



Lipper Fund Awards

TAIWAN 2026 WINNERS

GROUP AWARD	SIZE	COMPANY
Bond		PIMCO
Equity		Uni-President Asset Management
Mixed Assets		Union Securities Investment Trust
Overall		Schroders

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Asia Pacific HC	3 Years	LO Funds - Asia Value Bond, (USD), PA	Lombard Odier Funds (Europe) S.A. Advised by Lombard Odier (Singapore) Ltd.	36
Bond Emerging Markets Global HC	3 Years	Goldman Sachs Frontier Markets Debt (Hard Currency) - P Cap USD	Goldman Sachs Asset Management B.V. Advised by Goldman Sachs Asset Management International	40
Bond Emerging Markets Global LC	3 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD Shares	abrdn Investments Luxembourg S.A. Advised by abrdn Investments Limited	16
Bond Global Corporates USD	3 Years	JPMorgan Funds - Global Corporate Bond Duration-Hedged Fund D (acc) - USD	JPMorgan Asset Management (Europe) S.a r.l Advised by J.P. Morgan Investment Management Inc.	11
Bond Global High Yield LC	3 Years	Amundi TW - Global High Yield Bond Fund A2 TWD	Amundi Taiwan Limited Advised by Victory Capital Management Inc.	16
Bond Global High Yield USD	3 Years	Templeton Global High Yield Class A (acc) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers, Inc.	19
Bond Global LC	3 Years	Amundi TW - Global Investment Grade Green Bond Fund A2 TWD	Amundi Taiwan Limited Advised by Amundi (UK) Limited	24
Bond Global USD	3 Years	Capital Group Global High Income Opportunities (LUX) Class B USD	Capital International Management Company Sarl Advised by Capital Research & Management Company	34
Bond USD	3 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Limited	19

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond USD Corporates	3 Years	UBAM - Medium Term US Corporate Bond AC USD	UBP Asset Management (Europe) S.A. Advised by Union Bancaire Privee, UBP SA	10
Bond USD High Yield	3 Years	FTGF Western Asset US High Yield Fund Class A USD Accumulating	Franklin Templeton International Services S.a r.l. Advised by Western Asset Management Company Limited	27
Equity ASEAN	3 Years	LionGlobal Singapore/Malaysia Fund SGD Class	Lion Global Investors Limited	10
Equity Asia Pacific	3 Years	UPAMC New Asian Technology And Energy Fund	Uni-President Asset Management Corporation	18
Equity Asia Pacific ex Japan	3 Years	AB FCP I-Asia Ex-Japan Equity Portfolio Class A Shares (USD-Denominated Share Class)	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein L.P.	43
Equity Asia Pacific Sm&Mid Cap	3 Years	AXA IM All Country Asia Pacific Ex-Japan Small Cap Equity QI B Accumulation USD	BNP Paribas Asset Management Europe Advised by AXA Investment Managers UK Limited	11
Equity China	3 Years	ABITL China A Shares Equity Fund A2 TWD	AllianceBernstein Investments Taiwan Limited Advised by AllianceBernstein L.P.	32
Equity Emerging Markets Asia	3 Years	UPAMC Chindia Fund	Uni-President Asset Management Corporation	10
Equity Emerging Markets Global	3 Years	Cathay Emerging Markets Fund TWD	Cathay Securities Investment Trust Co., Ltd.	42
Equity Europe	3 Years	Templeton European Insights Fund Class A (acc) EUR	Franklin Templeton International Services S.a r.l.	46
Equity Europe Sm&Mid Cap	3 Years	JPMorgan Funds - Europe Small Cap Fund A (dist) - EUR	JPMorgan Asset Management (Europe) S.a r.l. Advised by JPMorgan Asset Management (UK) Limited	14
Equity Global	3 Years	Morgan Stanley Investment Funds Global Insight Fund A	MSIM Fund Management (Ireland) Limited Advised by Morgan Stanley Investment Management Limited	135
Equity Global Income	3 Years	Yuanta Global Equity Income Fund A TWD	Yuanta Securities Investment Trust Co., Ltd.	23
Equity Greater China	3 Years	LionGlobal China Growth Fund SGD Class	Lion Global Investors Limited	32
Equity India	3 Years	Eastspring Investments India Fund A TWD	Eastspring Securities Investment Trust Company Ltd Advised by ICICI Prudential Asset Management Company Limited	22
Equity Japan	3 Years	Templeton Japan Fund Class A (acc) JPY	Franklin Templeton International Services S.a r.l.	27
Equity Japan Sm&Mid Cap	3 Years	BNP Paribas Funds Japan Small Cap Classic Capitalisation	BNP PARIBAS ASSET MANAGEMENT Luxembourg	10
Equity Sector Healthcare	3 Years	PGIM Global Bio-Health Fund TWD	E.SUN Asset Management Co., LTD Advised by Jennison Associates LLC	21
Equity Sector Information Technology	3 Years	UPAMC Global Innovative Tech Fund TWD	Uni-President Asset Management Corporation	37
Equity Sector Real Estate Global	3 Years	Fubon Long-Term Care REITS Fund A TWD	Fubon Asset Management Co., Ltd.	18

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Taiwan	3 Years	Allianz Global Investors Taiwan Technology Fund	Allianz Global Investors Taiwan Ltd	121
Equity Taiwan Sm&Mid Cap	3 Years	Nomura Taiwan Small Cap Fund	Nomura Asset Management Taiwan Ltd.	16
Equity Theme - Infrastructure	3 Years	Union Utilities and Infrastructure Equity Income Fund A (TWD)	Union Securities Investment Trust Co., Ltd.	12
Equity Theme - Natural Resources	3 Years	Ninety One Global Strategy Fund Global Natural Resources Fund A Acc USD	Ninety One Luxembourg S.A. Advised by Ninety One UK Limited	11
Equity US	3 Years	T. Rowe Price Funds SICAV - US Large Cap Growth Equity Fund - Class A	T. Rowe Price (Luxembourg) Management S.a.r.l. Advised by T. Rowe Price International Ltd	60
Equity US Sm&Mid Cap	3 Years	BNP Paribas Funds US Small Cap Classic Capitalisation	BNP PARIBAS ASSET MANAGEMENT Luxembourg	16
Mixed Asset TWD Conservative	3 Years	TCB S&P U.S. Variable Rate Preferred Stock Index Fund A TWD	Taiwan Cooperative Securities Investment Trust Co., Ltd.	10
Mixed Asset TWD Flexible	3 Years	Nomura Taiwan Balanced Fund Acc TWD	Nomura Asset Management Taiwan Ltd.	98
Mixed Asset USD Balanced - Global	3 Years	Allianz Global Investors Fund - Allianz Global Intelligent Cities Income AT (USD)	Allianz Global Investors GmbH Advised by Voya Investment Management Co. LLC	12
Mixed Asset USD Flexible - Global	3 Years	Fidelity Funds - Global Multi Asset Dynamic Fund A-USD	FIL Investment Management (Luxembourg) S.a r.l. Advised by FIL Fund Management Limited	10
Bond Asia Pacific HC	5 Years	LO Funds - Asia Value Bond, (USD), PA	Lombard Odier Funds (Europe) S.A. Advised by Lombard Odier (Singapore) Ltd.	34
Bond Emerging Markets Global HC	5 Years	Goldman Sachs Frontier Markets Debt (Hard Currency) - P Cap USD	Goldman Sachs Asset Management B.V. Advised by Goldman Sachs Asset Management International	35
Bond Emerging Markets Global LC	5 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD Shares	abrdn Investments Luxembourg S.A. Advised by abrdn Investments Limited	16
Bond Global Corporates USD	5 Years	JPMorgan Funds - Global Corporate Bond Duration-Hedged Fund D (acc) - USD	JPMorgan Asset Management (Europe) S.a r.l. Advised by J.P. Morgan Investment Management Inc.	11
Bond Global High Yield LC	5 Years	Amundi TW - Global High Yield Bond Fund A2 TWD	Amundi Taiwan Limited Advised by Victory Capital Management Inc.	15
Bond Global High Yield USD	5 Years	Barings Global Senior Secured Bond Fund Tranche E USD Distribution Shares	Baring International Fund Managers (Ireland) Limited Advised by Baring Asset Management Limited	17
Bond Global LC	5 Years	Franklin Templeton SinoAm Franklin Templeton Global Bond Fund of Funds A	Franklin Templeton SinoAm Securities Investment Management Inc.	19
Bond Global USD	5 Years	Allianz Global Investors Fund - Allianz Global Diversified Credit AT (USD)	Allianz Global Investors GmbH Advised by Allianz Global Investors UK Limited	32
Bond USD	5 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Limited	19
Bond USD High Yield	5 Years	JPMorgan Investment Funds - Global High Yield Bond Fund A (acc) - USD	JPMorgan Asset Management (Europe) S.a r.l. Advised by J.P. Morgan Investment Management Inc.	23

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity ASEAN	5 Years	LionGlobal Singapore/Malaysia Fund SGD Class	Lion Global Investors Limited	10
Equity Asia Pacific	5 Years	Robeco Capital Growth Funds - Robeco Asia-Pacific Equities D EUR	Robeco Institutional Asset Management B.V. Advised by Robeco Hong Kong Limited	18
Equity Asia Pacific ex Japan	5 Years	JPMorgan (Taiwan) Asia Equity Dividend Fund Acc TWD	JPMorgan Asset Management (Taiwan) Limited Advised by JPMorgan Asset Management (Asia Pacific) Limited	43
Equity Asia Pacific Sm&Mid Cap	5 Years	AXA IM All Country Asia Pacific Ex-Japan Small Cap Equity QI B Accumulation USD	BNP Paribas Asset Management Europe Advised by AXA Investment Managers UK Limited	11
Equity China	5 Years	Fidelity Funds - China Focus Fund A-USD	FIL Investment Management (Luxembourg) S.a r.l. Advised by FIL Fund Management Limited	31
Equity Emerging Markets Asia	5 Years	UPAMC Chindia Fund	Uni-President Asset Management Corporation	10
Equity Emerging Markets Global	5 Years	Invesco Funds - Invesco Emerging Markets Equity Fund Class A annual distribution - USD	Invesco Management S.A. Advised by Invesco Asset Management Limited	42
Equity Europe	5 Years	Fidelity Funds - Euro 50 Index Fund A-Euro	FIL Investment Management (Luxembourg) S.a r.l. Advised by FIL Fund Management Limited	45
Equity Europe Sm&Mid Cap	5 Years	Invesco Funds - Invesco Pan European Small Cap Equity Fund Class A accumulation - EUR	Invesco Management S.A. Advised by Invesco Asset Management Limited	14
Equity Global	5 Years	Allianz Global Investors Fund - Allianz Best Styles Global Equity A (EUR)	Allianz Global Investors GmbH	122
Equity Global Income	5 Years	Invesco Funds - Invesco Global Equity Income Fund Class A accumulation - USD	Invesco Management S.A. Advised by Invesco Asset Management Limited	23
Equity Greater China	5 Years	LionGlobal China Growth Fund SGD Class	Lion Global Investors Limited	32
Equity India	5 Years	Eastspring Investments India Fund A TWD	Eastspring Securities Investment Trust Company Ltd Advised by ICICI Prudential Asset Management Company Limited	22
Equity Japan	5 Years	Fidelity Funds - Japan Value Fund Y-ACC-JPY	FIL Investment Management (Luxembourg) S.a r.l. Advised by FIL Fund Management Limited	26
Equity Japan Sm&Mid Cap	5 Years	BNP Paribas Funds Japan Small Cap Classic Capitalisation	BNP PARIBAS ASSET MANAGEMENT Luxembourg	10
Equity Sector Healthcare	5 Years	Manulife Global Fund - Healthcare Fund Class AA	Manulife Investment Management (Ireland) Limited Advised by Manulife Investment Management (US) LLC	21
Equity Sector Information Technology	5 Years	UPAMC Global Innovative Tech Fund TWD	Uni-President Asset Management Corporation	32
Equity Sector Real Estate Global	5 Years	Yuanta Global Realty & Infrastructure Fund-Acc	Yuanta Securities Investment Trust Co., Ltd.	17
Equity Taiwan	5 Years	Allianz Global Investors Taiwan Technology Fund	Allianz Global Investors Taiwan Ltd	114
Equity Taiwan Sm&Mid Cap	5 Years	Nomura Taiwan Small Cap Fund	Nomura Asset Management Taiwan Ltd.	16

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Theme - Natural Resources	5 Years	Ninety One Global Strategy Fund Global Natural Resources Fund A Acc USD	Ninety One Luxembourg S.A. Advised by Ninety One UK Limited	11
Equity US	5 Years	JPMorgan Funds - US Select Equity Plus Fund A (acc) - USD	JPMorgan Asset Management (Europe) S.a r.l Advised by J.P. Morgan Investment Management Inc.	58
Equity US Sm&Mid Cap	5 Years	BlackRock Global Funds US Mid-Cap Value Fund Class A2 USD	BlackRock (Luxembourg) S.A. Advised by BlackRock Investment Management, LLC	16
Mixed Asset TWD Flexible	5 Years	Nomura Taiwan Balanced Fund Acc TWD	Nomura Asset Management Taiwan Ltd.	74
Mixed Asset USD Balanced - Global	5 Years	Templeton Global Value and Income Fund Class A (Qdis) USD	Franklin Templeton International Services S.a r.l.	10
Mixed Asset USD Flexible - Global	5 Years	First Eagle Amundi Income Builder Fund - AU (C)	Amundi Luxembourg S.A. Advised by First Eagle Investment Management, LLC	10
Bond Asia Pacific HC	10 Years	LO Funds - Asia Value Bond, (USD), PA	Lombard Odier Funds (Europe) S.A. Advised by Lombard Odier (Singapore) Ltd.	23
Bond Emerging Markets Global HC	10 Years	Goldman Sachs Frontier Markets Debt (Hard Currency) - P Cap USD	Goldman Sachs Asset Management B.V. Advised by Goldman Sachs Asset Management International	26
Bond Emerging Markets Global LC	10 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD Shares	abrdn Investments Luxembourg S.A. Advised by abrdn Investments Limited	15
Bond Global Corporates USD	10 Years	Invesco Funds - Invesco Global Investment Grade Corporate Bond Fund Class A monthly distribution - gross income - USD	Invesco Management S.A. Advised by Invesco Asset Management Limited	10
Bond Global High Yield USD	10 Years	Barings Global Senior Secured Bond Fund Tranche E USD Distribution Shares	Baring International Fund Managers (Ireland) Limited Advised by Baring Asset Management Limited	16
Bond Global LC	10 Years	Allianz Global Investors All Seasons Harvest Fund of Bond Funds A TWD	Allianz Global Investors Taiwan Ltd	15
Bond Global USD	10 Years	Capital Group Global High Income Opportunities (LUX) Class B USD	Capital International Management Company Sarl Advised by Capital Research & Management Company	27
Bond USD	10 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Limited	16
Bond USD High Yield	10 Years	Franklin High Yield Fund Class A (Mdis) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers, Inc.	19
Equity ASEAN	10 Years	JPMorgan ASEAN Fund (acc) - USD	JPMorgan Funds (Asia) Limited Advised by JPMorgan Asset Management (Asia Pacific) Limited	10
Equity Asia Pacific	10 Years	KGI Pan-Asia Taiwan Enterprises Fund	KGI Securities Investment Trust Co. Ltd.	16
Equity Asia Pacific ex Japan	10 Years	JPMorgan Funds - Asia Pacific Equity Fund A (acc) - USD	JPMorgan Asset Management (Europe) S.a r.l Advised by JPMorgan Asset Management (Asia Pacific) Limited	41
Equity Asia Pacific Sm&Mid Cap	10 Years	JPMorgan Asian Smaller Companies Fund (acc) - USD	JPMorgan Funds (Asia) Limited Advised by JPMorgan Asset Management (Asia Pacific) Limited	11
Equity China	10 Years	JPMorgan (Taiwan) China Best Selection Fund	JPMorgan Asset Management (Taiwan) Limited Advised by JPMorgan Asset Management (Asia Pacific) Limited	26

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity Emerging Markets Asia	10 Years	Schroder International Selection Fund Emerging Asia Class A Accumulation USD	Schroder Investment Management (Europe) S.A. Advised by Schroder Investment Management (Hong Kong)	10
Equity Emerging Markets Global	10 Years	Schroder International Selection Fund Global Emerging Market Opportunities Class A Accumulation USD	Schroder Investment Management (Europe) S.A. Advised by Schroder Investment Management Limited	37
Equity Europe	10 Years	Fidelity Funds - Euro 50 Index Fund A-Euro	FIL Investment Management (Luxembourg) S.a r.l. Advised by FIL Fund Management Limited	44
Equity Europe Sm&Mid Cap	10 Years	UBS (Lux) Equity Fund - Mid Caps Europe (EUR) unit class P-acc EUR	UBS Asset Management (Europe) S.A. Advised by UBS Asset Management Switzerland AG	14
Equity Global	10 Years	T. Rowe Price Funds SICAV - Global Focused Growth Equity Fund Class A T. Rowe Price (Luxembourg) Management S.a.r.l. USD	T. Rowe Price (Luxembourg) Management S.a.r.l. Advised by T. Rowe Price International Ltd	90
Equity Global Income	10 Years	M&G (Lux) Global Dividend Fund USD A - Accumulation shares	M&G Luxembourg S.A. Advised by M&G Investment Management Limited	19
Equity Greater China	10 Years	Allianz Global Investors Greater China Fund TWD	Allianz Global Investors Taiwan Ltd	32
Equity India	10 Years	Manulife Global Fund - India Equity Fund Class AA	Manulife Investment Management (Ireland) Limited Advised by Manulife Investment Management (Hong Kong)	20
Equity Japan	10 Years	Fidelity Funds - Japan Value Fund Y-ACC-JPY	FIL Investment Management (Luxembourg) S.a r.l. Advised by FIL Fund Management Limited	26
Equity Japan Sm&Mid Cap	10 Years	BNP Paribas Funds Japan Small Cap Classic Capitalisation	BNP PARIBAS ASSET MANAGEMENT Luxembourg	10
Equity Sector Healthcare	10 Years	AB SICAV I-International Health Care Portfolio Class A Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein L.P.	15
Equity Sector Information Technology	10 Years	AB SICAV I-International Technology Portfolio Class A Shares, USD-Denominated Share Class	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein L.P.	21
Equity Sector Real Estate Global	10 Years	Janus Henderson Horizon Fund Global Property Equities Fund A2 USD	Janus Henderson Investors Europe S.A. Advised by Janus Henderson Investors UK Limited	15
Equity Taiwan	10 Years	Allianz Global Investors Taiwan Technology Fund	Allianz Global Investors Taiwan Ltd	107
Equity Taiwan Sm&Mid Cap	10 Years	Nomura Taiwan Small Cap Fund	Nomura Asset Management Taiwan Ltd.	16
Equity Theme - Natural Resources	10 Years	Ninety One Global Strategy Fund Global Natural Resources Fund A Acc USD	Ninety One Luxembourg S.A. Advised by Ninety One UK Limited	11
Equity US	10 Years	JPMorgan Funds - US Growth Fund A (dist) - USD	JPMorgan Asset Management (Europe) S.a r.l. Advised by J.P. Morgan Investment Management Inc.	52
Equity US Sm&Mid Cap	10 Years	T. Rowe Price Funds SICAV - US Smaller Companies Equity Fund - Class A USD	T. Rowe Price (Luxembourg) Management S.a.r.l. Advised by T. Rowe Price International Ltd	15
Mixed Asset TWD Flexible	10 Years	Nomura Taiwan Dynamic Asset Allocation Fund	Nomura Asset Management Taiwan Ltd.	45