



Lipper Fund Awards

JAPAN 2026 WINNERS

GROUP AWARD	SIZE	COMPANY
Bond		UBS Asset Management
Equity		State Street Investment Management
Mixed Assets		Sumitomo Mitsui Trust Asset Management
Overall		Sumitomo Mitsui Trust Asset Management

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Absolute Return JPY	3 Years	United Multi-Manager Fund 1	Fivestar Asset Management CO.,LTD	11
Alternative Managed Futures	3 Years	BNY Mellon US Equity Dynamic Strategy Fund	BNY Mellon Investment Management Japan Limited	12
Bond AUD	3 Years	Nikko Australian Income Open (Monthly Distribution)	Amova Asset Management Co., Ltd.	31
Bond BRL	3 Years	UBS Brazil Real Bond Fund (Semi-annual Settlement)	UBS Asset Management (Japan) Ltd Advised by UBS Asset Management (Americas) LLC	17
Bond Convertibles Global	3 Years	JPM Global High Yield CB Fund (Non Hedged/Limited Open Type) 2022-08	JPMorgan Asset Management (Japan) Limited Advised by JPMorgan Asset Management (UK) Limited	13
Bond Emerging Markets Global HC	3 Years	Pimco Emerging Bond Open A Course (Non Hedged)	Mitsubishi UFJ Asset Management Co., Ltd. Advised by PIMCO Japan Ltd	20
Bond Emerging Markets Global LC	3 Years	Frontier World Income Fund (Annual Distribution)	Asset Management One Co., Ltd. Advised by Franklin Templeton Investment Management Limited	30
Bond EUR High Yield	3 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) unit class P-acc EUR	UBS Asset Management (Europe) S.A. Advised by UBS Asset Management (UK) Ltd.	12
Bond Global Corporates JPY	3 Years	UBS Public Services Financial Corporate Bond Fund (Non Hedged)	UBS Asset Management (Japan) Ltd Advised by UBS Asset Management (UK) Ltd.	36

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Global High Yield JPY	3 Years	Fidelity Global High Yield Fund (Monthly Settlement)	FIL Investments (Japan) Limited	11
Bond Global JPY	3 Years	PIMCO High Income Monthly Distribution Fund	Mitsubishi UFJ Asset Management Co., Ltd. Advised by PIMCO Japan Ltd	216
Bond INR	3 Years	Nomura India Bond Fund (Semi-annual Settlement)	Nomura Asset Management Co., Ltd.	16
Bond JPY	3 Years	DLIBJ Bond Open (Short)	Asset Management One Co., Ltd.	52
Bond Subordinated	3 Years	Global CoCo Bond Fund (Non Hedged/Monthly Distribution)	Amova Asset Management Co., Ltd.	21
Bond USD	3 Years	One US Income Open Monthly Settlement Course (Currency Non-Hedged)	Asset Management One Co., Ltd. Advised by Lord, Abnett & Co. LLC	22
Bond USD Corporates	3 Years	State Street US Corporate Bond Index Open 2	State Street Global Advisors (Japan) Co., Ltd. Advised by State Street Global Advisors Trust Company	12
Bond USD High Yield	3 Years	BlackRock Global Funds US Dollar High Yield Bond Fund Class A2 USD	BlackRock (Luxembourg) S.A. Advised by BlackRock Investment Management (UK) Limited	39
Commodity Precious Metals	3 Years	Gold Fund (Non Hedged)	Amova Asset Management Co., Ltd.	13
Equity Asia Pacific ex Japan	3 Years	eMAXIS Nikkei Asia 300 Investable Index	Mitsubishi UFJ Asset Management Co., Ltd.	27
Equity Australia	3 Years	Franklin Templeton Australian High Dividend Equity Fund (Semi-annually Settlement)	Franklin Templeton Japan Co., Ltd. Advised by Franklin Templeton Australia Limited	11
Equity China	3 Years	SBI China A Share Index Fund	SBI Asset Management Co., Ltd.	31
Equity Emerging Markets Global	3 Years	Pictet Emerging Countries Income Equity Fund (Monthly Settlement)	Pictet Asset Management (Japan) Limited	57
Equity Europe	3 Years	Schroder Euro Equity Fund Non Hedged	Schroder Investment Management (Japan) Limited	15
Equity Global	3 Years	WCM Global Growth Equity Carefully Selected Fund (Asset Growth)	Asahi Life Asset Management Co., Ltd. Advised by WCM Investment Management, LLC	221
Equity Global ex Japan	3 Years	Mitsubishi UFJ Foreign Equity Open	Mitsubishi UFJ Asset Management Co., Ltd.	77
Equity Global Income	3 Years	Global Equity Income (Monthly Settlement)	Mitsubishi UFJ Asset Management Co., Ltd.	34
Equity Global Sm&Mid Cap	3 Years	Fisher Global Small Cap Equity Fund	Asset Management One Co., Ltd. Advised by Fisher Asset Management, LLC	11
Equity India	3 Years	Eastspring India Core Equity Fund	Eastspring Investments Limited	23
Equity Japan	3 Years	Information Electronics Fund	Nomura Asset Management Co., Ltd.	339

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Japan Income	3 Years	NZAM Japan Good Dividend Equity Open (Quarterly Settlement)	Norinchukin Zenkyoren Asset Management Co., Ltd.	40
Equity Japan Sm&Mid Cap	3 Years	Carrera Japanese Small Capital Equity Fund	Carrera Asset Management Co.,Ltd.	66
Equity Sector Biotechnology	3 Years	World Genome Technology Open B Course	Nomura Asset Management Co., Ltd.	12
Equity Sector Consumer Discretionary	3 Years	Global Tourism Equity Fund	Capital Asset Management Co., Ltd. Advised by GVC Gaesco Gestion SGIIC SA	11
Equity Sector Energy	3 Years	MLP Related Securities Fund (Non-Hedged)	Sumitomo Mitsui Trust Asset Management Co., Ltd.	12
Equity Sector Financials	3 Years	Daiwa New Era in Finance Fund	Daiwa Asset Management Co.Ltd.	14
Equity Sector Healthcare	3 Years	SMT MIRAIIndex Bio Medical	Sumitomo Mitsui Trust Asset Management Co., Ltd.	32
Equity Sector Information Technology	3 Years	Nomura World Sector-classified Investment Series (World Semiconductor Equity Investment)	Nomura Asset Management Co., Ltd. Advised by Nomura Asset Management U.K. Limited	96
Equity Sector Real Estate Asia Pacific	3 Years	Asia High Yield REIT Fund	Sumitomo Mitsui DS Asset Management Company, Limited	12
Equity Sector Real Estate Australia	3 Years	One Australia REIT Open	Asset Management One Co., Ltd.	15
Equity Sector Real Estate Global	3 Years	Nissay Global REIT Index Fund (No Purchase and Redemption Fee)	Nissay Asset Management Corporation	68
Equity Sector Real Estate Japan	3 Years	Active REIT Nippon (Monthly Distribution)	Daiwa Asset Management Co.Ltd.	70
Equity Sector Real Estate US	3 Years	Daiwa US REIT Fund II (Annual Settlement)	Daiwa Asset Management Co.Ltd. Advised by Cohen & Steers Capital Management, Inc.	33
Equity Theme - Alternative Energy	3 Years	Innovative Carbon Neutral Strategy Fund	Sumitomo Mitsui DS Asset Management Company, Limited Advised by Voya Investment Management Co. LLC	10
Equity Theme - EV and Future Mobility	3 Years	Global Mobility Service Equity Fund (Annual Settlement)	Amova Asset Management Co., Ltd. Advised by Amova Asset Management Americas, Inc.	11
Equity Theme - Infrastructure	3 Years	Infrastructure-related Global Equity Fund	SBI Okasan Asset Management Co., Ltd.	29
Equity US	3 Years	iFreeNEXT FANG+ Index	Daiwa Asset Management Co.Ltd.	117
Equity US Income	3 Years	North America High Dividend Equity (Semi-Annual Settlement)	Sumitomo Mitsui DS Asset Management Company, Limited Advised by Principal Global Investors, LLC	29
Equity US Sm&Mid Cap	3 Years	Carrera US Small Mid Cap Equity Active Fund	Carrera Asset Management Co.,Ltd.	22
Equity Vietnam	3 Years	One Vietnam Equity Fund	Asset Management One Co., Ltd.	12

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Loan Participation Funds	3 Years	Pimco US High Income Loan Fund (Monthly Distribution) Non Hedged	Amova Asset Management Co., Ltd. Advised by PIMCO Japan Ltd	17
Mixed Asset JPY Aggressive	3 Years	eMAXIS Optimization Balance (My Striker)	Mitsubishi UFJ Asset Management Co., Ltd.	74
Mixed Asset JPY Balanced	3 Years	Global Economics Core	Sumitomo Mitsui Trust Asset Management Co., Ltd.	140
Mixed Asset JPY Conservative	3 Years	Nikko Three Top (Every Other Month Distribution)	Amova Asset Management Co., Ltd.	91
Mixed Asset JPY Flexible	3 Years	Daiwa DB Momentum Strategy Fund (Non Hedged)	Daiwa Asset Management Co.Ltd.	240
Alternative Managed Futures	5 Years	BNY Mellon US Equity Dynamic Strategy Fund	BNY Mellon Investment Management Japan Limited	10
Bond AUD	5 Years	Australian Dollar Monthly Settlement Fund	Mitsubishi UFJ Asset Management Co., Ltd. Advised by UBS Asset Management (Australia) Ltd	31
Bond BRL	5 Years	UBS Brazil Real Bond Fund (Semi-annual Settlement)	UBS Asset Management (Japan) Ltd Advised by UBS Asset Management (Americas) LLC	17
Bond Convertibles Global	5 Years	UBS Global CB Open (Annual Settlement/Non Hedged)	UBS Asset Management (Japan) Ltd	10
Bond Emerging Markets Global HC	5 Years	Pimco Emerging Bond Open A Course (Non Hedged)	Mitsubishi UFJ Asset Management Co., Ltd. Advised by PIMCO Japan Ltd	19
Bond Emerging Markets Global LC	5 Years	Frontier World Income Fund (Annual Distribution)	Asset Management One Co., Ltd. Advised by Franklin Templeton Investment Management Limited	29
Bond EUR High Yield	5 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) unit class P-acc EUR	UBS Asset Management (Europe) S.A. Advised by UBS Asset Management (UK) Ltd.	12
Bond Global Corporates JPY	5 Years	Japanese Company International Bond Open (Non Hedged)	Sumitomo Mitsui DS Asset Management Company, Limited	23
Bond Global JPY	5 Years	GS Bond Strategy Fund D Course (Semi-annual Settlement, Non-Hedged)	Goldman Sachs Asset Management Co. Ltd.	197
Bond INR	5 Years	Nomura India Bond Fund (Semi-annual Settlement)	Nomura Asset Management Co., Ltd.	16
Bond JPY	5 Years	DLIBJ Bond Open (Short)	Asset Management One Co., Ltd.	48
Bond Subordinated	5 Years	Global CoCo Bond Fund (Non Hedged/Monthly Distribution)	Amova Asset Management Co., Ltd.	20
Bond USD	5 Years	One US Income Open Monthly Settlement Course (Currency Non-Hedged)	Asset Management One Co., Ltd. Advised by Lord, Abnett & Co. LLC	22
Bond USD Corporates	5 Years	State Street US Corporate Bond Index Open 2	State Street Global Advisors (Japan) Co., Ltd. Advised by State Street Global Advisors Trust Company	12
Bond USD High Yield	5 Years	Fidelity US High Yield Fund (Asset Growth) D (Non Hedged)	FIL Investments (Japan) Limited Advised by FIAM LLC	39

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Commodity Precious Metals	5 Years	Gold Fund (Non Hedged)	Amova Asset Management Co., Ltd.	10
Equity Asia Pacific ex Japan	5 Years	JPM Asia Oceania High Income Equity Fund	JPMorgan Asset Management (Japan) Limited Advised by JPMorgan Asset Management (Asia Pacific) Limited	27
Equity Australia	5 Years	Franklin Templeton Australian High Dividend Equity Fund (Semi-annually Settlement)	Franklin Templeton Japan Co., Ltd. Advised by Franklin Templeton Australia Limited	11
Equity China	5 Years	Fidelity China Focus Open	FIL Investments (Japan) Limited	25
Equity Emerging Markets Global	5 Years	iFree Emerging Countries Equity Index	Daiwa Asset Management Co.Ltd.	55
Equity Europe	5 Years	Meiji Yasuda Europe Equity Fund	Meiji Yasuda Asset Management Company Ltd.	15
Equity Global	5 Years	PineBridge World Equity Open	PineBridge Investments Japan Co., Ltd. Advised by Brandes Investment Partners, L.P.	150
Equity Global ex Japan	5 Years	Nomura Three Zero Developed Countries Equity Investment Trust	Nomura Asset Management Co., Ltd.	69
Equity Global Income	5 Years	Global Equity Income (Monthly Settlement)	Mitsubishi UFJ Asset Management Co., Ltd.	34
Equity India	5 Years	HSBC Global Investment Funds - Indian Equity AD	HSBC Investment Funds (Luxembourg) S.A. Advised by HSBC Global Asset Management (Singapore) Limited	20
Equity Japan	5 Years	UTSUMIYA Japanese Equity Fund (AYUMI)	Sumitomo Mitsui DS Asset Management Company, Limited	314
Equity Japan Income	5 Years	NZAM Japan Good Dividend Equity Open (Quarterly Settlement)	Norinchukin Zenkyoren Asset Management Co., Ltd.	40
Equity Japan Sm&Mid Cap	5 Years	New Niche Japan Small Cap Equity Fund	Carrera Asset Management Co.,Ltd.	66
Equity Sector Biotechnology	5 Years	World Genome Technology Open B Course	Nomura Asset Management Co., Ltd.	12
Equity Sector Consumer Discretionary	5 Years	Global Tourism Equity Fund	Capital Asset Management Co., Ltd. Advised by GVC Gaesco Gestion SGIIC SA	10
Equity Sector Energy	5 Years	MLP Related Securities Fund (Non-Hedged)	Sumitomo Mitsui Trust Asset Management Co., Ltd.	12
Equity Sector Financials	5 Years	Daiwa New Era in Finance Fund	Daiwa Asset Management Co.Ltd.	14
Equity Sector Healthcare	5 Years	Medical Science Fund	Asset Management One Co., Ltd. Advised by Janus Henderson Investors US LLC	26
Equity Sector Information Technology	5 Years	Nomura World Sector-classified Investment Series (World Semiconductor Equity Investment)	Nomura Asset Management Co., Ltd. Advised by Nomura Asset Management U.K. Limited	79
Equity Sector Real Estate Asia Pacific	5 Years	World REIT Selection (Asia) (Semi-annual Settlement)	SBI Okasan Asset Management Co., Ltd. Advised by RREEF America L.L.C.	10

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Equity Sector Real Estate Australia	5 Years	One Australia REIT Open	Asset Management One Co., Ltd.	15
Equity Sector Real Estate Global	5 Years	Nikko World REIT Fund	Amova Asset Management Co., Ltd. Advised by LaSalle Investment Management Securities, LLC	61
Equity Sector Real Estate Japan	5 Years	Active REIT Nippon (Asset Growth)	Daiwa Asset Management Co.Ltd.	65
Equity Sector Real Estate US	5 Years	Daiwa US REIT Fund II (Annual Settlement)	Daiwa Asset Management Co.Ltd. Advised by Cohen & Steers Capital Management, Inc.	32
Equity Theme - Infrastructure	5 Years	US Infra Builder Equity Fund (Non Hedged)	Daiwa Asset Management Co.Ltd.	21
Equity US	5 Years	Capital Investment Company of America ICA	Capital International K.K. Advised by Capital International, Inc.	94
Equity US Income	5 Years	Rakuten US High Dividend Equity Index Fund	Rakuten Investment Management, Inc.	27
Equity US Sm&Mid Cap	5 Years	Carrera US Small Mid Cap Equity Active Fund	Carrera Asset Management Co.,Ltd.	20
Loan Participation Funds	5 Years	Pimco US High Income Loan Fund (Monthly Distribution) Non Hedged	Amova Asset Management Co., Ltd. Advised by PIMCO Japan Ltd	17
Mixed Asset JPY Aggressive	5 Years	Happy Aging 20	Sompo Asset Management Co., Ltd.	73
Mixed Asset JPY Balanced	5 Years	Deutsche ETF Balance Fund	DWS Investments Japan Limited	132
Mixed Asset JPY Conservative	5 Years	Nikko Three Top (Every Other Month Distribution)	Amova Asset Management Co., Ltd.	86
Mixed Asset JPY Flexible	5 Years	Daiwa DB Momentum Strategy Fund (Non Hedged)	Daiwa Asset Management Co.Ltd.	191
Bond AUD	10 Years	Nikko Australian Income Open (Monthly Distribution)	Amova Asset Management Co., Ltd.	27
Bond BRL	10 Years	HSBC Brazil Bond Open (Monthly Settlement)	HSBC Asset Management (Japan) Limited Advised by HSBC Global Asset Management (USA) Inc.	17
Bond Emerging Markets Global HC	10 Years	Pimco Emerging Bond Open A Course (Non Hedged)	Mitsubishi UFJ Asset Management Co., Ltd. Advised by PIMCO Japan Ltd	18
Bond Emerging Markets Global LC	10 Years	Frontier World Income Fund (Annual Distribution)	Asset Management One Co., Ltd. Advised by Franklin Templeton Investment Management Limited	23
Bond Global Corporates JPY	10 Years	UBS Public Services Financial Corporate Bond Fund (Non Hedged)	UBS Asset Management (Japan) Ltd Advised by UBS Asset Management (UK) Ltd.	18
Bond Global JPY	10 Years	PIMCO High Income Monthly Distribution Fund	Mitsubishi UFJ Asset Management Co., Ltd. Advised by PIMCO Japan Ltd	148
Bond INR	10 Years	Nomura India Bond Fund (Monthly Settlement)	Nomura Asset Management Co., Ltd.	13

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Bond JPY	10 Years	DLIBJ Bond Open (Short)	Asset Management One Co., Ltd.	40
Bond USD	10 Years	One US Income Open Monthly Settlement Course (Currency Non-Hedged)	Asset Management One Co., Ltd. Advised by Lord, Abbett & Co. LLC	13
Bond USD High Yield	10 Years	Fidelity US High Yield Fund (Asset Growth) D (Non Hedged)	FIL Investments (Japan) Limited Advised by FIAM LLC	31
Equity Asia Pacific ex Japan	10 Years	JPM Asia Growth Equity Fund	JPMorgan Asset Management (Japan) Limited	24
Equity China	10 Years	HSBC Global Investment Funds - Chinese Equity AD	HSBC Investment Funds (Luxembourg) S.A. Advised by HSBC Global Asset Management (Hong Kong)	19
Equity Emerging Markets Global	10 Years	Schroder Emerging Equity Fund (Annual Settlement)	Schroder Investment Management (Japan) Limited Advised by Schroder Investment Management Limited	31
Equity Europe	10 Years	UBS (Lux) Equity Fund - European Opportunity (EUR) unit class P-acc EUR	UBS Asset Management (Europe) S.A. Advised by UBS Asset Management (UK) Ltd.	13
Equity Global	10 Years	BlackRock ESG Global Equity Fund (Non Hedged)	BlackRock Japan Co., Ltd.	54
Equity Global ex Japan	10 Years	TAWARA No-Load Developed Country Equity	Asset Management One Co., Ltd.	40
Equity Global Income	10 Years	Global Equity Income (Monthly Settlement)	Mitsubishi UFJ Asset Management Co., Ltd.	28
Equity India	10 Years	HSBC Global Investment Funds - Indian Equity AD	HSBC Investment Funds (Luxembourg) S.A. Advised by HSBC Global Asset Management (Singapore) Limited	17
Equity Japan	10 Years	UTSUMIYA Japanese Equity Fund (AYUMI)	Sumitomo Mitsui DS Asset Management Company, Limited	240
Equity Japan Income	10 Years	NZAM Japan Good Dividend Equity Open (Quarterly Settlement)	Norinchukin Zenkyoren Asset Management Co., Ltd.	26
Equity Japan Sm&Mid Cap	10 Years	Small & Medium Cap Growth Equity Open	SBI Okasan Asset Management Co., Ltd.	49
Equity Sector Energy	10 Years	MLP Related Securities Fund (Non-Hedged)	Sumitomo Mitsui Trust Asset Management Co., Ltd.	12
Equity Sector Healthcare	10 Years	BlackRock Health Science Fund (Non Hedged)	BlackRock Japan Co., Ltd.	12
Equity Sector Information Technology	10 Years	Nomura World Sector-classified Investment Series (World Semiconductor Equity Investment)	Nomura Asset Management Co., Ltd. Advised by Nomura Asset Management U.K. Limited	15
Equity Sector Real Estate Asia Pacific	10 Years	Asia REIT Research Open (Semi-annual Settlement)	Sumitomo Mitsui Trust Asset Management Co., Ltd.	10
Equity Sector Real Estate Global	10 Years	Resona World REIT Fund	Daiwa Asset Management Co.Ltd. Advised by Cohen & Steers Capital Management, Inc.	41
Equity Sector Real Estate Japan	10 Years	Fidelity J REIT Active Fund	FIL Investments (Japan) Limited	52

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Sector Real Estate US	10 Years	Daiwa US REIT Fund II (Annual Settlement)	Daiwa Asset Management Co.Ltd. Advised by Cohen & Steers Capital Management, Inc.	26
Equity US	10 Years	Alliance Bernstein US Growth Equity Investment trust B Course (Non Hedged)	AllianceBernstein Japan Ltd.	43
Equity US Income	10 Years	North America High Dividend Equity (Semi-Annual Settlement)	Sumitomo Mitsui DS Asset Management Company, Limited Advised by Principal Global Investors, LLC	19
Loan Participation Funds	10 Years	Bank Loan Open (Non Hedged)	Sumitomo Mitsui Trust Asset Management Co., Ltd.	15
Mixed Asset JPY Aggressive	10 Years	Global Economy Index Fund (Equity Shift Type)	Sumitomo Mitsui Trust Asset Management Co., Ltd.	49
Mixed Asset JPY Balanced	10 Years	SAISON Global Balance Fund	Saison Asset Management Co., Ltd	92
Mixed Asset JPY Conservative	10 Years	Nikko Three Top (Every Other Month Distribution)	Amova Asset Management Co., Ltd.	60
Mixed Asset JPY Flexible	10 Years	Monex Asset Allocation Fund Evolution	Asset Management One Co., Ltd. Advised by Ibbotson Associates Japan, Inc.	95