidelity Management & Research Company LLC	38
Mid-Cap Core Funds	10 Years	Fidelity Mid-Cap Stock Fund;K	Fidelity Management & Research Company LLC	60

US MUTUAL FUND CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	PORTFOLIO COUNT
Mid-Cap Growth Funds	10 Years	Federated Hermes MDT Mid Cap Growth Fund;Institutional	Federated MDTA LLC	69
Mid-Cap Value Funds	10 Years	Invesco Value Opportunities Fund;Y	Invesco Advisers Inc	31
Mixed-Asset Target 2010 Funds	10 Years	T Rowe Price Retirement 2010 Fund	T.Rowe Price Associates Inc	13
Mixed-Asset Target 2015 Funds	10 Years	T Rowe Price Retirement 2015 Fund	T.Rowe Price Associates Inc	16
Mixed-Asset Target 2020 Funds	10 Years	T Rowe Price Retirement 2020 Fund	T.Rowe Price Associates Inc	17
Mixed-Asset Target 2025 Funds	10 Years	T Rowe Price Retirement 2025 Fund	T.Rowe Price Associates Inc	23
Mixed-Asset Target 2030 Funds	10 Years	American Funds 2030 Target Date Retirement Fund;R6	Capital Group	31
Mixed-Asset Target 2035 Funds	10 Years	American Funds 2035 Target Date Retirement Fund;R6	Capital Group	31
Mixed-Asset Target 2040 Funds	10 Years	American Funds 2040 Target Date Retirement Fund;R6	Capital Group	29
Mixed-Asset Target 2045 Funds	10 Years	American Funds 2045 Target Date Retirement Fund;R6	Capital Group	30
Mixed-Asset Target 2050 Funds	10 Years	DFA Dimensional 2050 Target Date Retirement Income Fund;Institutional	Dimensional Fund Advisors LP	29
Mixed-Asset Target 2055 Funds	10 Years	DFA Dimensional 2055 Target Date Retirement Income Fund;Institutional	Dimensional Fund Advisors LP	29
Mixed-Asset Target 2060 Funds	10 Years	DFA Dimensional 2060 Target Date Retirement Income Fund;Institutional	Dimensional Fund Advisors LP	17
Mixed-Asset Target Alloc Agg Gro Funds	10 Years	Allspring Diversified Capital Builder Fund;I	Allspring Funds Management LLC	33
Mixed-Asset Target Alloc Consv Funds	10 Years	Fidelity Asset Manager 40%	Fidelity Management & Research Company LLC	64
Mixed-Asset Target Alloc Growth Funds	10 Years	Calamos Growth & Income Fund;I	Calamos Advisors LLC	98
Mixed-Asset Target Alloc Moderate Funds	10 Years	George Putnam Balanced Fund;R6	Putnam Investment Management LLC	104
Mixed-Asset Target Today Funds	10 Years	BlackRock LifePath Dynamic Retirement Fund;K	BlackRock Fund Advisors	22
Multi-Cap Core Funds	10 Years	Federated Hermes MDT All Cap Core Fund;Institutional	Federated MDTA LLC	131
Multi-Cap Growth Funds	10 Years	Fidelity Advisor Growth Opportunities Fund;Z	Fidelity Management & Research Company LLC	70
Multi-Cap Value Funds	10 Years	Schwab Fundamental US Large Company Index Fund	Charles Schwab Investment Management Inc	135

US Mutual Fund Classification	Best Fund	Fund Name	Company	Portfolio Count
Multi-Sector Income Funds	10 Years	Nationwide Strategic Income Fund;R6	Nationwide Fund Advisors	71
New Jersey Municipal Debt Funds	10 Years	Vanguard New Jersey Long-Term Tax-Exempt Fund;Admiral	Vanguard Capital Management, LLC	12
New York Municipal Debt Funds	10 Years	Invesco Rochester New York Municipals Fund;Y	Invesco Advisers Inc	22
Pennsylvania Municipal Debt Funds	10 Years	Invesco Pennsylvania Municipal Fund;Y	Invesco Advisers Inc	13
Precious Metals Equity Funds	10 Years	OCM Gold Fund;Atlas	Orrell Capital Management Inc	17
Real Estate Funds	10 Years	PGIM US Real Estate Fund;Z	PGIM Investments LLC	43
Real Return Funds	10 Years	T Rowe Price Real Assets Fund;I	T.Rowe Price Associates Inc	13
Science & Technology Funds	10 Years	Fidelity Select Semiconductors Portfolio	Fidelity Management & Research Company LLC	32
Short High Yield Funds	10 Years	Intrepid Income Fund;Institutional	Intrepid Capital Management Inc	13
Short Investment Grade Debt Funds	10 Years	PIMCO Low Duration Income Fund;Institutional	Pacific Investment Management Company LLC	76
Short Municipal Debt Funds	10 Years	Baird Short-Term Municipal Bond Fund;Institutional	Robert W. Baird & Co Inc	29
Short U.S. Government Funds	10 Years	Eaton Vance Short Duration Government Income Fund;I	Boston Management And Research	14
Short-Intermediate U.S. Government Funds	10 Years	Eaton Vance Government Opportunities Fund;I	Boston Management And Research	10
Short-Intmdt Investment Grade Debt Funds	10 Years	Channel Income Fund	Channel Investment Partners LLC	31
Short-Intmdt Municipal Debt Funds	10 Years	Parametric TABS 1-to-10 Year Laddered Municipal Bond Fund;I	Eaton Vance Management	20
Small-Cap Core Funds	10 Years	Oberweis Micro-Cap Fund;Investor	Oberweis Asset Management Inc	227
Small-Cap Growth Funds	10 Years	Putnam Small Cap Growth Fund;R6	Putnam Investment Management LLC	109
Small-Cap Value Funds	10 Years	PIMCO RAE PLUS Small Fund;Institutional	Pacific Investment Management Company LLC	42
U.S. Mortgage Funds	10 Years	BATS: Securitized Total Return Series	BlackRock Advisors LLC	29
Ultra-Short Obligations Funds	10 Years	Victory Pioneer Multi-Asset Ultrashort Income Fund;R6	Victory Capital Management Inc	30

US MUTUAL FUND CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	PORTFOLIO COUNT
Utility Funds	10 Years	Fidelity Select Utilities Portfolio	Fidelity Management & Research Company LLC	12