



Lipper Fund Awards

HONG KONG 2026 WINNERS

GROUP AWARD	SIZE	COMPANY
Bond		Goldman Sachs
Equity		BEA Union Investment
Mixed Assets		Schroders
Overall		Schroders

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Asia Pacific HC	3 Years	Value Partners Greater China High Yield Income Fund Class P USD Acc Shares	Value Partners Hong Kong Limited	58
Bond Asia Pacific LC	3 Years	Eastspring Investments - Asian Local Bond Fund - Class A	Eastspring Investments (Luxembourg) S.A. Advised by Eastspring Investments (Singapore) Limited	23
Bond CNY	3 Years	Eastspring Investments - China Bond Fund - Class A	Eastspring Investments (Luxembourg) S.A. Advised by Eastspring Investments (Singapore) Limited	11
Bond Emerging Markets Global Corporates	3 Years	abrnd SICAV I - Emerging Markets Corporate Bond Fund A Acc USD Shares	abrnd Investments Luxembourg S.A. Advised by abrnd Investments Limited	11
Bond Emerging Markets Global HC	3 Years	Neuberger Berman Emerging Market Debt - Hard Currency Fund USD A Accumulating Class	Neuberger Berman Asset Management Ireland Limited	27
Bond Emerging Markets Global LC	3 Years	abrnd SICAV I - Frontier Markets Bond Fund A MInc USD Shares	abrnd Investments Luxembourg S.A. Advised by abrnd Investments Limited	18
Bond EUR High Yield	3 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) unit class P-acc EUR	UBS Asset Management (Europe) S.A. Advised by UBS Asset Management (UK) Ltd.	10
Bond Global Corporates USD	3 Years	Invesco Funds - Invesco Global Investment Grade Corporate Bond Fund Class A annual distribution - USD	Invesco Management S.A. Advised by Invesco Asset Management Limited	12
Bond Global High Yield USD	3 Years	Templeton Global High Yield Class A (acc) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers, Inc.	22

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Global Short Term	3 Years	Taikang Kaitai Funds Taikang Kaitai Overseas Short Tenor Bond Fund Class A-USD-ACC	Taikang Asset Management (Hong Kong) Company Limited	14
Bond Global USD	3 Years	Neuberger Berman Global Flexible Credit Income Fund USD A Accumulating Class	Neuberger Berman Asset Management Ireland Limited	61
Bond USD	3 Years	Janus Henderson Multi-Sector Income Fund A2 USD	Janus Henderson Investors Europe S.A.	19
Bond USD High Yield	3 Years	Nomura Funds Ireland plc - US High Yield Bond Fund Class A US\$	FundRock Management Company (Ireland) Limited Advised by Nomura Asset Management U.K. Limited	28
Equity Asia Pacific ex Japan	3 Years	HSBC Pacific Index Fund Retail Accumulation	HSBC Asset Management (Fund Services UK) Limited Advised by HSBC Global Asset Management (UK) Limited	76
Equity Asia Pacific Sm&Mid Cap	3 Years	abrdrn SICAV I - Asian Smaller Companies Fund A Acc USD Shares	abrdrn Investments Luxembourg S.A. Advised by abrdrn Investments Limited	10
Equity China	3 Years	ChinaAMC Fund ChinaAMC China Opportunities Fund - Class A Accumulation USD	FundRock Management Company S.A. Advised by China Asset Management (Hong Kong) Limited	71
Equity Emerging Markets Global	3 Years	Templeton Emerging Markets Fund Class A (Ydis) USD	Franklin Templeton International Services S.a r.l.	40
Equity Europe	3 Years	Templeton European Insights Fund Class A (acc) EUR	Franklin Templeton International Services S.a r.l.	48
Equity Europe Sm&Mid Cap	3 Years	JPMorgan Funds - Europe Small Cap Fund A (dist) - EUR	JPMorgan Asset Management (Europe) S.a r.l Advised by JPMorgan Asset Management (UK) Limited	12
Equity Global	3 Years	Natixis International Funds (Lux) I - WCM Select Global Growth Equity Fund R/A USD Cap	Natixis Investment Managers International Advised by WCM Investment Management, LLC	116
Equity Global Income	3 Years	Jupiter Merian Global Equity Income Fund (IRL) L USD Inc	Jupiter Asset Management (Europe) Limited Advised by Jupiter Asset Management Limited	24
Equity Greater China	3 Years	PineBridge Greater China Equity Fund Unit Class A Accumulation USD	PineBridge Investments Ireland Limited Advised by PineBridge Investments Asia Limited	34
Equity Hong Kong	3 Years	BlackRock Premier Funds iShares Hong Kong Equity Index Fund Class A2 BlackRock Asset Management North Asia Limited HKD	BlackRock Asset Management North Asia Limited	15
Equity India	3 Years	The Jupiter Global Fund - Jupiter India Select Class L USD A Inc	Jupiter Asset Management International S.A. Advised by Jupiter Asset Management Limited	19
Equity Japan	3 Years	Templeton Japan Fund Class A (acc) JPY	Franklin Templeton International Services S.a r.l.	29
Equity Sector Healthcare	3 Years	HSBC Global Investment Funds - Global Equity Sustainable Healthcare	ACHSBC Investment Funds (Luxembourg) S.A. Advised by HSBC Global Asset Management (France)	14
Equity Sector Information Technology	3 Years	T. Rowe Price Funds SICAV - Global Technology Equity Fund A USD	T. Rowe Price (Luxembourg) Management S.a.r.l. Advised by T. Rowe Price International Ltd	29
Equity Sector Real Estate Global	3 Years	BlackRock Global Funds World Real Estate Securities Fund Class A2 USD	BlackRock (Luxembourg) S.A.	11
Equity US	3 Years	New Capital US Growth Fund USD O Acc	Waystone Management Company (IE) Limited Advised by EFG Asset Management (UK) Limited	57

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Equity US Sm&Mid Cap	3 Years	Goldman Sachs US Small Cap CORE® Equity Portfolio Base Shares (Acc.) (Snap)	Goldman Sachs Asset Management B.V. Advised by Goldman Sachs Asset Management International	14
Mixed Asset CNY Aggressive	3 Years	JPMorgan China Emerging Power Fund H	JPMorgan Asset Management (China) Company Limited	11
Mixed Asset USD Aggressive	3 Years	HSBC Portfolios - World Selection 5 AC	HSBC Investment Funds (Luxembourg) S.A. Advised by HSBC Global Asset Management (UK) Limited	15
Mixed Asset USD Balanced - Global	3 Years	Allianz Global Investors Fund - Allianz Global Intelligent Cities Income AT (USD)	Allianz Global Investors GmbH Advised by Voya Investment Management Co. LLC	30
Mixed Asset USD Flexible - Global	3 Years	BOCHK Wealth Creation Series BOCHK All Weather Global Opportunities Fund Class A1 (USD)	BOCHK Asset Management Limited	31
Bond Asia Pacific HC	5 Years	Nomura Funds Ireland plc - Asia Investment Grade Bond Fund Class A EUR	FundRock Management Company (Ireland) Limited Advised by Nomura Asset Management U.K. Limited	47
Bond Asia Pacific LC	5 Years	Hang Seng Investment Series Hang Seng Hong Kong Bond Fund Class A HKD - Accumulation Units	Hang Seng Investment Management Limited	21
Bond CNY	5 Years	Eastspring Investments - China Bond Fund - Class A	Eastspring Investments (Luxembourg) S.A. Advised by Eastspring Investments (Singapore) Limited	10
Bond Emerging Markets Global Corporates	5 Years	abrln SICAV I - Emerging Markets Corporate Bond Fund A Acc USD Shares	abrln Investments Luxembourg S.A. Advised by abrln Investments Limited	11
Bond Emerging Markets Global HC	5 Years	BlackRock Global Funds Emerging Markets Bond Fund Class A2 USD	BlackRock (Luxembourg) S.A.	26
Bond Emerging Markets Global LC	5 Years	abrln SICAV I - Frontier Markets Bond Fund A MInc USD Shares	abrln Investments Luxembourg S.A. Advised by abrln Investments Limited	18
Bond EUR High Yield	5 Years	UBS (Lux) Bond Fund - Euro High Yield (EUR) unit class P-acc EUR	UBS Asset Management (Europe) S.A. Advised by UBS Asset Management (UK) Ltd.	10
Bond Global Corporates USD	5 Years	FTGF Western Asset Short Duration Blue Chip Bond Fund Class A US\$ Accumulating	Franklin Templeton International Services S.a r.l. Advised by Western Asset Management Company Limited	10
Bond Global High Yield USD	5 Years	M&G (Lux) Global Floating Rate High Yield Fund USD Class A - Accumulation shares	M&G Luxembourg S.A. Advised by M&G Investment Management Limited	22
Bond Global Short Term	5 Years	Taikang Kaitai Funds Taikang Kaitai Overseas Short Tenor Bond Fund Class A-USD-ACC	Taikang Asset Management (Hong Kong) Company Limited	11
Bond Global USD	5 Years	Neuberger Berman Global Flexible Credit Income Fund USD A Accumulating Class	Neuberger Berman Asset Management Ireland Limited	55
Bond USD	5 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Limited	19
Bond USD High Yield	5 Years	Nomura Funds Ireland plc - US High Yield Bond Fund Class A US\$	FundRock Management Company (Ireland) Limited Advised by Nomura Asset Management U.K. Limited	28
Equity Asia Pacific ex Japan	5 Years	JPMorgan Asia Equity Dividend Fund (acc) - USD	JPMorgan Funds (Asia) Limited Advised by JPMorgan Asset Management (Asia Pacific) Limited	72
Equity Asia Pacific Sm&Mid Cap	5 Years	abrln SICAV I - Asian Smaller Companies Fund A Acc USD Shares	abrln Investments Luxembourg S.A. Advised by abrln Investments Limited	10

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Equity China	5 Years	BOCIP Asset Management Investment Funds BOCIP China Value Fund (Class A - HKD Units)	BOCI-Prudential Asset Management Limited	65
Equity Emerging Markets Global	5 Years	Invesco Funds - Invesco Emerging Markets Equity Fund Class A annual distribution - USD	Invesco Management S.A. Advised by Invesco Asset Management Limited	39
Equity Europe	5 Years	Fidelity Funds - Euro 50 Index Fund A-Euro	FIL Investment Management (Luxembourg) S.a r.l. Advised by FIL Fund Management Limited	46
Equity Europe Sm&Mid Cap	5 Years	BNY Mellon Small Cap Euroland Fund USD A	BNY Mellon Fund Management (Luxembourg) S.A. Advised by Newton Investment Management North America LLC	12
Equity Global	5 Years	Jupiter Merian World Equity Fund L USD Acc	Jupiter Asset Management (Europe) Limited Advised by Jupiter Asset Management Limited	108
Equity Global Income	5 Years	Thornburg Equity Income Builder Fund A USD Accumulating Unhedged	Waystone Management Company (IE) Limited Advised by Thornburg Investment Management, Inc.	21
Equity Greater China	5 Years	PineBridge Greater China Equity Fund Unit Class A Accumulation USD	PineBridge Investments Ireland Limited Advised by PineBridge Investments Asia Limited	31
Equity Hong Kong	5 Years	BOCIP Asset Management Investment Funds BOCIP Hong Kong Value Fund (Class A - HKD Units)	BOCI-Prudential Asset Management Limited	13
Equity India	5 Years	The Jupiter Global Fund - Jupiter India Select Class L USD A Inc	Jupiter Asset Management International S.A. Advised by Jupiter Asset Management Limited	19
Equity Japan	5 Years	Nomura Funds Ireland plc - Japan Strategic Value Fund Class A JPY	FundRock Management Company (Ireland) Limited Advised by Nomura Asset Management U.K. Limited	28
Equity Sector Healthcare	5 Years	Manulife Global Fund - Healthcare Fund Class AA	Manulife Investment Management (Ireland) Limited Advised by Manulife Investment Management (US) LLC	12
Equity Sector Information Technology	5 Years	Columbia Threadneedle (Lux) I - CT (Lux) Global Technology AU Accumulation USD	Threadneedle Management Luxembourg S.A. Advised by Columbia Management Investment Advisers, LLC	23
Equity Sector Real Estate Global	5 Years	Manulife Global Fund - Global REIT Fund Class AA	Manulife Investment Management (Ireland) Limited Advised by Manulife Investment Management (US) LLC	11
Equity US	5 Years	Schroder International Selection Fund US Large Cap A Distribution USD AV	Schroder Investment Management (Europe) S.A. Advised by Schroder Investment Management (Europe) S.A.,	53
Equity US Sm&Mid Cap	5 Years	Goldman Sachs US Small Cap CORE® Equity Portfolio Base Shares (Acc.) (Snap)	Goldman Sachs Asset Management B.V. Advised by Goldman Sachs Asset Management International	14
Mixed Asset CNY Aggressive	5 Years	JPMorgan China Emerging Power Fund H	JPMorgan Asset Management (China) Company Limited	11
Mixed Asset USD Aggressive	5 Years	HSBC Portfolios - World Selection 5 AC	HSBC Investment Funds (Luxembourg) S.A. Advised by HSBC Global Asset Management (UK) Limited	13
Mixed Asset USD Balanced - Global	5 Years	Amundi Funds Income Opportunities - A2 USD (C)	Amundi Luxembourg S.A. Advised by Victory Capital Management Inc.	22
Mixed Asset USD Flexible - Global	5 Years	BOCHK Wealth Creation Series BOCHK All Weather Global Opportunities Fund Class A1 (USD)	BOCHK Asset Management Limited	26
Bond Asia Pacific HC	10 Years	Nomura Funds Ireland plc - Asia Investment Grade Bond Fund Class A EUR	FundRock Management Company (Ireland) Limited Advised by Nomura Asset Management U.K. Limited	21

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Bond Asia Pacific LC	10 Years	Fidelity Global Investment Fund - RMB Bond Fund Class A	FIL Investment Management (Hong Kong) Limited	18
Bond Emerging Markets Global HC	10 Years	Neuberger Berman Emerging Market Debt - Hard Currency Fund USD A Accumulating Class	Neuberger Berman Asset Management Ireland Limited	20
Bond Emerging Markets Global LC	10 Years	abrdn SICAV I - Frontier Markets Bond Fund A MInc USD Shares	abrdn Investments Luxembourg S.A. Advised by abrdn Investments Limited	17
Bond Global High Yield USD	10 Years	BlackRock Global Funds Global High Yield Bond Fund Class A2 USD	BlackRock (Luxembourg) S.A.	19
Bond Global USD	10 Years	Capital Group Global High Income Opportunities (LUX) Class B USD	Capital International Management Company Sarl Advised by Capital Research & Management Company	36
Bond USD	10 Years	Neuberger Berman Strategic Income Fund USD A (Monthly) Distributing Class	Neuberger Berman Asset Management Ireland Limited	16
Bond USD High Yield	10 Years	Nomura Funds Ireland plc - US High Yield Bond Fund Class A US\$	FundRock Management Company (Ireland) Limited Advised by Nomura Asset Management U.K. Limited	22
Equity Asia Pacific ex Japan	10 Years	JPMorgan Funds - Asia Pacific Equity Fund A (acc) - USD	JPMorgan Asset Management (Europe) S.a r.l Advised by JPMorgan Asset Management (Asia Pacific) Limited	60
Equity China	10 Years	Hang Seng Investment Series Hang Seng China Equity Fund Class A HKD Hang Seng Investment Management Limited Units	Hang Seng Investment Management Limited	48
Equity Emerging Markets Global	10 Years	Schroder International Selection Fund Global Emerging Market Opportunities Class A Accumulation USD	Schroder Investment Management (Europe) S.A. Advised by Schroder Investment Management Limited	34
Equity Europe	10 Years	Fidelity Funds - Euro 50 Index Fund A-Euro	FIL Investment Management (Luxembourg) S.a r.l. Advised by FIL Fund Management Limited	41
Equity Europe Sm&Mid Cap	10 Years	Janus Henderson Horizon Fund Pan European Smaller Companies Fund A2 EUR	Janus Henderson Investors Europe S.A. Advised by Janus Henderson Investors UK Limited	12
Equity Global	10 Years	Columbia Threadneedle (Lux) I - CT (Lux) Global Focus AU Accumulation USD	Threadneedle Management Luxembourg S.A. Advised by Threadneedle Asset Management Limited	77
Equity Global Income	10 Years	Jupiter Merian Global Equity Income Fund (IRL) L USD Inc	Jupiter Asset Management (Europe) Limited Advised by Jupiter Asset Management Limited	17
Equity Greater China	10 Years	JPMorgan Funds - Greater China Fund A (dist) - USD	JPMorgan Asset Management (Europe) S.a r.l Advised by JPMorgan Asset Management (Asia Pacific) Limited	27
Equity Hong Kong	10 Years	BlackRock Premier Funds iShares Hong Kong Equity Index Fund Class A2 HKD	BlackRock Asset Management North Asia Limited	12
Equity India	10 Years	Nomura Funds Ireland plc - India Equity Fund Class A EUR	FundRock Management Company (Ireland) Limited Advised by Nomura Asset Management U.K. Limited	19
Equity Japan	10 Years	Fidelity Funds - Japan Value Fund A2-JPY	FIL Investment Management (Luxembourg) S.a r.l. Advised by FIL Fund Management Limited	26
Equity Sector Information Technology	10 Years	JPMorgan Funds - US Technology Fund A (dist) - USD	JPMorgan Asset Management (Europe) S.a r.l Advised by J.P. Morgan Investment Management Inc.	15
Equity Sector Real Estate Global	10 Years	Janus Henderson Horizon Fund Global Property Equities Fund A2 USD	Janus Henderson Investors Europe S.A. Advised by Janus Henderson Investors UK Limited	10

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Equity US	10 Years	JPMorgan Funds - US Growth Fund A (dist) - USD	JPMorgan Asset Management (Europe) S.a r.l Advised by J.P. Morgan Investment Management Inc.	45
Equity US Sm&Mid Cap	10 Years	T. Rowe Price Funds SICAV - US Smaller Companies Equity Fund - Class A USD	T. Rowe Price (Luxembourg) Management S.a.r.l. Advised by T. Rowe Price International Ltd	13
Mixed Asset USD Aggressive	10 Years	HSBC Portfolios - World Selection 5 AC	HSBC Investment Funds (Luxembourg) S.A. Advised by HSBC Global Asset Management (UK) Limited	11
Mixed Asset USD Balanced - Global	10 Years	BlackRock Global Funds Global Allocation Fund Class A2 USD	BlackRock (Luxembourg) S.A.	18
Mixed Asset USD Flexible - Global	10 Years	JPMorgan Evergreen Fund	JPMorgan Funds (Asia) Limited Advised by JPMorgan Asset Management (Asia Pacific) Limited	11