LSEG | Lipper Fund Awards

CANADA 2026 WINNERS

ACTIVE

GROUP AWARD	SIZE	COMPANY
Bond		Guardian Capital
Equity		Dimensional
Mixed Assets		NCM Asset Management
Overall		IG Wealth Management

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Alternative Credit Focused	3 Years	Mackenzie Alternative Enhanced Yield Fund Series F	Mackenzie Financial Corporation	25
Alternative Equity Focused	3 Years	Hamilton Enhanced Canadian Financials ETF	Hamilton Capital Partners Inc.	48
Alternative Multi-Strategy	3 Years	Maxam Diversified Strategies Fund Class F	Maxam Capital Management Ltd	19
Canadian Core Plus Fixed Income	3 Years	Invesco ESG Canadian Core Plus Bond ETF	CI Investments Inc.	28
Canadian Corporate Fixed Income	3 Years	NBI Ultra Short-Term Fixed Income Fund - Series FT	National Bank Investments Inc.	23
Canadian Dividend & Income Equity	3 Years	TD Q Canadian Dividend ETF	TD Asset Management Inc.	70
Canadian Equity	3 Years	DFA Canadian Vector Equity Fund - Class F	Dimensional Fund Advisors Canada ULC	89
Canadian Equity Balanced	3 Years	iShares Canadian Financial Monthly Income ETF	Blackrock Asset Management Canada Limited	44
Canadian Fixed Income	3 Years	Russell Investments Fixed Income Pool US Dollar Hedged Series F	Russell Investments Canada Limited	60
Canadian Fixed Income Balanced	3 Years	BMO Monthly Dividend Fund Ltd. - Series F	BMO Investments Inc. Advised by Guardian Capital LP	67

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Canadian Focused Equity	3 Years	Fidelity Canadian Growth Company Fund - Series F8	Fidelity Investments Canada ULC	60
Canadian Neutral Balanced	3 Years	TD Canadian Diversified Yield Fund D Series	TD Asset Management Inc.	48
Canadian Short Term Fixed Income	3 Years	Manulife Smart Short-Term Bond ETF	Manulife Investment Management Limited	48
Canadian Small/Mid Cap Equity	3 Years	CIBC Canadian Small-Cap Fund - Class F units	Canadian Imperial Bank of Commerce Advised by CIBC Asset Management Inc.	29
Emerging Markets Equity	3 Years	RBC Emerging Markets ex-China Dividend Fund - Series F	RBC Global Asset Management Inc.	45
Emerging Markets Fixed Income	3 Years	BlueBay Emerging Markets Bond Fund (Canada) (US$) - Series F	RBC Global Asset Management Inc.	10
Energy Equity	3 Years	Global X Canadian Oil and Gas Equity Covered Call ETF	Global X Investments Canada Inc.	14
European Equity	3 Years	RBC Quant European Dividend Leaders ETF - CAD Units	RBC Global Asset Management Inc.	15
Financial Services Equity	3 Years	Evolve European Banks Enhanced Yield ETF - USD Unhedged Units	Evolve Funds Group Inc.	22
Floating Rate Loan	3 Years	Renaissance Floating Rate Income Fund - Class F units	CIBC Asset Management Inc.	13
Global Core Plus Fixed Income	3 Years	PIMCO Managed Core Bond Pool - Series F(US$)	PIMCO Canada Corp.	50
Global Corporate Fixed Income	3 Years	Pender Bond Universe Fund Class F (US$)	Penderfund Capital Management Ltd.	32
Global Dividend & Income Equity	3 Years	TD Global Shareholder Yield Fund - F Series	TD Asset Management Inc.	36
Global Equity	3 Years	CI Global Climate Leaders Fund Series FH	CI Investments Inc.	267
Global Equity Balanced	3 Years	Fidelity Multi-Asset Innovation Fund - Series F	Fidelity Investments Canada ULC	175
Global Fixed Income	3 Years	PIMCO Global Short Maturity Fund (Canada) - Series F(US$)	PIMCO Canada Corp.	34
Global Fixed Income Balanced	3 Years	Fidelity Global Income Portfolio - Series F8	Fidelity Investments Canada ULC	117
Global Infrastructure Equity	3 Years	Brompton Global Infrastructure ETF	Brompton Funds Limited	25
Global Neutral Balanced	3 Years	RBC Emerging Markets Balanced Fund - Series FT5	RBC Global Asset Management Inc.	208
Global Small/Mid Cap Equity	3 Years	Brandes Global Small Cap Equity Fund - Series F	Brandes Investment Partners & Co.	32
Health Care Equity	3 Years	TD Health Sciences Fund - Series F	TD Asset Management Inc.	14

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
High Yield Fixed Income	3 Years	AGF Global Convertible Bond Fund - Series F	AGF Investments Inc./ Placements AGF Inc.	41
International Equity	3 Years	RBC Quant EAFE Dividend Leaders ETF - CAD Units	RBC Global Asset Management Inc.	86
Multi-Sector Fixed Income	3 Years	PIMCO Monthly Income Fund (Canada) - ETF(US$) Series	PIMCO Canada Corp.	48
Natural Resources Equity	3 Years	Purpose Global Resource Fund Series F	Purpose Investments Inc.	19
North American Equity	3 Years	TD North American Dividend Fund FT5 Series	TD Asset Management Inc.	27
Precious Metals Equity	3 Years	Mackenzie Precious Metals Fund - Series F	Mackenzie Financial Corporation	13
Preferred Share Fixed Income	3 Years	RBC Canadian Preferred Share ETF	RBC Global Asset Management Inc.	19
Real Estate Equity	3 Years	Middlefield Real Estate Dividend ETF	Middlefield Limited	18
Sector Equity	3 Years	TD Science & Technology Fund - F-Series	TD Asset Management Inc.	16
Tactical Balanced	3 Years	MLD Core Fund Class F	Purpose Investments Inc.	49
US Dividend & Income Equity	3 Years	Middlefield U.S. Equity Dividend ETF	Middlefield Limited	26
US Equity	3 Years	North Growth U.S. Equity Advisor Fund Series F	NORTH GROWTH MANAGEMENT LTD.	137
US Small/Mid Cap Equity	3 Years	BMO U.S. Small Cap Fund - Series F	BMO Investments Inc. Advised by Columbia Management Investment Advisers, LLC	27
Alternative Credit Focused	5 Years	RP Alternative Global Bond Fund - Class F-USD	RP INVESTMENT ADVISORS	19
Alternative Equity Focused	5 Years	Hamilton Enhanced Canadian Covered Call ETF	Hamilton Capital Partners Inc.	30
Alternative Multi-Strategy	5 Years	NewGen Alternative Income Fund - Class F	NewGen Asset Management Ltd	12
Canadian Core Plus Fixed Income	5 Years	CIBC Core Fixed Income Pool ETF - ETF Series units	CIBC Asset Management Inc.	26
Canadian Corporate Fixed Income	5 Years	NBI Ultra Short-Term Fixed Income Fund - Series FT	National Bank Investments Inc.	20
Canadian Dividend & Income Equity	5 Years	TD Q Canadian Dividend ETF	TD Asset Management Inc.	62
Canadian Equity	5 Years	DFA Canadian Vector Equity Fund - Class F	Dimensional Fund Advisors Canada ULC	80
Canadian Equity Balanced	5 Years	iShares Canadian Financial Monthly Income ETF	Blackrock Asset Management Canada Limited	43

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Canadian Fixed Income	5 Years	Dynamic Tactical Bond Private Pool - Series FH	1832 Asset Management L.P.	57
Canadian Fixed Income Balanced	5 Years	BMO Monthly Dividend Fund Ltd. - Series F	BMO Investments Inc. Advised by Guardian Capital LP	66
Canadian Focused Equity	5 Years	Fidelity Canadian Growth Company Fund - Series F8	Fidelity Investments Canada ULC	57
Canadian Neutral Balanced	5 Years	Invesco Canadian Premier Balanced Series F	CI Investments Inc.	44
Canadian Short Term Fixed Income	5 Years	Global X Active Ultra-Short Term Investment Grade Bond ETF	Global X Investments Canada Inc.	36
Canadian Small/Mid Cap Equity	5 Years	TD Canadian Small-Cap Equity Fund - F-Series	TD Asset Management Inc.	28
Emerging Markets Equity	5 Years	Brandes Emerging Markets Value Fund - Series F	Brandes Investment Partners & Co.	39
Energy Equity	5 Years	CI Global Energy Corporate Class Series F	CI Investments Inc.	12
European Equity	5 Years	AGF European Equity Class - Series F	AGF Investments Inc./ Placements AGF Inc.	15
Financial Services Equity	5 Years	IG Mackenzie Global Financial Services Fund Series F	I.G. Investment Management, Ltd.	19
Floating Rate Loan	5 Years	Fidelity Floating Rate High Income - Series F	Fidelity Investments Canada ULC	13
Global Core Plus Fixed Income	5 Years	PIMCO Low Duration Monthly Income Fund (Canada) - Series F(US$)	PIMCO Canada Corp.	42
Global Corporate Fixed Income	5 Years	TD Select U.S. Short Term Corporate Bond Ladder ETF	TD Asset Management Inc.	27
Global Dividend & Income Equity	5 Years	TD Global Shareholder Yield Fund - F Series	TD Asset Management Inc.	32
Global Equity	5 Years	CI Global Climate Leaders Fund Series FH	CI Investments Inc.	231
Global Equity Balanced	5 Years	Fidelity Multi-Asset Innovation Fund - Series F	Fidelity Investments Canada ULC	158
Global Fixed Income	5 Years	PIMCO Global Short Maturity Fund (Canada) - Series F(US$)	PIMCO Canada Corp.	26
Global Fixed Income Balanced	5 Years	Fidelity Global Income Portfolio - Series F8	Fidelity Investments Canada ULC	100
Global Infrastructure Equity	5 Years	IG Mackenzie Global Infrastructure Fund - Series F	I.G. Investment Management, Ltd.	20
Global Neutral Balanced	5 Years	Fidelity Global Balanced Portfolio - Series F	Fidelity Investments Canada ULC	185
Global Small/Mid Cap Equity	5 Years	Brandes Global Small Cap Equity Fund - Series F	Brandes Investment Partners & Co.	29

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Health Care Equity	5 Years	Harvest Healthcare Leaders Income ETF - Class U Units	Harvest Portfolios Group Inc.	12
High Yield Fixed Income	5 Years	Purpose Strategic Yield Fund - Series UF	Purpose Investments Inc.	39
International Equity	5 Years	Brandes International Equity Fund - Series F	Brandes Investment Partners & Co.	78
Multi-Sector Fixed Income	5 Years	PIMCO Monthly Income Fund (Canada) - ETF(US$) Series	PIMCO Canada Corp.	46
Natural Resources Equity	5 Years	Purpose Global Resource Fund Series F	Purpose Investments Inc.	19
North American Equity	5 Years	TD North American Dividend Fund - FT8 Series	TD Asset Management Inc.	22
Precious Metals Equity	5 Years	Mackenzie Precious Metals Fund - Series F	Mackenzie Financial Corporation	12
Preferred Share Fixed Income	5 Years	TD Active Preferred Share ETF	TD Asset Management Inc.	19
Real Estate Equity	5 Years	Middlefield Real Estate Dividend ETF	Middlefield Limited	17
Sector Equity	5 Years	IG Mackenzie Global Science & Technology Fund Series F	I.G. Investment Management, Ltd.	14
Tactical Balanced	5 Years	Dynamic Premium Balanced Private Pool Class - Series F	1832 Asset Management L.P.	47
US Dividend & Income Equity	5 Years	Phillips, Hager & North U.S. Dividend Income Fund - Series F	RBC Global Asset Management Inc.	24
US Equity	5 Years	Manulife U.S. Opportunities Fund - Series F	Manulife Investment Management Limited	122
US Small/Mid Cap Equity	5 Years	BMO U.S. Small Cap Fund - Series F	BMO Investments Inc. Advised by Columbia Management Investment Advisers, LLC	23
Canadian Core Plus Fixed Income	10 Years	RBC Monthly Income Bond Fund - Series F	RBC Global Asset Management Inc.	18
Canadian Corporate Fixed Income	10 Years	Franklin Canadian Corporate Bond Fund - Series F	Franklin Templeton Investments Corp.	16
Canadian Dividend & Income Equity	10 Years	RBC Canadian Equity Income Fund - Series F	RBC Global Asset Management Inc.	52
Canadian Equity	10 Years	SEI Canadian Equity Fund - Class F	SEI Investments Canada Company	60
Canadian Equity Balanced	10 Years	IG Mackenzie Mutual of Canada Series F	I.G. Investment Management, Ltd.	43
Canadian Fixed Income	10 Years	Russell Investments Fixed Income Pool US Dollar Hedged Series F	Russell Investments Canada Limited	42
Canadian Fixed Income Balanced	10 Years	RBC Managed Payout Solution - Enhanced Fund - Series F	RBC Global Asset Management Inc.	57

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Canadian Focused Equity	10 Years	Capital Group Canadian Focused Equity Fund™ (Canada) - Series F	Capital International Asset Management (Canada), Inc. Advised by Capital Research & Management Company	55
Canadian Neutral Balanced	10 Years	RBC Managed Payout Solution - Enhanced Plus Fund - Series F	RBC Global Asset Management Inc.	43
Canadian Short Term Fixed Income	10 Years	Global X Active Ultra-Short Term Investment Grade Bond ETF	Global X Investments Canada Inc.	28
Canadian Small/Mid Cap Equity	10 Years	TD Canadian Small-Cap Equity Fund - F-Series	TD Asset Management Inc.	26
Emerging Markets Equity	10 Years	Templeton Emerging Markets Fund - Series F	Franklin Templeton Investments Corp.	24
Energy Equity	10 Years	CI Global Energy Corporate Class Series F	CI Investments Inc.	12
European Equity	10 Years	BMO European Fund - Series F	BMO Investments Inc. Advised by Columbia Threadneedle Management Limited	12
Financial Services Equity	10 Years	iShares Equal Weight Banc & Lifeco ETF	Blackrock Asset Management Canada Limited	11
Floating Rate Loan	10 Years	BMO Floating Rate High Yield ETF	BMO Asset Management Inc.	12
Global Core Plus Fixed Income	10 Years	NEI Global Total Return Bond Fund Series F	Northwest & Ethical Investments L.P.	22
Global Corporate Fixed Income	10 Years	Lysander-Canso U.S. Corporate Value Bond Fund (USD) Series F	Lysander Funds Ltd. Advised by CANSO INVESTMENT COUNSEL LTD.	16
Global Dividend & Income Equity	10 Years	FERIQUE World Dividend Equity Fund Series A	Gestion Ferique	24
Global Equity	10 Years	NBI Innovators Fund Advisor Series	National Bank Investments Inc.	152
Global Equity Balanced	10 Years	Fidelity Global Growth Portfolio - Series F5	Fidelity Investments Canada ULC	119
Global Fixed Income	10 Years	RP Strategic Income Plus Fund - Class F	RP INVESTMENT ADVISORS	13
Global Fixed Income Balanced	10 Years	Fidelity Global Income Portfolio - Series F	Fidelity Investments Canada ULC	64
Global Infrastructure Equity	10 Years	IG Mackenzie Global Infrastructure Fund - Series F	I.G. Investment Management, Ltd.	12
Global Neutral Balanced	10 Years	TD U.S. Monthly Income Fund F Series US$	TD Asset Management Inc.	130
Global Small/Mid Cap Equity	10 Years	CI Invesco RAFI Global Small-Mid ETF (USD)	CI Investments Inc.	20
High Yield Fixed Income	10 Years	Purpose Strategic Yield Fund - Series UF	Purpose Investments Inc.	29
International Equity	10 Years	CIBC International Equity Fund - Class A units	Canadian Imperial Bank of Commerce Advised by CIBC Asset Management Inc.	55

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Multi-Sector Fixed Income	10 Years	PIMCO Monthly Income Fund (Canada) - Series F (US$)	PIMCO Canada Corp.	30
Natural Resources Equity	10 Years	IG Mackenzie Global Resource Fund - Series F	I.G. Investment Management, Ltd.	19
North American Equity	10 Years	RBC North American Growth Fund - Series F	RBC Global Asset Management Inc.	14
Precious Metals Equity	10 Years	IG Mackenzie Global Precious Metals Fund - Series F	I.G. Investment Management, Ltd.	12
Preferred Share Fixed Income	10 Years	Dynamic Preferred Yield Class - Series F	1832 Asset Management L.P.	11
Real Estate Equity	10 Years	Middlefield Real Estate Dividend Class Series F	Middlefield Limited	13
Sector Equity	10 Years	Fidelity Technology Innovators Fund Series F	Fidelity Investments Canada ULC	11
Tactical Balanced	10 Years	Scotia Diversified Balanced Fund - Series F	1832 Asset Management L.P.	43
US Dividend & Income Equity	10 Years	Phillips, Hager & North U.S. Dividend Income Fund - Series F	RBC Global Asset Management Inc.	20
US Equity	10 Years	RBC Life Science and Technology Fund - Series F	RBC Global Asset Management Inc.	100
US Small/Mid Cap Equity	10 Years	TD U.S. Small-Cap Equity Fund - F-Series	TD Asset Management Inc.	17

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